

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK, LLC *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**THIRTEENTH MONTHLY FEE STATEMENT OF SERVICES
RENDERED AND EXPENSES INCURRED BY ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

August 1, 2023 through August 31, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$1,859,716.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$4,404.74

This is a(n):

X Monthly ___ Interim ___ Final application

This is the THIRTEENTH monthly fee statement filed in this case.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779], dated June 8, 2023 (the “Interim Compensation Order”) and this Court’s *Order Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of August 1, 2023 through August 31, 2023 (the “Thirteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$1,492,177.94 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Thirteenth Monthly Period (i.e., \$1,487,773.20), and (ii) reimbursement of \$4,404.74 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees worked by task by professional for the Thirteenth Monthly Period. Also attached as Exhibit D are time entry records for the Thirteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Thirteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC August 1, 2023 through August 31, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Campagna, Robert	Managing Director	Restructuring	\$1,325.00	174.6	\$231,345.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	2.5	\$3,125.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	38.2	\$40,110.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	1.8	\$1,755.00
Schreiber, Sam	Senior Director	Restructuring	\$925.00	154.9	\$143,282.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	68.3	\$61,470.00
San Luis, Ana	Senior Director	Data Analysis	\$820.00	186.6	\$153,012.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$820.00	181.6	\$148,912.00
Brantley, Chase	Director	Restructuring	\$850.00	172.2	\$146,370.00
Ciriello, Andrew	Director	Restructuring	\$850.00	36.1	\$30,685.00
Bapna, Rishabh	Manager	Compensation & Benefits	\$800.00	7.9	\$6,320.00
Wang, Gege	Manager	Data Analysis	\$550.00	219	\$120,450.00
Lucas, Emmet	Senior Associate	Restructuring	\$775.00	104.7	\$81,142.50
Dailey, Chuck	Senior Associate	Restructuring	\$675.00	91.1	\$61,492.50
Vaughn, Conor	Senior Associate	Compensation & Benefits	\$660.00	7	\$4,620.00
Vitols, Lauren	Senior Associate	Compensation & Benefits	\$600.00	196	\$117,600.00
Allison, Roger	Associate	Case Management	\$625.00	124.4	\$77,750.00
Calvert, Sam	Associate	Restructuring	\$600.00	158	\$94,800.00
Colangelo, Samuel	Associate	Restructuring	\$575.00	150.1	\$86,307.50
Wadzita, Brent	Associate	Case Management	\$575.00	112.2	\$64,515.00
Schoenbrun, Max	Associate	Compensation & Benefits	\$550.00	5	\$2,750.00
Gacek, Chris	Associate	Data Analysis	\$425.00	139.2	\$59,160.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	185	\$87,875.00
Westner, Jack	Analyst	Case Management	\$425.00	72.1	\$30,642.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	13	\$4,225.00
Total				2,601.5	\$1,859,716.50

Blended Rate:

714.86

SUMMARY OF TOTAL FEES BY TASK CATEGORY
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC
August 1, 2023 through August 31, 2023

Task Code	Description	Total Hours	Total Fees Requested
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	9.0	\$10,725.00
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.	352.5	\$298,141.00
BUSINESS PLAN	Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	53.6	\$53,575.00
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	1.5	\$1,387.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	176.5	\$141,200.00
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	662.3	\$382,529.50
CONTRACTS	Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.	17.4	\$12,862.50
COURT HEARINGS	Prepare for and attend the Court hearings.	7.7	\$8,000.00
DATA MANAGEMENT	Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.	641.0	\$421,290.00
DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	35.7	\$25,077.50

FEE APP	Prepare the monthly fee statements and prepare applications in accordance with Court guidelines.	26.9	\$13,007.50
LITIGATION	Advise and assist management and/or the Debtors advisors in litigation matters.	1.1	\$1,362.50
MEETINGS	Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	206.7	\$165,640.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	50.3	\$34,368.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	70.9	\$48,875.00
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.	219.7	\$199,647.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	27.6	\$16,250.00
TAX	Assist the Debtors with tax related matters.	0.3	\$255.00
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	40.8	\$25,522.50
Total		<u>2,601.5</u>	<u>\$ 1,859,716.50</u>

Blended Rate:

\$714.86

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC August 1, 2023 through August 31, 2023	
Expense Category	Amount
Airfare	735.80
Lodging	1,203.50
Meals	128.03
Miscellaneous	2,185.38
Transportation	152.03
Total	\$ 4,404.74

NOTICE

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,487,773.20 which represents eighty percent (80%) of the compensation sought (i.e. \$1,859,716.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$4,404.74 in the total amount of \$1,492,177.94.

New York, NY
Dated: October 3, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Robert Campagna
Robert Campagna
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3586
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Celsius Network, LLC, et al.,
Summary of Time Detail by Task
August 1, 2023 through August 31, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	9.0	\$10,725.00
BANKRUPTCY SUPPORT	352.5	\$298,141.00
BUSINESS PLAN	53.6	\$53,575.00
CASE ADMINISTRATION	1.5	\$1,387.50
CASH FORECASTS	176.5	\$141,200.00
CLAIMS ADMINISTRATION & OBJECTIONS	662.3	\$382,529.50
CONTRACTS	17.4	\$12,862.50
COURT HEARINGS	7.7	\$8,000.00
DATA MANAGEMENT	641.0	\$421,290.00
DUE DILIGENCE	35.7	\$25,077.50
FEE APP	26.9	\$13,007.50
LITIGATION	1.1	\$1,362.50
MEETINGS	206.7	\$165,640.50
MONTHLY OPERATING REPORT/UST REPORT	50.3	\$34,368.00
MOTIONS/ORDERS	70.9	\$48,875.00
PLAN / DISCLOSURE STATEMENT	219.7	\$199,647.50
STATEMENTS/SCHEDULES	27.6	\$16,250.00
TAX	0.3	\$255.00
VENDOR MANAGEMENT	40.8	\$25,522.50
<i>Total</i>	<u>2,601.5</u>	<u>\$1,859,716.50</u>

***Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
August 1, 2023 through August 31, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325.00	174.6	\$231,345.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	2.5	\$3,125.00
Bixler, Holden	Managing Director	\$1,050.00	38.2	\$40,110.00
Deets, James	Senior Director	\$975.00	1.8	\$1,755.00
Schreiber, Sam	Senior Director	\$925.00	154.9	\$143,282.50
Kinealy, Paul	Senior Director	\$900.00	68.3	\$61,470.00
San Luis, Ana	Senior Director	\$820.00	186.6	\$153,012.00
Tilsner, Jeremy	Senior Director	\$820.00	181.6	\$148,912.00
Brantley, Chase	Director	\$850.00	172.2	\$146,370.00
Ciriello, Andrew	Director	\$850.00	36.1	\$30,685.00
Bapna, Rishabh	Manager	\$800.00	7.9	\$6,320.00
Lucas, Emmet	Senior Associate	\$775.00	104.7	\$81,142.50
Dailey, Chuck	Senior Associate	\$675.00	91.1	\$61,492.50
Vaughn, Conor	Senior Associate	\$660.00	7.0	\$4,620.00
Vitols, Lauren	Senior Associate	\$600.00	196.0	\$117,600.00
Wang, Gege	Senior Associate	\$550.00	219.0	\$120,450.00
Allison, Roger	Associate	\$625.00	124.4	\$77,750.00
Calvert, Sam	Associate	\$600.00	158.0	\$94,800.00
Colangelo, Samuel	Associate	\$575.00	150.1	\$86,307.50
Wadzita, Brent	Associate	\$575.00	112.2	\$64,515.00
Schoenbrun, Max	Associate	\$550.00	5.0	\$2,750.00
Gacek, Chris	Associate	\$425.00	139.2	\$59,160.00
Pogorzelski, Jon	Analyst	\$475.00	185.0	\$87,875.00
Westner, Jack	Analyst	\$425.00	72.1	\$30,642.50
Rivera-Rozo, Camila	Para Professional	\$325.00	13.0	\$4,225.00
<i>Total</i>			<u>2,601.5</u>	<u>\$1,859,716.50</u>

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

ASSET SALES

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	6.6	\$8,745.00
Schreiber, Sam	Senior Director	\$925	0.8	\$740.00
Lucas, Emmet	Senior Associate	\$775	1.6	\$1,240.00
			9.0	\$10,725.00
				\$1,191.67

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

BANKRUPTCY SUPPORT

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.6	\$1,680.00
Campagna, Robert	Managing Director	\$1,325	52.3	\$69,297.50
Kinealy, Paul	Senior Director	\$900	28.4	\$25,560.00
San Luis, Ana	Senior Director	\$820	1.4	\$1,148.00
Schreiber, Sam	Senior Director	\$925	52.2	\$48,285.00
Tilsner, Jeremy	Senior Director	\$820	1.9	\$1,558.00
Brantley, Chase	Director	\$850	63.7	\$54,145.00
Ciriello, Andrew	Director	\$850	13.3	\$11,305.00
Dailey, Chuck	Senior Associate	\$675	28.6	\$19,305.00
Lucas, Emmet	Senior Associate	\$775	7.2	\$5,580.00
Wang, Gege	Senior Associate	\$550	0.3	\$165.00
Allison, Roger	Associate	\$625	1.2	\$750.00
Calvert, Sam	Associate	\$600	68.9	\$41,340.00
Gacek, Chris	Associate	\$425	0.6	\$255.00
Wadzita, Brent	Associate	\$575	3.8	\$2,185.00
Colangelo, Samuel	Analyst	\$575	27.1	\$15,582.50
			352.5	\$298,141.00
<i>Average Billing Rate</i>				\$845.79

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

BUSINESS PLAN

Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,325	23.4	\$31,005.00
Schreiber, Sam	Senior Director	\$925	12.0	\$11,100.00
Brantley, Chase	Director	\$850	2.2	\$1,870.00
Calvert, Sam	Associate	\$600	16.0	\$9,600.00
			53.6	\$53,575.00
Average Billing Rate				\$999.53

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

CASE ADMINISTRATION

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>	
Schreiber, Sam	Senior Director	\$925	1.5	\$1,387.50	
			1.5	\$1,387.50	
			<i>Average Billing Rate</i>		\$925.00

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,325	14.7	\$19,477.50
Schreiber, Sam	Senior Director	\$925	7.1	\$6,567.50
Brantley, Chase	Director	\$850	35.1	\$29,835.00
Ciriello, Andrew	Director	\$850	0.4	\$340.00
Dailey, Chuck	Senior Associate	\$675	0.6	\$405.00
Lucas, Emmet	Senior Associate	\$775	78.0	\$60,450.00
Calvert, Sam	Associate	\$600	31.2	\$18,720.00
Colangelo, Samuel	Analyst	\$575	9.4	\$5,405.00
			176.5	\$141,200.00
Average Billing Rate				\$800.00

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

**CLAIMS ADMINISTRATION &
OBJECTIONS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	11.5	\$12,075.00
Campagna, Robert	Managing Director	\$1,325	6.3	\$8,347.50
Kinealy, Paul	Senior Director	\$900	19.3	\$17,370.00
San Luis, Ana	Senior Director	\$820	0.3	\$246.00
Schreiber, Sam	Senior Director	\$925	4.9	\$4,532.50
Tilsner, Jeremy	Senior Director	\$820	0.3	\$246.00
Brantley, Chase	Director	\$850	0.8	\$680.00
Ciriello, Andrew	Director	\$850	0.7	\$595.00
Dailey, Chuck	Senior Associate	\$675	1.1	\$742.50
Lucas, Emmet	Senior Associate	\$775	0.2	\$155.00
Vitols, Lauren	Senior Associate	\$600	196.0	\$117,600.00
Wang, Gege	Senior Associate	\$550	0.3	\$165.00
Allison, Roger	Associate	\$625	114.4	\$71,500.00
Calvert, Sam	Associate	\$600	2.2	\$1,320.00
Wadzita, Brent	Associate	\$575	59.9	\$34,442.50
Pogorzelski, Jon	Analyst	\$475	175.4	\$83,315.00
Westner, Jack	Analyst	\$425	68.7	\$29,197.50

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

	<u>662.3</u>	<u>\$382,529.50</u>
<i>Average Billing Rate</i>		<u>\$577.58</u>

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

CONTRACTS

Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.2	\$1,260.00
Kinealy, Paul	Senior Director	\$900	6.7	\$6,030.00
Brantley, Chase	Director	\$850	0.4	\$340.00
Colangelo, Samuel	Analyst	\$575	9.1	\$5,232.50
			17.4	\$12,862.50
	Average Billing Rate			\$739.22

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
August 1, 2023 through August 31, 2023*

COURT HEARINGS

Prepare for and attend the Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	2.7	\$3,577.50
Schreiber, Sam	Senior Director	\$925	2.3	\$2,127.50
Ciriello, Andrew	Director	\$850	2.7	\$2,295.00
			<u>7.7</u>	<u>\$8,000.00</u>
	<i>Average Billing Rate</i>			<u>\$1,038.96</u>

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*Celsius Network, LLC, et al.,
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DATA MANAGEMENT

Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
San Luis, Ana	Senior Director	\$820	159.5	\$130,790.00
Tilsner, Jeremy	Senior Director	\$820	155.0	\$127,100.00
Wang, Gege	Senior Associate	\$550	197.1	\$108,405.00
Gacek, Chris	Associate	\$425	129.4	\$54,995.00
			<u>641.0</u>	<u>\$421,290.00</u>
	<i>Average Billing Rate</i>			<u>\$657.24</u>

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DUE DILIGENCE

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	0.3	\$315.00
Campagna, Robert	Managing Director	\$1,325	0.3	\$397.50
Kinealy, Paul	Senior Director	\$900	5.4	\$4,860.00
Schreiber, Sam	Senior Director	\$925	0.3	\$277.50
Brantley, Chase	Director	\$850	3.1	\$2,635.00
Ciriello, Andrew	Director	\$850	5.2	\$4,420.00
Allison, Roger	Associate	\$625	0.8	\$500.00
Wadzita, Brent	Associate	\$575	15.9	\$9,142.50
Colangelo, Samuel	Analyst	\$575	4.4	\$2,530.00
			35.7	\$25,077.50
Average Billing Rate				\$702.45

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FEE APP

Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,325	0.2	\$265.00
Schreiber, Sam	Senior Director	\$925	1.2	\$1,110.00
Ciriello, Andrew	Director	\$850	0.8	\$680.00
Colangelo, Samuel	Analyst	\$575	11.7	\$6,727.50
Rivera-Rozo, Camila	Para Professional	\$325	13.0	\$4,225.00
			26.9	\$13,007.50
Average Billing Rate				\$483.55

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LITIGATION

Advise and assist management and/or the Debtors advisors in litigation matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	0.9	\$1,192.50
Ciriello, Andrew	Director	\$850	0.2	\$170.00
			1.1	\$1,362.50
				\$1,238.64

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MEETINGS

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	9.0	\$9,450.00
Campagna, Robert	Managing Director	\$1,325	20.7	\$27,427.50
Kinealy, Paul	Senior Director	\$900	8.2	\$7,380.00
San Luis, Ana	Senior Director	\$820	25.0	\$20,500.00
Schreiber, Sam	Senior Director	\$925	18.6	\$17,205.00
Tilsner, Jeremy	Senior Director	\$820	22.9	\$18,778.00
Brantley, Chase	Director	\$850	20.9	\$17,765.00
Ciriello, Andrew	Director	\$850	5.0	\$4,250.00
Dailey, Chuck	Senior Associate	\$675	5.6	\$3,780.00
Lucas, Emmet	Senior Associate	\$775	5.2	\$4,030.00
Wang, Gege	Senior Associate	\$550	20.9	\$11,495.00
Allison, Roger	Associate	\$625	7.7	\$4,812.50
Calvert, Sam	Associate	\$600	5.3	\$3,180.00
Gacek, Chris	Associate	\$425	8.8	\$3,740.00
Wadzita, Brent	Associate	\$575	5.8	\$3,335.00
Colangelo, Samuel	Analyst	\$575	5.6	\$3,220.00
Pogorzelski, Jon	Analyst	\$475	8.1	\$3,847.50
Westner, Jack	Analyst	\$425	3.4	\$1,445.00

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*Celsius Network, LLC, et al.,
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Average Billing Rate

206.7

\$165,640.50

\$801.36

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**MONTHLY OPERATING
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	1.7	\$2,252.50
San Luis, Ana	Senior Director	\$820	0.4	\$328.00
Schreiber, Sam	Senior Director	\$925	2.4	\$2,220.00
Brantley, Chase	Director	\$850	1.3	\$1,105.00
Ciriello, Andrew	Director	\$850	3.4	\$2,890.00
Lucas, Emmet	Senior Associate	\$775	6.8	\$5,270.00
Wang, Gege	Senior Associate	\$550	0.4	\$220.00
Calvert, Sam	Associate	\$600	32.0	\$19,200.00
Gacek, Chris	Associate	\$425	0.4	\$170.00
Pogorzelski, Jon	Analyst	\$475	1.5	\$712.50
			50.3	\$34,368.00
<i>Average Billing Rate</i>				\$683.26

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MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.9	\$945.00
Hoeinghaus, Allison	Managing Director	\$1,250	2.5	\$3,125.00
Deets, James	Senior Director	\$975	1.8	\$1,755.00
Schreiber, Sam	Senior Director	\$925	6.6	\$6,105.00
Ciriello, Andrew	Director	\$850	2.6	\$2,210.00
Bapna, Rishabh	Manager	\$800	7.9	\$6,320.00
Vaughn, Conor	Senior Associate	\$660	7.0	\$4,620.00
Schoenbrun, Max	Associate	\$550	5.0	\$2,750.00
Colangelo, Samuel	Analyst	\$575	36.6	\$21,045.00
			<hr/> 70.9 <hr/>	<hr/> \$48,875.00 <hr/>
		<i>Average Billing Rate</i>		<hr/> \$689.35 <hr/>

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*Celsius Network, LLC, et al.,
Summary of Task by Professional
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PLAN / DISCLOSURE STATEMENT

Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	12.9	\$13,545.00
Campagna, Robert	Managing Director	\$1,325	44.4	\$58,830.00
Kinealy, Paul	Senior Director	\$900	0.3	\$270.00
Schreiber, Sam	Senior Director	\$925	44.6	\$41,255.00
Tilsner, Jeremy	Senior Director	\$820	1.5	\$1,230.00
Brantley, Chase	Director	\$850	38.5	\$32,725.00
Ciriello, Andrew	Director	\$850	1.8	\$1,530.00
Dailey, Chuck	Senior Associate	\$675	55.2	\$37,260.00
Lucas, Emmet	Senior Associate	\$775	5.7	\$4,417.50
Allison, Roger	Associate	\$625	0.3	\$187.50
Calvert, Sam	Associate	\$600	2.4	\$1,440.00
Colangelo, Samuel	Analyst	\$575	12.1	\$6,957.50
			219.7	\$199,647.50
				\$908.73

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*Celsius Network, LLC, et al.,
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STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.8	\$840.00
Wadzita, Brent	Associate	\$575	26.8	\$15,410.00
			27.6	\$16,250.00
				\$588.77

Average Billing Rate

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TAX

Assist the Debtors with tax related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$850	0.3	\$255.00
			0.3	\$255.00
				\$850.00

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Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

Average Billing Rate

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
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ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	8/1/2023	0.6	Call with party interested in purchasing illiquid assets.
Campagna, Robert	8/1/2023	0.8	Review of alternative back up bid submission.
Campagna, Robert	8/2/2023	0.6	Review / comparison of alternative back up bid submission.
Schreiber, Sam	8/10/2023	0.8	Research counterparty who has expressed interest in potentially bidding on certain Celsius assets.
Campagna, Robert	8/14/2023	0.9	Comparison of back up bids of mining operator.
Campagna, Robert	8/22/2023	1.3	Analysis of bidder presentation related to structure and quals.
Campagna, Robert	8/24/2023	1.6	Prepare analysis of orderly wind down needs at auction compared to today.
Campagna, Robert	8/25/2023	0.8	Diligence / review of information provided by potential bidder in process.
Lucas, Emmet	8/29/2023	1.6	Analyze motion filed by Galaxy regarding post-petition admin expenses, reconcile to historical data regarding rejection of contracts.
Subtotal		9.0	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Brantley, Chase	8/1/2023	0.4	Call with J. Block (USBTC) and S. Calvert (A&M) re: impairment testing NBV updates.
Brantley, Chase	8/1/2023	0.3	Analyze revised impairment model for updates to certain balance sheet items.
Brantley, Chase	8/1/2023	0.5	Participate in call with K&E and the Company to discuss plan workstreams.
Calvert, Sam	8/1/2023	2.9	Working through variance identified in NBV calculations.
Calvert, Sam	8/1/2023	0.5	Call with P. Pandey (Celsius) re: variances identified in file listing of NBV build.
Calvert, Sam	8/1/2023	0.1	Correspondence with J. Block (USBTC) re: impairment testing.
Calvert, Sam	8/1/2023	0.4	Call with J. Block (USBTC) and C. Brantley (A&M) re: impairment testing NBV updates.
Calvert, Sam	8/1/2023	0.7	Follow up call with P. Pandey (Celsius) re: variances identified in file listing of NBV build.
Calvert, Sam	8/1/2023	1.4	Call with Celsius mining team and disputed contract party re: mining invoice dispute.
Calvert, Sam	8/1/2023	2.9	Reworking of Celsius mining NBV calculations for impairment testing per request from J. Block (USBTC).
Calvert, Sam	8/1/2023	0.9	Updates to mining CF reforecast to include live energy curves.

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	8/1/2023	0.4	Call with Celsius and K&E to discuss emergence processes.
Campagna, Robert	8/1/2023	0.8	Analysis of institutional loan balances by key account.
Dailey, Chuck	8/1/2023	1.5	Draft T-minus and workplan schedule for proposed BRIC orderly wind down scenario
Kinealy, Paul	8/1/2023	0.6	Analyze updated solicitation procedures and follow up with team re same.
Wadzita, Brent	8/1/2023	2.9	Prepare excluded parties listing for solicitation.
Brantley, Chase	8/2/2023	0.5	Call with R. Campagna, S. Schreiber, and C. Dailey (all A&M) to discuss back-up plan sponsor workstreams
Brantley, Chase	8/2/2023	0.5	Call with J. Block (USBTC), Celsius mining team and S. Calvert (A&M) re: review of proprietary mining sites lease / ownership structure.
Brantley, Chase	8/2/2023	0.5	Call with J. Block (USBTC) and S. Calvert (A&M) re: updates on mining audit and revisions to impairment testing workbook.
Calvert, Sam	8/2/2023	0.5	Call with J. Block (USBTC) and C. Brantley (A&M) re: updates on mining audit and revisions to impairment testing workbook.
Calvert, Sam	8/2/2023	1.8	Additional updates to mining FA module based on latest feedback from US BTC.
Calvert, Sam	8/2/2023	0.5	Call with J. Block (USBTC), Celsius mining team and C. Brantley (A&M) re: review of proprietary mining sites lease / ownership structure.
Calvert, Sam	8/2/2023	1.4	Formatting changes to impairment file per comments from J. Block (USBTC).
Campagna, Robert	8/2/2023	0.8	Call with T. Ramos (Celsius) to discuss employee issues and wind down process.
Campagna, Robert	8/2/2023	0.5	Call with S. Schreiber, C. Brantley and C. Dailey (all A&M) to discuss back-up plan sponsor workstreams
Dailey, Chuck	8/2/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M) to discuss back-up plan sponsor workstreams
Dailey, Chuck	8/2/2023	0.4	Call with S. Gallic (M3) to discuss illustrative examples for weighted distributions to creditors
Dailey, Chuck	8/2/2023	0.4	Review backup plan sponsor comparison analysis
Dailey, Chuck	8/2/2023	0.8	Review updated plan term sheet for Fahrenheit provided by Paul Weiss
Dailey, Chuck	8/2/2023	0.6	Gather historical term sheet bids from various counterparties for comparisons
Kinealy, Paul	8/2/2023	0.4	Research ballot data mapping inquiries from Stretto.
Kinealy, Paul	8/2/2023	0.6	Research creditor inquiry from Kirkland and follow up with Celsius operations re same.
Kinealy, Paul	8/2/2023	1.8	Research additional CNL inquiries from Kirkland UK team.

***Celsius Network, LLC, et al.,
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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	8/2/2023	0.9	Analyze Celsius counterparty bank balances per new updated statements, determine additional liquidity viewpoints.
Schreiber, Sam	8/2/2023	0.3	Review updated draft engagement letter for auditor.
Schreiber, Sam	8/2/2023	0.2	Call with J. Block (Fahrenheit) to discuss auditor engagement.
Schreiber, Sam	8/2/2023	0.5	Call with R. Campagna, C. Brantley and C. Dailey (all A&M) to discuss back-up plan sponsor workstreams.
Schreiber, Sam	8/2/2023	1.9	Analyze proposed settlement related to certain Celsius claims.
Schreiber, Sam	8/2/2023	0.6	Prepare response to Ad Hoc Groups of Earn and Borrow creditors related to creditor recovery estimates.
Brantley, Chase	8/3/2023	1.0	Call with Celsius, K&E, and S. Schreiber (A&M) to discuss distribution plan.
Brantley, Chase	8/3/2023	0.6	Call with potential vendor, UCC advisors, K&E, R. Campagna and S. Schreiber (A&M) to discuss potential identify verification system for distributions.
Brantley, Chase	8/3/2023	0.6	Call with UCC advisors, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss case updates, disclosure statement objections, and next steps.
Calvert, Sam	8/3/2023	0.9	Revisions to mining fixed asset module based on changes identified in side by side comparison run previously.
Calvert, Sam	8/3/2023	2.4	Working through identified variances with respect to accounting data run by third party and Celsius provided data
Calvert, Sam	8/3/2023	2.3	Creation of mining assumptions summary to provide to alternative bidders.
Calvert, Sam	8/3/2023	1.8	Call with Celsius Mining team, J. Block (USBTC) partial, EY team re: FA reconciliation issues.
Campagna, Robert	8/3/2023	0.6	Call with potential vendor, UCC advisors, K&E, S. Schreiber and C. Brantley (A&M) to discuss potential identify verification system for distributions
Campagna, Robert	8/3/2023	0.6	Call with UCC advisors, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss case updates, disclosure statement objections, and next steps.
Ciriello, Andrew	8/3/2023	0.4	Call with D. Tappen, A. Seetharaman (CEL) to discuss Celsius X program and related accounting
Ciriello, Andrew	8/3/2023	0.1	Call with G. Hensley (K&E) regarding Celsius X program
Dailey, Chuck	8/3/2023	0.5	Correspondence with K&E regarding illiquid assets and 40 act balance sheet
Kinealy, Paul	8/3/2023	1.4	Research CelsiusX inquiry from Celsius and follow up with Celsius and Kirkland re same.
Kinealy, Paul	8/3/2023	1.2	Further research regarding CNL inquiries from Kirkland UK team.
Kinealy, Paul	8/3/2023	0.6	Analyze updated disbursement data for potential SOFA amendment.

Exhibit D

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	8/3/2023	0.4	Research tax inquiry from Celsius tax team and advise tax team re same.
Schreiber, Sam	8/3/2023	0.6	Call with UCC advisors, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss case updates, disclosure statement objections, and next steps.
Schreiber, Sam	8/3/2023	1.0	Call with Celsius, K&E, and C. Brantley (A&M) to discuss distribution plan.
Schreiber, Sam	8/3/2023	0.6	Call with potential vendor, UCC advisors, K&E, R. Campagna and C. Brantley (A&M) to discuss potential identify verification system for distributions.
Bixler, Holden	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Bixler, Holden	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Brantley, Chase	8/4/2023	0.3	Call with S. Calvert (A&M), J. Block (USBTC), J. Fan (CEL) and EY team to review sources of variance between impairment testing model and GL.
Calvert, Sam	8/4/2023	0.3	Call with J. Block (USBTC) re: next steps on reducing variance with third party analysis.
Calvert, Sam	8/4/2023	0.3	Call with C. Brantley (A&M), J. Block (USBTC), J. Fan (CEL) and EY team to review sources of variance between impairment testing model and GL.
Calvert, Sam	8/4/2023	0.4	Drafting bullets for next round of negotiation with disputed invoice party.
Calvert, Sam	8/4/2023	1.4	Rework of inputs model to provide to alternative bidder.
Calvert, Sam	8/4/2023	2.9	Detailed review of first draft of management agreement between Celsius and US BTC.
Campagna, Robert	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Campagna, Robert	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Campagna, Robert	8/4/2023	0.9	Call with UCC Advisors, K&E, and S. Schreiber (A&M) to discuss distribution partner mechanics.
Ciriello, Andrew	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Ciriello, Andrew	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Gacek, Chris	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Kinealy, Paul	8/4/2023	1.2	Analyze draft duplicate customer account data and follow up with team re same.
Kinealy, Paul	8/4/2023	0.7	Research certain agreements for Kirkland and follow up with Celsius re same.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
San Luis, Ana	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
San Luis, Ana	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Schreiber, Sam	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Schreiber, Sam	8/4/2023	0.5	Review Mining dashboard for recent activity.
Schreiber, Sam	8/4/2023	0.4	Summarize status of auditor engagement for the Special Committee.
Schreiber, Sam	8/4/2023	1.5	Analyze latest coin report and balance changes relative to recent transactions.
Schreiber, Sam	8/4/2023	0.9	Call with UCC Advisors, K&E, and R. Campagna (A&M) to discuss distribution partner mechanics.
Tilsner, Jeremy	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Tilsner, Jeremy	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Wadzita, Brent	8/4/2023	0.6	Call with K&E, W&C, M3 and R. Campagna, S. Schreiber, J. Tilsner, H. Bixler, A. San Luis, C. Gacek, B. Wadzita, A. Ciriello (A&M) to discuss preference actions
Wang, Gege	8/4/2023	0.3	Call with R. Campagna, A. Ciriello, H. Bixler, J. Tilsner, G. Wang, A. San Luis (all A&M) to prepare for call with UCC regarding preferences
Brantley, Chase	8/5/2023	1.4	Call with K&E, W&C, Celsius teams S. Schreiber, S. Colangelo, and S. Calvert (A&M) re: US BTC management agreement and revisions required thereto.
Brantley, Chase	8/5/2023	1.3	Call with K&E, W&C, M3, UCC, Celsius, Fahrenheit teams, S. Schreiber and S. Calvert (both A&M) re: Fahrenheit Celsius management agreements and revisions required thereto.
Calvert, Sam	8/5/2023	2.1	Creation of tracker for potential mining DS insert.
Calvert, Sam	8/5/2023	1.4	Call with K&E, W&C, Celsius teams and C. Brantley, S. Colangelo, and S. Schreiber (A&M) re: US BTC management agreement and revisions required thereto.
Calvert, Sam	8/5/2023	1.3	Call with K&E, W&C, M3, UCC, Celsius, Fahrenheit teams, S. Schreiber and C. Brantley (both A&M) re: Fahrenheit Celsius management agreements and revisions required thereto.
Colangelo, Samuel	8/5/2023	1.4	Call with K&E, W&C, Celsius teams S. Schreiber, S. Calvert, and C. Brantley (A&M) re: US BTC management agreement and revisions required thereto.
Schreiber, Sam	8/5/2023	1.3	Call with K&E, W&C, M3, UCC, Celsius, Fahrenheit teams, S. Calvert and C. Brantley (both A&M) re: Fahrenheit Celsius management agreements and revisions required thereto.
Schreiber, Sam	8/5/2023	1.3	Review cash flow forecast provided by confidential counterparty.

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Schreiber, Sam	8/5/2023	1.4	Call with K&E, W&C, Celsius teams and S. Calvert, S. Colangelo, and C. Brantley (A&M) re: US BTC management agreement and revisions required thereto.
Schreiber, Sam	8/5/2023	0.9	Summarize proposal from certain counterparty related to payment plan.
Brantley, Chase	8/6/2023	0.7	Call with Stout, J. Block (Fahrenheit), C. Ferraro (CEL), and S. Schreiber (A&M) to discuss accounting valuation workstreams.
Schreiber, Sam	8/6/2023	0.7	Call with Stout, J. Block (Fahrenheit), C. Ferraro (CEL), and C. Brantley (A&M) to discuss accounting valuation workstreams.
Brantley, Chase	8/7/2023	0.5	Call with Stout, Fahrenheit, and S. Schreiber (A&M) to discuss valuation workstreams for accounting.
Brantley, Chase	8/7/2023	1.5	Participate in call with J. Fan, M. Deeg, Q. Lawlor and D. Albert (Celsius) to discuss the USBTC mining agreement.
Brantley, Chase	8/7/2023	0.6	Correspond with the UCC re: USBTC management agreement.
Brantley, Chase	8/7/2023	0.6	Prepare responses to BRIC questions on building BRIC mining projections.
Brantley, Chase	8/7/2023	0.5	Call with M3, R. Campagna and S. Schreiber (A&M) to discuss mining management agreement.
Calvert, Sam	8/7/2023	0.2	Call with J. Block (US BTC) re: mining fixed assets build.
Calvert, Sam	8/7/2023	0.3	Call with J. Block (US BTC), EY and J. Fan (CEL) re: mining fixed assets build.
Campagna, Robert	8/7/2023	0.5	Call with M3, S. Schreiber and C. Brantley (A&M) to discuss mining management agreement.
Colangelo, Samuel	8/7/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 8/7/2023.
Colangelo, Samuel	8/7/2023	0.3	Assemble relevant historical mining presentations per internal request.
Kinealy, Paul	8/7/2023	0.7	Research draft data re excluded parties for solicitation and follow up with Kirkland re same.
Kinealy, Paul	8/7/2023	0.5	Analyze updated transactional data for potential SOFA amendment.
Kinealy, Paul	8/7/2023	0.8	Research additional Kirkland UK inquiries re CNL assets and follow up re same.
Kinealy, Paul	8/7/2023	0.4	Analyze draft ballot data examples and follow up with data team re same.
Schreiber, Sam	8/7/2023	0.5	Call with M3, R. Campagna and C. Brantley (A&M) to discuss mining management agreement.
Schreiber, Sam	8/7/2023	0.5	Call with Stout, Fahrenheit, and C. Brantley (A&M) to discuss valuation workstreams for accounting.
Schreiber, Sam	8/7/2023	1.5	Prepare mining business plan assumptions in response to BRIC request.
Allison, Roger	8/8/2023	0.5	Call with K. Ehrler, J. Magliano, A. Detrick, S. Gallic (M3) and J. Tilsner, P. Kinealy, A. Ciriello (A&M) regarding preference actions

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Brantley, Chase	8/8/2023	1.7	Analyze latest draft of the mining deployment schedule and tax reconciliation.
Brantley, Chase	8/8/2023	0.4	Correspond with the Company and team re: mined BTC schedule in the cash & coin report.
Calvert, Sam	8/8/2023	0.2	Correspondence with J. Block (USBTC) re: updates required to the fixed assets impairment model.
Campagna, Robert	8/8/2023	1.2	Review of UK statutory financial statements draft and comments on same.
Ciriello, Andrew	8/8/2023	0.5	Call with K. Ehrler, J. Magliano, A. Detrick, S. Gallic (M3) and J. Tilsner, P. Kinealy, R. Allison (A&M) regarding preference actions
Kinealy, Paul	8/8/2023	0.5	Call with K. Ehrler, J. Magliano, A. Detrick, S. Gallic (M3) and J. Tilsner, R. Allison, A. Ciriello (A&M) regarding preference actions
Kinealy, Paul	8/8/2023	0.4	Research tax vendor inquiry from Celsius tax team and advise re handling of same.
Kinealy, Paul	8/8/2023	0.7	Analyze updated disclosure statement sections from Kirkland.
Tilsner, Jeremy	8/8/2023	0.5	Call with K. Ehrler, J. Magliano, A. Detrick, S. Gallic (M3) and P. Kinealy, R. Allison, A. Ciriello (A&M) regarding preference actions
Brantley, Chase	8/9/2023	0.9	Call with backup bidder, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss bid.
Brantley, Chase	8/9/2023	0.4	Analyze revisions made to the mining impairment model.
Calvert, Sam	8/9/2023	2.9	Rework of impairment analysis to bridge back to currently deployed figures at that time.
Campagna, Robert	8/9/2023	0.9	Call with backup bidder, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss bid.
Campagna, Robert	8/9/2023	1.2	Call with T. Ramos (Celsius) to discuss status of Newco org chart.
Kinealy, Paul	8/9/2023	0.4	Review updated solicitation timeline regarding claims objection deadlines and follow up with Kirkland re same.
Kinealy, Paul	8/9/2023	0.6	Analyze updated data re potential preference actions and follow up with data team re same.
Schreiber, Sam	8/9/2023	0.9	Call with backup bidder, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss bid.
Brantley, Chase	8/10/2023	0.2	Respond to questions from the Company re: published mining data points.
Brantley, Chase	8/10/2023	0.2	Respond to questions from BRIC re: mining business plan assumptions.
Calvert, Sam	8/10/2023	0.5	Correspondence with UCC team re: questions on June MOR reporting.
Campagna, Robert	8/10/2023	1.4	Ongoing analysis related to distribution mechanics and data transfer.
Campagna, Robert	8/10/2023	0.8	Review of Alpha mining contract.

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Campagna, Robert	8/10/2023	1.1	Research related to Earn Ad Hoc group questions in advance of call to discuss.
Campagna, Robert	8/10/2023	0.4	Address follow up questions related Celsius X tokens.
Campagna, Robert	8/10/2023	0.9	Call with counterparty, M3, and S. Schreiber and E. Lucas (A&M) to discuss proposal.
Colangelo, Samuel	8/10/2023	1.2	Analyze monthly historical loan and borrow files for the preference period received from Celsius.
Dailey, Chuck	8/10/2023	0.6	Review questions from the Earn ad hoc group in advance of call
Kinealy, Paul	8/10/2023	0.9	Call with Kirkland, Celsius and data team re various plan workstreams.
Lucas, Emmet	8/10/2023	0.9	Call with counterparty, M3, and R. Campagna and S. Schreiber (A&M) to discuss proposal.
Schreiber, Sam	8/10/2023	0.8	Coordinate with auditor and K&E to prepare retention application.
Schreiber, Sam	8/10/2023	0.9	Call with counterparty, M3, and R. Campagna and E. Lucas (A&M) to discuss proposal.
Schreiber, Sam	8/10/2023	1.4	Review draft of financial reports prior to filing.
Schreiber, Sam	8/10/2023	1.0	Review term sheet proposal from potential backup bidder.
Brantley, Chase	8/11/2023	0.4	Correspond with BIRC and the Company re: mining business plan assumptions.
Brantley, Chase	8/11/2023	0.5	Call with US BTC team, S. Schreiber, A. Ciriello, S. Colangelo (all A&M) to discuss allocation of costs between entities and status of vendor contracts.
Calvert, Sam	8/11/2023	0.2	Correspondence with R. Campagna (A&M) re: mining rig breakdown DS inquiries.
Campagna, Robert	8/11/2023	1.0	Planning related to subcon analysis requested by counsel.
Ciriello, Andrew	8/11/2023	0.5	Call with US BTC team, S. Schreiber, C. Brantley, S. Colangelo (all A&M) to discuss allocation of costs between entities and status of vendor contracts
Colangelo, Samuel	8/11/2023	0.9	Assemble monthly variance analysis for loan counterparty coin quantities and values.
Colangelo, Samuel	8/11/2023	0.7	Reconcile 7/21 coin report loans and borrows for individual counterparty with historical loan information provided by Celsius.
Colangelo, Samuel	8/11/2023	0.5	Review historical mining vendor spend and summarize ahead of mining contract and vendor call.
Colangelo, Samuel	8/11/2023	0.5	Call with US BTC team, S. Schreiber, C. Brantley, A. Ciriello (all A&M) to discuss allocation of costs between entities and status of vendor contracts.
Colangelo, Samuel	8/11/2023	0.5	Assemble monthly variance analysis for borrow counterparty coin quantities and values.

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Kinealy, Paul	8/11/2023	0.7	Research noticing inquiry re certain creditor groups from Stretto and follow up with Celsius re same.
Schreiber, Sam	8/11/2023	0.5	Call with US BTC team, C. Brantley, A. Ciriello, S. Colangelo (all A&M) to discuss allocation of costs between entities and status of vendor contracts.
Schreiber, Sam	8/11/2023	0.7	Review historical vendors supporting mining business and platform.
Schreiber, Sam	8/11/2023	1.4	Provide comments on draft financial statements.
Kinealy, Paul	8/12/2023	0.7	Research inquiries re certain parties in interest and follow up with Kirkland re same.
Schreiber, Sam	8/12/2023	0.9	Review updated term sheet from potential backup bidder.
Brantley, Chase	8/13/2023	0.8	Review supporting mining details provided by 3rd party bidder.
Brantley, Chase	8/13/2023	0.4	Review and revise quarterly professional fee schedule and share with audit team.
Brantley, Chase	8/14/2023	0.6	Respond to questions from Centerview re: 3rd party proposal.
Brantley, Chase	8/14/2023	0.4	Review list of consultants proposed by the Fahrenheit group.
Brantley, Chase	8/14/2023	1.6	Prepare and share analysis and list of questions with Centerview ahead of meeting with 3rd party bidder.
Calvert, Sam	8/14/2023	0.3	Revisions to impairment forecast per latest comments from J. Block (US BTC).
Calvert, Sam	8/14/2023	1.5	Updates to impairment mining models per latest discussion with J. Block (US BTC).
Calvert, Sam	8/14/2023	0.3	Correspondence with A&M team re: subcon analysis and next steps.
Calvert, Sam	8/14/2023	1.7	Review of mining liquidation analysis and revisions to miner count based on latest rig counts.
Calvert, Sam	8/14/2023	0.4	Call with J. Block (USBTC) re: impairment model revisions
Campagna, Robert	8/14/2023	1.6	Interco recovery analysis based upon reorganization value and net asset values.
Campagna, Robert	8/14/2023	1.8	Draft footnotes and other text for 2021 statutory financial statements required for UK houses act.
Campagna, Robert	8/14/2023	1.2	Analysis related to institutional loan portfolio.
Campagna, Robert	8/14/2023	1.0	Call with K. Osadetz, P. Gambardella (Celsius), and Stretto to discuss distribution process and data needs.
Colangelo, Samuel	8/14/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 8/14/2023.
Kinealy, Paul	8/14/2023	0.4	Call with Kirkland and Brown Rudnick re RSM retention.

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Kinealy, Paul	8/14/2023	0.8	Analyze updated wire and transactional data for potential SOFA amendment.
Kinealy, Paul	8/14/2023	0.4	Review updated parties-in-interest list and follow up with Kirkland re same.
Schreiber, Sam	8/14/2023	1.0	Prepare markup of draft financial statements in support of UK audit.
Allison, Roger	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Bixler, Holden	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, S. Schreiber, R. Allison, C. Dailey, P. Kinealy, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Brantley, Chase	8/15/2023	0.3	Provide summary of call with potential bidder to team.
Brantley, Chase	8/15/2023	0.3	Provide comments on weekly workstreams for the PMO.
Brantley, Chase	8/15/2023	0.3	Call with S. Calvert (A&M) re: term sheet comparisons ahead of call with potential bidder.
Brantley, Chase	8/15/2023	0.5	Analyze list of rigs provided by the Company that were deployed at GXD.
Brantley, Chase	8/15/2023	0.7	Call with potential bidder team, CVP team and S. Calvert (A&M) re: proposal for mining assets and alternative wind down scenario.
Brantley, Chase	8/15/2023	1.6	Update supporting analysis and continue to correspond with Centerview re: 3rd party proposal.
Brantley, Chase	8/15/2023	0.8	Review weekly performance report prepared by Frontier.
Brantley, Chase	8/15/2023	0.7	Review draft notice of default prepared by K&E.
Brantley, Chase	8/15/2023	0.2	Call with S. Calvert (A&M) re: to do's related to bid comparisons.
Calvert, Sam	8/15/2023	0.5	Creation of bid comparison sheet for selected OWD bids.
Calvert, Sam	8/15/2023	0.7	Call with potential bidder team, CVP team and C. Brantley (A&M) re: proposal for mining assets and alternative wind down scenario.
Calvert, Sam	8/15/2023	0.2	Call with C. Brantley (A&M) re: to do's related to bid comparisons.
Calvert, Sam	8/15/2023	1.2	Review of latest rig information to comport to information shared with third party bidders.
Calvert, Sam	8/15/2023	0.5	Revisions to bid comparison sheet for selected OWD bids.
Calvert, Sam	8/15/2023	0.4	Correspondence with Celsius tax team and K&E re: GK8 cash reporting and updates to expected GK8 tax accruals.
Calvert, Sam	8/15/2023	0.3	Call with C. Brantley (A&M) re: term sheet comparisons ahead of call with potential bidder.
Calvert, Sam	8/15/2023	0.5	Call with E. Lucas, A. Ciriello (A&M) to discuss Israel, taxes and GK8 sale proceeds

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Campagna, Robert	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and H. Bixler, S. Schreiber, R. Allison, C. Dailey, P. Kinealy, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Campagna, Robert	8/15/2023	1.1	Analysis surrounding data needs vs. security needs related to third party distributions.
Campagna, Robert	8/15/2023	1.6	Analysis of mining operational metrics and current operating performance.
Campagna, Robert	8/15/2023	0.6	Call with A. Seetharaman (Celsius), S. Schreiber (A&M), and NLP to discuss status of UK statutory audit.
Ciriello, Andrew	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, C. Dailey (A&M) to discuss UK creditor recovery analysis
Ciriello, Andrew	8/15/2023	0.5	Call with E. Lucas, S. Calvert (A&M) to discuss Israel, taxes and GK8 sale proceeds
Colangelo, Samuel	8/15/2023	1.4	Reconcile updated loan data received from Celsius with SOFA data per internal request.
Dailey, Chuck	8/15/2023	2.2	Update legal entity recovery model for plan asset values and claims allocations
Dailey, Chuck	8/15/2023	2.8	Create working model for plan recoveries by legal entity
Dailey, Chuck	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, H. Bixler, S. Schreiber, R. Allison, P. Kinealy, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Dailey, Chuck	8/15/2023	1.8	Create inst. Loan summary with latest coin report data
Kinealy, Paul	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, H. Bixler, S. Schreiber, R. Allison, C. Dailey, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Kinealy, Paul	8/15/2023	0.3	Review and update plan supplement and assumption/rejection data.
Lucas, Emmet	8/15/2023	0.5	Call with S. Calvert, A. Ciriello (both A&M) to discuss Israel, taxes and GK8 sale proceeds.
Schreiber, Sam	8/15/2023	0.4	Call with D. Latona, H. Crawford, A. Xuan (K&E) and R. Campagna, H. Bixler, R. Allison, P. Kinealy, C. Dailey, A. Ciriello (A&M) to discuss UK creditor recovery analysis
Schreiber, Sam	8/15/2023	0.6	Call with A. Seetharaman (Celsius), R. Campagna (A&M), and NLP to discuss status of UK statutory audit.
Schreiber, Sam	8/15/2023	1.9	Prepare further markup of draft financial statements in support of UK audit.
Schreiber, Sam	8/15/2023	0.3	Call with J. Block (Fahrenheit) to discuss audit updates.
Brantley, Chase	8/16/2023	0.4	Review details on institutional loan portfolio ahead of sharing with 3rd party.
Brantley, Chase	8/16/2023	1.3	Call with UCC committee, K&E, Celsius mining, W&C, M3 teams, R. Campagna and S. Calvert (A&M) re: weekly UCC mining call for general updates.

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Brantley, Chase	8/16/2023	0.3	Call with S. Calvert (A&M) re: necessary updates to information shared with third party bidders.
Brantley, Chase	8/16/2023	1.1	Review backup bidder's mining business plan and prepare initial list of questions.
Calvert, Sam	8/16/2023	0.9	Revisions to rig information provided to third party bidders based on internal comments received.
Calvert, Sam	8/16/2023	1.3	Call with UCC committee, K&E, Celsius mining, W&C, M3 teams, R. Campagna and C. Brantley (A&M) re: weekly UCC mining call for general updates.
Calvert, Sam	8/16/2023	1.7	Clean up of company files ahead of distribution to third party bidders.
Calvert, Sam	8/16/2023	0.3	Call with C. Brantley (A&M) re: necessary updates to information shared with third party bidders.
Campagna, Robert	8/16/2023	1.3	Call with UCC committee, K&E, Celsius mining, W&C, M3 teams, and C. Brantley and S. Calvert (A&M) re: weekly UCC mining call for general updates.
Campagna, Robert	8/16/2023	1.4	Review and respond to information provided by PayPal related to distribution process.
Campagna, Robert	8/16/2023	1.1	Call with C. Ferraro (Celsius) to discuss third party distribution mechanics and Plan Administrator role.
Campagna, Robert	8/16/2023	0.3	Call with BRIC, Celsius, Special Committee, and S. Schreiber (A&M) to review BRIC's progress on business plan development and provide case updates.
Campagna, Robert	8/16/2023	1.3	Analysis of mining rig counts and location of deployment
Campagna, Robert	8/16/2023	0.6	Weekly call with T. Ramos (Celsius) to discuss headcount path forward related to Newco.
Ciriello, Andrew	8/16/2023	0.4	Review stETH coin movements in latest freeze report.
Colangelo, Samuel	8/16/2023	0.4	Assemble question list regarding Celsius institutional loans and correspond with Celsius team to resolve open items.
Colangelo, Samuel	8/16/2023	0.6	Assemble presentation materials for go-forward headcount cost analysis.
Colangelo, Samuel	8/16/2023	1.2	Assemble go-forward headcount cost analysis for backup bidder per internal request.
Colangelo, Samuel	8/16/2023	0.3	Correspond with UCC advisors regarding institutional loan diligence items.
Dailey, Chuck	8/16/2023	2.7	Update legal entity plan recovery model for summary outputs and comparisons
Dailey, Chuck	8/16/2023	2.3	Draft full illiquid asset detail file to provide to potential buyers
Dailey, Chuck	8/16/2023	0.4	Correspondence with CEL team re: inst. loan detail request
Dailey, Chuck	8/16/2023	1.4	Finalize wind down presentation for revised and approved disclosure statement

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Dailey, Chuck	8/16/2023	0.8	Investigate changes in illiquid Defi balances across various freeze dates
Dailey, Chuck	8/16/2023	0.6	Update inst. Loan summary for review comments and share with CEL team
Dailey, Chuck	8/16/2023	0.8	Update illiquid asset detail file for internal review comments
Kinealy, Paul	8/16/2023	0.4	Analyze solicitation data from Stretto and follow up with data team re same.
Schreiber, Sam	8/16/2023	0.3	Call with BRIC, Celsius, Special Committee, and R. Campagna (A&M) to review BRIC's progress on business plan development and provide case updates.
Schreiber, Sam	8/16/2023	0.9	Review progress update provided by accounting support firm related to audit preparations.
Brantley, Chase	8/17/2023	0.6	Analyze BTC reconciliation report for the week ending August 11.
Brantley, Chase	8/17/2023	1.9	Continue to revise supporting schedule reconciling the backup bidder's mining business plan.
Brantley, Chase	8/17/2023	1.8	Continue to review backup bidder's mining business plan and outline open items ahead of discussing with team.
Brantley, Chase	8/17/2023	0.3	Correspond with K&E and team re: Stout valuation work.
Brantley, Chase	8/17/2023	0.5	Call with Q. Lawlor, J. Golding (Celsius) and S. Calvert (A&M) re: disputed party damages calculations
Brantley, Chase	8/17/2023	0.4	Call with J. Block (USBTC), EY team, Celsius mining team and S. Calvert (A&M) re: hashrate reconciliation for '21 audit.
Brantley, Chase	8/17/2023	0.8	Correspond with team re: questions on the backup bidder's mining business plan.
Calvert, Sam	8/17/2023	0.4	Call with J. Block (USBTC), EY team, Celsius mining team and C. Brantley (A&M) re: hashrate reconciliation for '21 audit.
Calvert, Sam	8/17/2023	0.5	Call with Q. Lawlor, J. Golding (Celsius) and C. Brantley (A&M) re: disputed party damages calculations
Campagna, Robert	8/17/2023	1.6	Analysis of request / diligence list for potential mining counterparty.
Ciriello, Andrew	8/17/2023	0.3	Review claims and preference exposure related to select lending counterparties
Colangelo, Samuel	8/17/2023	1.3	Update go-forward headcount cost analysis to reflect internal comments and updated presentation methodology.
Colangelo, Samuel	8/17/2023	0.6	Update payroll and exchange rate figures in headcount cost analysis.
Dailey, Chuck	8/17/2023	1.9	Finalize liquidation analysis presentation for revised and approved disclosure statement
Kinealy, Paul	8/17/2023	0.7	Review updated potential SOFA amendments and follow up with data team re same.
Brantley, Chase	8/18/2023	0.2	Call with J. Cohen (Stout) re: mining valuation.

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Brantley, Chase	8/18/2023	0.6	Review Plan Recovery Entity Analysis.
Brantley, Chase	8/18/2023	0.6	Review headcount plan ahead of sharing with backup bidder.
Brantley, Chase	8/18/2023	0.7	Analyze July financial reporting package for mining.
Brantley, Chase	8/18/2023	0.3	Call with J. Block (USBTC) to discuss mining audit.
Brantley, Chase	8/18/2023	0.4	Call with S. Calvert (A&M) re: historical deployment schedule for disputed mining party.
Brantley, Chase	8/18/2023	0.3	Review summary of owned and leased property at the mining entity.
Calvert, Sam	8/18/2023	0.4	Call with C. Brantley (A&M) re: historical deployment schedule for disputed mining party.
Calvert, Sam	8/18/2023	2.1	Creation of damages calculation for disputed mining hosting party.
Calvert, Sam	8/18/2023	2.1	Updates to mining disputed party damages analysis.
Calvert, Sam	8/18/2023	1.1	Updates to the Mining July MOR re: revisions to mining accounting entries.
Calvert, Sam	8/18/2023	0.1	Call with J. Block (US BTC) re: MOR entries.
Campagna, Robert	8/18/2023	1.3	Review / analysis of USBTC draft agreement related to Cedarvale facility.
Campagna, Robert	8/18/2023	0.6	Emails with Celsius team re: institutional loan book / interest accrual.
Ciriello, Andrew	8/18/2023	0.3	Revise and distribute headcount plan for BRIC
Colangelo, Samuel	8/18/2023	0.6	Update headcount analysis to include new total cost calculations per internal request.
Dailey, Chuck	8/18/2023	0.6	Review headcount reduction forecast analysis and provide comments
Kinealy, Paul	8/18/2023	0.8	Review supplemental solicitation data mapping files and follow up with data team.
Schreiber, Sam	8/18/2023	0.8	Review USBTC proposal related to site buildout.
Brantley, Chase	8/19/2023	0.3	Respond to questions from K&E re: mining hosting agreements.
Brantley, Chase	8/19/2023	0.1	Correspond with the Company re: staking agreements.
Brantley, Chase	8/19/2023	0.4	Review USBTC proposal to develop Cedarvale pre-emergence.
Brantley, Chase	8/19/2023	0.6	Correspond with team re: backup bidder's business plan and build comparisons to USBTC.

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Calvert, Sam	8/19/2023	1.2	Updates to uptime assumptions for mining disputed party damages analysis.
Kinealy, Paul	8/19/2023	0.7	Research plan solicitation inquiry from Celsius and follow up with Kirkland re same.
Brantley, Chase	8/20/2023	0.3	Begin to review damages calculation for hosting party.
Calvert, Sam	8/20/2023	1.1	Review and updating formatting of mining disputed party damages analysis based on revised approach.
Brantley, Chase	8/21/2023	0.5	Analyze latest downtime calculations provided by the Company for 3rd party hosting provider.
Brantley, Chase	8/21/2023	0.8	Revise summary of analysis of backup bidder's mining business plan ahead of call with team.
Brantley, Chase	8/21/2023	0.4	Call with S. Calvert (A&M) re: disputed party damages claim and mining MOR data points.
Brantley, Chase	8/21/2023	0.3	Respond to questions from team re: data points being compared between disclosure statement and coin report.
Brantley, Chase	8/21/2023	0.9	Call with R. Campagna, S. Schreiber and S. Calvert (A&M) re: backup bidder mining business plan proposal review and next steps.
Brantley, Chase	8/21/2023	0.7	Continue reviewing and provide comments on the 3rd party hosting damages calculation.
Calvert, Sam	8/21/2023	0.8	Revisions to disputed party damages claim following receipt of comments from C. Brantley (A&M).
Calvert, Sam	8/21/2023	0.4	Call with C. Brantley (A&M) re: disputed party damages claim and mining MOR data points.
Calvert, Sam	8/21/2023	0.9	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) re: backup bidder mining business plan proposal review and next steps.
Campagna, Robert	8/21/2023	0.9	Call with S. Calvert, S. Schreiber and C. Brantley (A&M) re: backup bidder mining business plan proposal review and next steps.
Campagna, Robert	8/21/2023	0.9	Review / edit of distribution related script for twitter presentation.
Campagna, Robert	8/21/2023	1.3	Review and provide comments on tax related subcon analysis at plan values.
Ciriello, Andrew	8/21/2023	0.9	Analyze preference exposure of institutional borrows counterparties
Ciriello, Andrew	8/21/2023	0.2	Call with S. Colangelo (A&M) to discuss headcount planning analysis for BRIC
Ciriello, Andrew	8/21/2023	0.4	Update headcount analysis for BRIC to include feedback from Celsius management
Colangelo, Samuel	8/21/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 8/21/23.
Colangelo, Samuel	8/21/2023	0.3	Correspond with A&M and Celsius teams regarding institutional loan related diligence questions.
Colangelo, Samuel	8/21/2023	1.8	Review and update loan data files received from Celsius in response to UCC requests.

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Colangelo, Samuel	8/21/2023	0.2	Call with A. Ciriello (A&M) to discuss headcount planning analysis for BRIC.
Colangelo, Samuel	8/21/2023	1.6	Assemble schedule of historical loan loss reserve totals including USD / bitcoin splits.
Dailey, Chuck	8/21/2023	0.4	Correspondence with A&M and K&E teams regarding waterfall recoveries on entity-by-entity basis
Lucas, Emmet	8/21/2023	0.6	Analyze newly uploaded documents to Celsius counterparty data room for additional liquidity context.
Schreiber, Sam	8/21/2023	1.2	Analyze updated coin report for changes in coin balances.
Schreiber, Sam	8/21/2023	1.1	Analyze backup bidder proposal for estate wind down activities.
Schreiber, Sam	8/21/2023	0.9	Call with R. Campagna, S. Calvert, and C. Brantley (A&M) re: backup bidder mining business plan proposal review and next steps.
Brantley, Chase	8/22/2023	0.2	Provide updates on weekly workstreams for PMO.
Brantley, Chase	8/22/2023	0.3	Review list of diligence items prepared by UCC for the Cedarvale acquisition.
Brantley, Chase	8/22/2023	0.2	Provide M3 with update on potential bidder and share initial diligence list.
Brantley, Chase	8/22/2023	0.5	Call with J. Magliano (M3), M. Deeg (Celsius) and S. Calvert (A&M) re: new site buildout costs and timeline to completion.
Brantley, Chase	8/22/2023	0.2	Call with S. Calvert (A&M) re: edits to the backup bidder mining business plan review.
Brantley, Chase	8/22/2023	0.4	Call with J. Golding-Ochsner (Celsius) and S. Calvert (A&M) re: disputed third party contract damages.
Brantley, Chase	8/22/2023	0.4	Correspond with Centerview on potential bidder's diligence items ahead of call.
Brantley, Chase	8/22/2023	0.5	Call with K&E, W&C, M3 and Fahrenheit team to discuss latest developments with mining counterparty.
Calvert, Sam	8/22/2023	0.2	Call with C. Brantley (A&M) re: edits to the backup bidder mining business plan review.
Calvert, Sam	8/22/2023	0.5	Call with J. Magliano (M3), M. Deeg (Celsius) and C. Brantley (A&M) re: new site buildout costs and timeline to completion.
Calvert, Sam	8/22/2023	0.4	Call with J. Golding-Ochsner (Celsius) and C. Brantley (A&M) re: disputed third party contract damages.
Campagna, Robert	8/22/2023	0.7	Email discussion with UCC related to new board compensation.
Campagna, Robert	8/22/2023	0.4	Call with D. Latona (K&E) to discuss status of Mawson loan.
Campagna, Robert	8/22/2023	1.4	Analysis of headcount data and go forward scenario planning.
Campagna, Robert	8/22/2023	1.8	Data planning / analysis related to potential third party distribution agent requests.

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Ciriello, Andrew	8/22/2023	0.3	Review revised go-forward headcount analysis
Ciriello, Andrew	8/22/2023	0.7	Update preference analysis of institutional borrows counterparties
Ciriello, Andrew	8/22/2023	0.3	Call with S. Colangelo (A&M) to discuss revised go-forward headcount analysis
Colangelo, Samuel	8/22/2023	0.3	Correspond with Celsius and A&M teams regarding institutional loan diligence requests and open items.
Colangelo, Samuel	8/22/2023	1.8	Update headcount cost analysis to reflect latest scenarios and updated output requests.
Colangelo, Samuel	8/22/2023	0.3	Call with A. Ciriello (A&M) to discuss revised go-forward headcount analysis.
Kinealy, Paul	8/22/2023	0.4	Analyze additional transactional data for management reporting.
Kinealy, Paul	8/22/2023	0.4	Research solicitation data inquiry from Stretto and advise Stretto re same.
Schreiber, Sam	8/22/2023	1.2	Analyze headcount data related to emergence employee budget.
Allison, Roger	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Bixler, Holden	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Brantley, Chase	8/23/2023	0.7	Call with backup bidder, Celsius teams, R. Campagna, S. Schreiber and S. Calvert (A&M) re: mining business model Q&A.
Brantley, Chase	8/23/2023	0.4	Follow up with backup bidder to organize next call and share list of open items to discuss.
Brantley, Chase	8/23/2023	0.7	Analyze UCC open items list ahead of discussion with backup bidder re: mining business plan.
Brantley, Chase	8/23/2023	0.6	Follow up call with backup bidder team, R. Campagna, S. Schreiber and S. Calvert (A&M) re: mining business model Q&A.
Calvert, Sam	8/23/2023	0.7	Call with backup bidder, Celsius teams, R. Campagna, S. Schreiber and C. Brantley (A&M) re: mining business model Q&A.
Calvert, Sam	8/23/2023	0.6	Follow up call with backup bidder, R. Campagna, S. Schreiber and C. Brantley (A&M) re: mining business model Q&A.
Campagna, Robert	8/23/2023	0.6	Call with E. Lucas, S. Schreiber, S. Colangelo (all A&M), K&E, Celsius team to discuss updates on Celsius counterparty discussions, next steps in process.
Campagna, Robert	8/23/2023	0.6	Follow up call with backup bidder team, S. Calvert, S. Schreiber and C. Brantley (A&M) re: mining business model Q&A.
Campagna, Robert	8/23/2023	0.8	Review of draft complaint related to loan counterparty and provide edits.
Campagna, Robert	8/23/2023	1.2	Mining sub committee call with E. Lucas (A&M), K&E, PWP, W&C, M3, Celsius team.

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Professional	Date	Hours	Activity
Campagna, Robert	8/23/2023	0.7	Call with backup bidder, Celsius teams, S. Calvert, S. Schreiber and C. Brantley (A&M) re: mining business model Q&A.
Ciriello, Andrew	8/23/2023	0.4	Call with S. Colangelo (A&M), and Celsius to discuss third party loan preference amounts.
Ciriello, Andrew	8/23/2023	0.3	Revise institutional borrows preference analysis based on input from Celsius management
Ciriello, Andrew	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Colangelo, Samuel	8/23/2023	0.6	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), K&E, Celsius team to discuss updates on Celsius counterparty discussions, next steps in process.
Colangelo, Samuel	8/23/2023	0.4	Call with A. Ciriello (A&M), and Celsius to discuss third party loan preference amounts.
Colangelo, Samuel	8/23/2023	0.6	Respond to internal questions regarding latest headcount cost analysis and update accordingly.
Colangelo, Samuel	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Dailey, Chuck	8/23/2023	0.4	Review questions from K&E regarding network distribution fees
Kinealy, Paul	8/23/2023	1.1	Analyze updated solicitation data from Stretto and follow up with data team re same.
Kinealy, Paul	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Kinealy, Paul	8/23/2023	1.4	Research creditor transaction history from Kirkland and follow up with Kirkland re same.
Lucas, Emmet	8/23/2023	1.2	Mining sub committee call with R. Campagna (A&M), K&E, PWP, W&C, M3, Celsius team.
Lucas, Emmet	8/23/2023	0.6	Call with R. Campagna, S. Schreiber, S. Colangelo (all A&M), K&E, Celsius team to discuss updates on Celsius counterparty discussions, next steps in process.
Schreiber, Sam	8/23/2023	0.6	Follow up call with backup bidder team, R. Campagna, S. Calvert and C. Brantley (A&M) re: mining business model Q&A.
Schreiber, Sam	8/23/2023	0.6	Call with R. Campagna, E. Lucas, S. Colangelo (all A&M), K&E, Celsius team to discuss updates on Celsius counterparty discussions, next steps in process.
Schreiber, Sam	8/23/2023	1.3	Continue analyzing headcount data related to emergence employee budget.
Schreiber, Sam	8/23/2023	1.2	Prepare draft materials related to distribution agent selection.
Schreiber, Sam	8/23/2023	1.9	Review open issues list related to management agreements.
Schreiber, Sam	8/23/2023	0.7	Call with backup bidder, Celsius teams, R. Campagna, S. Calvert, and C. Brantley (A&M) re: mining business model Q&A.

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Wadzita, Brent	8/23/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, A. Ciriello, S. Colangelo (all A&M), and K&E to discuss third party loan preference amounts.
Brantley, Chase	8/24/2023	0.9	Analyze support schedule of backup bidder responsibilities and discuss with team.
Brantley, Chase	8/24/2023	0.7	Begin to review documents uploaded to the VDR from potential bidder.
Brantley, Chase	8/24/2023	0.3	Review coin report for the period ending August 4.
Calvert, Sam	8/24/2023	0.4	Clean up of files related to hosting contracts ahead of distribution to US BTC team.
Campagna, Robert	8/24/2023	0.3	Call with Celsius, K&E, and S. Schreiber (A&M) to discuss distribution mechanics.
Campagna, Robert	8/24/2023	0.7	Call with Celsius and S. Schreiber and A. Ciriello (A&M) to discuss employee plans.
Ciriello, Andrew	8/24/2023	0.7	Call with Celsius and R. Campagna, S. Schreiber (A&M) to discuss employee plans.
Ciriello, Andrew	8/24/2023	0.2	Call with A. Detrick, S. Gallic, T. Biggs (M3) regarding preference analysis
Ciriello, Andrew	8/24/2023	0.3	Review draft analysis comparing distribution agents
Ciriello, Andrew	8/24/2023	0.3	Review and edit go-forward headcount plan.
Dailey, Chuck	8/24/2023	1.8	Draft and update board meeting slides detailing changes to the Back-up Bid wind down plan
Kinealy, Paul	8/24/2023	0.7	Research classification questions from Stretto and advise Stretto re same.
Schreiber, Sam	8/24/2023	2.3	Prepare summary of plan administrator roles and responsibilities.
Schreiber, Sam	8/24/2023	0.7	Call with Celsius and R. Campagna and A. Ciriello (A&M) to discuss employee plans.
Schreiber, Sam	8/24/2023	0.3	Call with Celsius, K&E, and R. Campagna (A&M) to discuss distribution mechanics.
Schreiber, Sam	8/24/2023	0.2	Call with J. Block (Fahrenheit) to discuss status of mining audits.
Schreiber, Sam	8/24/2023	0.3	Call with Celsius counterparty to discuss coin transactions.
Schreiber, Sam	8/24/2023	0.2	Call with Celsius to discuss status of UK audit.
Brantley, Chase	8/25/2023	1.9	Begin to review updated draft of the mining business plan provided by the backup bidder.
Brantley, Chase	8/25/2023	1.0	Call with backup OWD bidder team, Celsius team, CVP team, PWP team, M3 team, R. Campagna, S. Schreiber, and S. Calvert (A&M) re: detailing various proposals for mining assets.
Brantley, Chase	8/25/2023	0.3	Call with B. Beasley (Centerview) to discuss open items ahead of call with potential bidder.

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Brantley, Chase	8/25/2023	0.8	Continue to review documents uploaded to the VDR from potential bidder.
Brantley, Chase	8/25/2023	1.1	Analyze responses to diligence requests from potential bidder.
Calvert, Sam	8/25/2023	1.0	Call with backup OWD bidder team, Celsius team, CVP team, PWP team, M3 team, R. Campagna, S. Schreiber, and C. Brantley (A&M) re: detailing various proposals for mining assets.
Campagna, Robert	8/25/2023	1.0	Call with backup OWD bidder team, Celsius team, CVP team, PWP team, M3 team, S. Calvert, S. Schreiber, and C. Brantley (A&M) re: detailing various proposals for mining assets.
Colangelo, Samuel	8/25/2023	0.3	Review latest headcount analysis and respond to internal questions regarding cost calculation mechanics.
Kinealy, Paul	8/25/2023	0.4	Research data needs for de minimis sale notice and follow up with Kirkland.
Lucas, Emmet	8/25/2023	0.9	Reconcile Celsius counterparty adversary complaint figures to source data to provide additional comments for K&E.
Schreiber, Sam	8/25/2023	1.0	Call with backup OWD bidder team, Celsius team, CVP team, PWP team, M3 team, R. Campagna, S. Calvert, and C. Brantley (A&M) re: detailing various proposals for mining assets.
Schreiber, Sam	8/25/2023	0.7	Update summary of plan administrator roles presentation.
Schreiber, Sam	8/25/2023	0.7	Review updated draft of UK financial statements.
Brantley, Chase	8/26/2023	1.2	Continue to review updated draft of the mining business plan provided by the backup bidder.
Schreiber, Sam	8/26/2023	0.6	Research requirements for NewCo audit committee.
Brantley, Chase	8/28/2023	0.3	Review proposed transfer agent agreement provided by Fahrenheit.
Brantley, Chase	8/28/2023	1.7	Review and provide comments on the bridge to prior backup bidder mining business plan.
Calvert, Sam	8/28/2023	0.4	Updates to business plan bridge following receipt of internal comments.
Calvert, Sam	8/28/2023	2.3	Review of revised business plan from OWD bidder and creation of bridge between models.
Campagna, Robert	8/28/2023	0.3	Review status update related to EY accounting work.
Campagna, Robert	8/28/2023	1.6	Review security concerns raised in other crypto cases related to data breach.
Campagna, Robert	8/28/2023	0.8	Draft timeline to case emergence at request of Celsius.
Ciriello, Andrew	8/28/2023	0.3	Review materials for weekly update call with A&M team
Colangelo, Samuel	8/28/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 8/28/2023.

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Dailey, Chuck	8/28/2023	0.3	Correspondence with potential asset purchaser
Kinealy, Paul	8/28/2023	0.4	Review solicitation clarifications from Kirkland and follow up with data team re same.
Kinealy, Paul	8/28/2023	0.6	Research valuation for de minimis asset sales and follow up with Celsius re same.
Schreiber, Sam	8/28/2023	0.3	Call with J. Block (Fahrenheit) to discuss retention of Fahrenheit professionals.
Campagna, Robert	8/29/2023	0.8	Call related to new board compensation with W&C team.
Ciriello, Andrew	8/29/2023	0.7	Create employee CEL activity analyses requested by K&E
Ciriello, Andrew	8/29/2023	0.5	Call with O. Blonstein, V. Vesnaver, K. Osadetz (CEL) and S. Colangelo (A&M) to discuss distribution agent analysis
Ciriello, Andrew	8/29/2023	0.4	Review revised headcount forecast and budget
Ciriello, Andrew	8/29/2023	0.4	Correspond with M3 and A&M teams regarding retail preference exposure
Ciriello, Andrew	8/29/2023	0.2	Correspond with A&M team regarding revised headcount forecast and budget
Colangelo, Samuel	8/29/2023	0.4	Review latest updates to retention plan from Celsius for inclusion in go-forward headcount analysis.
Colangelo, Samuel	8/29/2023	0.9	Update headcount analysis to reflect latest retention plan from Celsius and internal comments.
Colangelo, Samuel	8/29/2023	0.5	Call with O. Blonstein, V. Vesnaver, K. Osadetz (CEL) and A. Ciriello (A&M) to discuss distribution agent analysis
Colangelo, Samuel	8/29/2023	1.2	Review materials received from Celsius regarding distribution agent proposals and update analysis accordingly.
Kinealy, Paul	8/29/2023	0.8	Analyze data re potential preferences and follow up with data team re same.
Schreiber, Sam	8/29/2023	1.3	Analyze updated mining P&L.
Brantley, Chase	8/30/2023	0.5	Partial participation in UCC mining call with UCC, W&C, M3, PWP, K&E teams, S. Calvert, R. Campagna, and E. Lucas (A&M) re: updates to mining operations and next steps re: disputed contracts.
Brantley, Chase	8/30/2023	0.3	Correspond with J. Block (USBTC) re: Stout diligence requests.
Brantley, Chase	8/30/2023	0.4	Call with J. Block (CEL) and S. Calvert (A&M) re: impairment testing model updates.
Brantley, Chase	8/30/2023	1.3	Prepare summary of cost hurdle analysis and share with team.
Brantley, Chase	8/30/2023	0.3	Correspond with team re: cost hurdle analysis.
Calvert, Sam	8/30/2023	1.0	UCC mining call with UCC, W&C, M3, PWP, K&E teams, C. Brantley, R. Campagna, and E. Lucas (A&M) re: updates to mining operations and next steps re: disputed contracts.

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Calvert, Sam	8/30/2023	0.4	Call with J. Block (CEL) and C. Brantley (A&M) re: impairment testing model updates.
Campagna, Robert	8/30/2023	1.0	UCC mining call with UCC, W&C, M3, PWP, K&E teams, C. Brantley, S. Calvert, and E. Lucas (A&M) re: updates to mining operations and next steps re: disputed contracts.
Ciriello, Andrew	8/30/2023	0.4	Review revised go-forward headcount analysis
Colangelo, Samuel	8/30/2023	1.3	Update headcount cost analysis to reflect latest scenario and internal comments.
Lucas, Emmet	8/30/2023	1.0	UCC mining call with UCC, W&C, M3, PWP, K&E teams, C. Brantley, R. Campagna, and S. Calvert (A&M) re: updates to mining operations and next steps re: disputed contracts.
Brantley, Chase	8/31/2023	0.3	Call with R. Campagna and S. Calvert (A&M) re: mining updates and historical hedging sales.
Brantley, Chase	8/31/2023	0.4	Respond to questions from team re: cost hurdle analysis.
Brantley, Chase	8/31/2023	0.7	Correspond with team on open items re: updates to cost hurdle analysis and Stout diligence requests.
Brantley, Chase	8/31/2023	0.2	Respond to questions from the Company re: rig deployment schedules.
Calvert, Sam	8/31/2023	0.6	Listening into UCC twitter spaces and providing feedback to other parties.
Calvert, Sam	8/31/2023	0.5	Updates to mining cash flow per latest internal comments.
Calvert, Sam	8/31/2023	0.3	Call with R. Campagna and C. Brantley (A&M) re: mining updates and historical hedging sales.
Campagna, Robert	8/31/2023	0.3	Call with S. Calvert and C. Brantley (A&M) re: mining updates and historical hedging sales.
Campagna, Robert	8/31/2023	0.5	Call with K&E and J. Tilsner, A. San Luis, R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss CEL token data requests
Ciriello, Andrew	8/31/2023	0.3	Provide Lithuanian coin holdings data upon request of counsel
Ciriello, Andrew	8/31/2023	0.5	Call with K&E and J. Tilsner, A. San Luis, R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss CEL token data requests
Colangelo, Samuel	8/31/2023	0.3	Respond to internal questions regarding latest headcount cost analysis and revised assumptions.
Dailey, Chuck	8/31/2023	1.1	Review latest NewCo headcount reduction forecast
Dailey, Chuck	8/31/2023	0.6	Analyze latest freeze report and intercompany balances in response to questions from K&E re: Lithuania entity
Kinealy, Paul	8/31/2023	0.4	Analyze updated data re de minimis asset sale and advise Kirkland re same.
Kinealy, Paul	8/31/2023	0.4	Analyze additional data related to potential preferences and advise Kirkland re same.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	8/31/2023	0.6	Prepare schedule of historical payments to Celsius counterparty per request of J. Magliano (M3) to reconcile amounts listed in filed complaint.
San Luis, Ana	8/31/2023	0.5	Call with K&E and J. Tilsner, A. San Luis, R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss CEL token data requests
Schreiber, Sam	8/31/2023	0.5	Call with K&E and J. Tilsner, A. San Luis, R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss CEL token data requests
Tilsner, Jeremy	8/31/2023	0.5	Call with K&E and J. Tilsner, A. San Luis, R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss CEL token data requests
Subtotal		352.5	

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	8/1/2023	1.1	Wind Down Estate / Newco vendor and contract analysis planning.
Campagna, Robert	8/3/2023	0.3	Review of mining weekly operations reporting.
Campagna, Robert	8/3/2023	1.4	Review of business plan materials to be provided to BRIC group for detailed mining work up.
Brantley, Chase	8/7/2023	0.4	Correspond with Centerview re: supporting business plan materials.
Campagna, Robert	8/7/2023	0.8	Analysis of comparatives related to litigation trust funding / budgets.
Schreiber, Sam	8/11/2023	1.1	Analyze draft mining business plan materials.
Schreiber, Sam	8/16/2023	1.8	Review mining business plan provided by BRIC.
Brantley, Chase	8/17/2023	0.4	Call with S. Calvert (A&M) re: backup bidder's mining plan and analyses to perform thereto.
Brantley, Chase	8/17/2023	0.3	Call with S. Calvert (A&M) re: progress to date and next steps on backup bidder business model review.
Calvert, Sam	8/17/2023	0.9	Initial review of backup bidder's mining business plan.
Calvert, Sam	8/17/2023	2.9	Generating questions and additional summary schedules ahead of discussion with backup bidder.
Calvert, Sam	8/17/2023	2.4	Recreation of proposed backup bidder's mining plan model to test assumptions.
Calvert, Sam	8/17/2023	0.3	Call with C. Brantley (A&M) re: progress to date and next steps on backup bidder business model review.
Calvert, Sam	8/17/2023	2.1	Creating summary output to ascertain assumptions taken in backup bidder's mining business plan.
Calvert, Sam	8/17/2023	0.4	Call with C. Brantley (A&M) re: backup bidder's mining plan and analyses to perform thereto.
Campagna, Robert	8/17/2023	1.3	Analysis related to base mining economics and comparisons to plan.

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BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	8/17/2023	1.4	Review of BRIC business plan presentation.
Campagna, Robert	8/17/2023	1.6	Ongoing analysis of headcount forecasts for distribution, extended wind down and newco.
Schreiber, Sam	8/17/2023	0.4	Review updates to mining business plan provided by BRIC.
Campagna, Robert	8/18/2023	0.4	Call with J. Block (Fahrenheit) to discuss resource planning / needs post emergence.
Campagna, Robert	8/18/2023	0.6	Final review of headcount forecasting file prior to sharing with company team.
Campagna, Robert	8/21/2023	1.2	Participate on Fahrenheit twitter space presentation to the community.
Campagna, Robert	8/21/2023	0.9	Review workbook on BRIC business plan and key questions in advance of call with team.
Schreiber, Sam	8/21/2023	0.6	Analyze BRIC backup business plan for mining.
Calvert, Sam	8/22/2023	2.3	Updates to backup bidder's model review re: additional comparative slides per internal requests.
Schreiber, Sam	8/22/2023	2.4	Continue analyzing backup mining business plan.
Brantley, Chase	8/23/2023	1.1	Correspond with team re: backup bidder's model review.
Calvert, Sam	8/23/2023	0.6	Correspondence with C. Brantley (A&M) re: questions on updated backup bidder's model review.
Campagna, Robert	8/23/2023	1.1	Analysis of BRIC business plan of mining entity.
Calvert, Sam	8/24/2023	1.9	Creation of summary of backup replacement bidders materials provided to date.
Calvert, Sam	8/24/2023	2.2	Review of backup replacement bidders materials provided to date.
Schreiber, Sam	8/24/2023	1.3	Analyze working capital spend in backup mining business plan.
Campagna, Robert	8/25/2023	1.6	Analysis of updated BRIC business plan deck provided by purchaser.
Schreiber, Sam	8/25/2023	1.1	Review updated backup mining business plan.
Campagna, Robert	8/28/2023	1.1	Review of mining operating performance relative to plan.
Schreiber, Sam	8/28/2023	0.8	Prepare comparison of updated backup mining plan to prior draft.
Campagna, Robert	8/29/2023	0.9	Analysis related to updated headcount data for Newco vs. wind down estate.
Campagna, Robert	8/29/2023	1.3	Analysis of updated BRIC business plan proposal and sharing same with D. Barse.

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BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	8/30/2023	1.6	Financial analysis related newco business at request of special committee.
Campagna, Robert	8/30/2023	1.0	Prepare summary of sources and uses related to newco emergence.
Schreiber, Sam	8/30/2023	2.5	Analyze mining cash flow projections.
Campagna, Robert	8/31/2023	1.8	Analysis of mining partners and impact on overall business plan.
Campagna, Robert	8/31/2023	1.2	Participate in UCC Twitter spaces presentation related to mining business.
Campagna, Robert	8/31/2023	0.8	Ongoing headcount analysis and associated forecasting based upon employee needs.
Subtotal		53.6	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Schreiber, Sam	8/21/2023	0.6	Prepare project management presentation for week of 8/21.
Schreiber, Sam	8/28/2023	0.5	Update case status in PMO materials.
Schreiber, Sam	8/28/2023	0.4	Develop updated case timeline for PMO materials.
Subtotal		1.5	

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/1/2023	0.3	Review invoice template against contract for incremental rig deployment at hosting provider.
Brantley, Chase	8/1/2023	0.6	Review and provide comments on historical mining cash flow analysis.
Brantley, Chase	8/1/2023	1.7	Analyze mining weekly report, uptime, and rig location for the week ending July 28 ahead of the cash flow reforecast.
Calvert, Sam	8/1/2023	1.8	Mining CF update ahead of full reforecast for debtor wide cash flows.
Colangelo, Samuel	8/1/2023	0.6	Assemble month over month variance report in loan counterparty cash position.
Colangelo, Samuel	8/1/2023	0.3	Review internal cash flow questions and assemble responses accordingly.
Colangelo, Samuel	8/1/2023	1.7	Assemble updated cash and liquidity summary of loan counterparty based on bank and investment statements.
Lucas, Emmet	8/1/2023	0.9	Build draft bridge of October 31st liquidity from previously distributed forecast to current amount.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/1/2023	1.8	Update model mechanics in cash flow forecast to roll forward into week ending August 4th for distributable package.
Lucas, Emmet	8/1/2023	0.2	Correspond with S. Colangelo (A&M) regarding cash updates to the forecast ahead of distribution.
Lucas, Emmet	8/1/2023	0.2	Correspond with L. Workman (CEL) regarding updated assumptions for D&O renewal.
Lucas, Emmet	8/1/2023	0.2	Review holdback payments to professionals.
Lucas, Emmet	8/1/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended July 28th.
Lucas, Emmet	8/1/2023	0.3	Prepare calculation for K&E to discuss holdback invoice, assessment of fee examiner adjustments.
Lucas, Emmet	8/1/2023	1.2	Update professional fee forecast for payments made, shift in timing assumptions in refresh of August 4th forecast.
Brantley, Chase	8/2/2023	0.6	Analyze and provide comments for the weekly report for the week ending July 28.
Brantley, Chase	8/2/2023	0.5	Call with S. Calvert (A&M) to review latest timing of rig deployments and assumptions in cash forecast.
Brantley, Chase	8/2/2023	0.4	Review draft of cash flow bridge to prior forecast and provide comments
Brantley, Chase	8/2/2023	0.4	Correspond with team re: open items to follow up with the Company on the mining cash flow.
Brantley, Chase	8/2/2023	1.1	Review updated mining cash flow forecast and bridge to prior forecast ahead of publishing revised cash flow.
Brantley, Chase	8/2/2023	0.4	Provide commentary on mining historical cash analysis summary ahead of sharing with team.
Brantley, Chase	8/2/2023	1.1	Call with R. Campagna, S. Schreiber and E. Lucas (all A&M) to review historical mining deliverable, discuss next steps.
Calvert, Sam	8/2/2023	0.5	Call with C. Brantley (A&M) to review latest timing of rig deployments and assumptions in cash forecast.
Calvert, Sam	8/2/2023	1.1	Update of energy and related assumptions based on latest curve data available for CF update.
Calvert, Sam	8/2/2023	1.6	Further revisions to mining cash flow updates following comments received internally.
Calvert, Sam	8/2/2023	0.9	Updates to mining CF update ahead of full reforecast for debtor wide cash flows.
Campagna, Robert	8/2/2023	0.7	Partial participation in call with C. Brantley, S. Schreiber and E. Lucas (all A&M) to review historical mining deliverable, discuss next steps.
Colangelo, Samuel	8/2/2023	0.4	Assemble support for grouped bank transactions for the week ended 7/28 per confirmations received from Celsius.
Colangelo, Samuel	8/2/2023	0.6	Reconcile cash model / bank activity for the week ending 7/28 and mark tracked payments accordingly.
Lucas, Emmet	8/2/2023	0.7	Build additional variance tracker in cash model to reconcile amounts paid on tracker, detailed ledger driving professional fee forecast.

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CASH FORECASTS

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Lucas, Emmet	8/2/2023	1.2	Update payroll forecast in cash refresh for new subcontractor, headcount assumptions.
Lucas, Emmet	8/2/2023	0.2	Correspond with T. Walsh (CEL) regarding application of Insuperity credit split between mining and all other employees.
Lucas, Emmet	8/2/2023	1.1	Build consolidated bridge of previous ending liquidity at October 31st to current ending liquidity at November 30th.
Lucas, Emmet	8/2/2023	0.6	Update week 1 assumptions in refreshed cash forecast per assumption inputs from S. Colangelo (A&M).
Lucas, Emmet	8/2/2023	1.1	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M) to review historical mining deliverable, discuss next steps.
Lucas, Emmet	8/2/2023	0.9	Prepare July intercompany report as required under final cash management order.
Lucas, Emmet	8/2/2023	1.3	Prepare July monthly reconciliation report for cash activity as required under Cash Management Order.
Lucas, Emmet	8/2/2023	0.4	Reconcile hosting payments per C. Brantley (A&M) request into July 28th cash report.
Lucas, Emmet	8/2/2023	1.9	Update cash flow forecast for updated mining assumptions from mining model, adjust presentation in supporting schedule in cash pack.
Schreiber, Sam	8/2/2023	0.4	Review updated cash actuals report.
Schreiber, Sam	8/2/2023	1.1	Call with R. Campagna, C. Brantley and E. Lucas (all A&M) to review historical mining deliverable, discuss next steps.
Brantley, Chase	8/3/2023	1.6	Review and provide comments on final draft of cash flow and bridge to prior forecast ahead of distribution.
Brantley, Chase	8/3/2023	0.6	Call with S. Schreiber, S. Calvert, E. Lucas, and S. Colangelo (A&M) re: cash flow reforecast review.
Brantley, Chase	8/3/2023	0.7	Correspond with team re: updates to the cash flow forecast ahead of distribution.
Brantley, Chase	8/3/2023	0.6	Update latest sales & use tax estimates to be included in the cash flow forecast.
Calvert, Sam	8/3/2023	0.2	Call with E. Lucas (A&M) re: refresh of cash flow forecast and related updates.
Calvert, Sam	8/3/2023	0.6	Call with S. Schreiber, C. Brantley, E. Lucas, and S. Colangelo (A&M) re: cash flow reforecast review.
Calvert, Sam	8/3/2023	0.8	Reformatting cash reforecast outputs per internal comments ahead of forecast distribution.
Campagna, Robert	8/3/2023	2.1	Analysis of 13WCF update through emergence.
Campagna, Robert	8/3/2023	0.7	Prepare special committee materials related to updated cash forecast.
Campagna, Robert	8/3/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	8/3/2023	0.6	Call with S. Schreiber, C. Brantley, E. Lucas, and S. Calvert (A&M) re: cash flow reforecast review.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/3/2023	0.6	Call with S. Schreiber, C. Brantley, S. Calvert and S. Colangelo (A&M) re: cash flow reforecast review.
Lucas, Emmet	8/3/2023	0.2	Call with S. Calvert (A&M) re: refresh of cash flow forecast and related updates.
Lucas, Emmet	8/3/2023	1.3	Finalize detailed bridge of ending liquidity for final assumptions, update commentary in footnotes and assumptions sections in forecast package ahead of distribution.
Lucas, Emmet	8/3/2023	0.8	Actualize week 1 of the distributable cash flow forecast for mining invoices, week-to-date actuals, proposed payment file.
Lucas, Emmet	8/3/2023	0.7	Adjust consolidated bridge after comments received in cash flow forecast review.
Lucas, Emmet	8/3/2023	1.1	Update model mechanics on unrestricted cash roll forward based on Series B settlement, release of cash to estate.
Lucas, Emmet	8/3/2023	1.6	Prepare additional reconciliation in cash model to correctly adjust accrual balances for individual advisors based on amount, timing of second interim holdback adjustments.
Lucas, Emmet	8/3/2023	0.7	Update Israel forecast to confirm funding requirements to be included, flow of cash based on local restrictions.
Lucas, Emmet	8/3/2023	1.3	Build other general operating costs monthly summary, reconciliation schedule to previous forecast by line items included.
Schreiber, Sam	8/3/2023	1.2	Review updated cash flow forecast.
Schreiber, Sam	8/3/2023	0.6	Call with S. Calvert, C. Brantley, E. Lucas, and S. Colangelo (A&M) re: cash flow reforecast review.
Schreiber, Sam	8/3/2023	1.4	Analyze historical mining cash flows.
Schreiber, Sam	8/3/2023	0.9	Analyze bridge of cash balances to prior forecast.
Brantley, Chase	8/4/2023	0.4	Call with E. Lucas, S. Calvert (both A&M), M3 to review July 28th cash report, discuss refreshed forecast.
Brantley, Chase	8/4/2023	0.6	Call with E. Lucas, S. Calvert (both A&M) to review mining taxes, discuss mining rig assumptions.
Calvert, Sam	8/4/2023	0.3	Correspondence with J. Bueno (M3) re: consolidated bridge of CF forecast to prior forecast.
Calvert, Sam	8/4/2023	0.4	Running additional analyses and correspondence with J. Magliano (m3) re: same.
Calvert, Sam	8/4/2023	0.6	Call with C. Brantley, E. Lucas (both A&M) to review mining taxes, discuss mining rig assumptions.
Calvert, Sam	8/4/2023	0.4	Call with C. Brantley, E. Lucas (both A&M), M3 to review July 28th cash report, discuss refreshed forecast.
Campagna, Robert	8/4/2023	0.4	Review and approve 7/14 coin report.
Colangelo, Samuel	8/4/2023	0.3	Correspond with Celsius and A&M teams regarding pro fee payments and resulting liquidity impact.
Lucas, Emmet	8/4/2023	0.4	Call with C. Brantley, S. Calvert (both A&M), M3 to review July 28th cash report, discuss refreshed forecast.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/4/2023	0.6	Call with C. Brantley, S. Calvert (both A&M) to review mining taxes, discuss mining rig assumptions.
Campagna, Robert	8/5/2023	1.2	Analysis of EFH of cash flow / forecast
Campagna, Robert	8/7/2023	0.3	Call with E. Lucas, S. Schreiber (both A&M), M3 to review Celsius counterparty cash flow projections.
Lucas, Emmet	8/7/2023	0.3	Call with R. Campagna, S. Schreiber (both A&M), M3 to review Celsius counterparty cash flow projections.
Schreiber, Sam	8/7/2023	0.3	Call with R. Campagna, E. Lucas (both A&M), M3 to review Celsius counterparty cash flow projections.
Colangelo, Samuel	8/8/2023	0.4	Assemble support for grouped bank transactions for the week ended 8/4 per confirmations received from Celsius.
Colangelo, Samuel	8/8/2023	0.7	Reconcile cash model / bank activity for the week ending 8/4 and mark tracked payments accordingly.
Lucas, Emmet	8/8/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended August 4th.
Lucas, Emmet	8/8/2023	0.6	Update BTC roll forward calculations for P. Pandey (CEL) to confirm amounts to be included in cash and coin report
Lucas, Emmet	8/8/2023	0.8	Prepare refreshed cash and coin report for May through July.
Lucas, Emmet	8/8/2023	0.3	Update cash and coin report for comments received from A. Ciriello (A&M).
Brantley, Chase	8/9/2023	0.8	Review executed Alpha mining agreement with USBTC and compare to cash forecast assumptions.
Brantley, Chase	8/9/2023	0.4	Analyze weekly report for the week ending August 4th.
Campagna, Robert	8/9/2023	0.4	Finalize cash and coin report for filing with Court.
Lucas, Emmet	8/9/2023	0.3	Correspond with C. Wedoff (Jenner) regarding discrepancies in invoice provided with amounts owed, reconciled amounts per fee applications.
Lucas, Emmet	8/9/2023	0.9	Update professional fee tracker, accrual output for new fee applications, timing of payments based on invoices provided.
Lucas, Emmet	8/9/2023	0.2	Correspond with C. Brantley, S. Colangelo (both A&M) subsequent to reconciliation of Huron invoice provided requesting all outstanding payments approved.
Lucas, Emmet	8/9/2023	0.6	Update August 4th cash report per comments received from S. Schreiber (A&M).
Lucas, Emmet	8/9/2023	0.9	Analyze historical bank activity, fee applications to confirm outstanding amounts owed to Jenner & Block to reconcile against proposed invoice.
Calvert, Sam	8/10/2023	2.3	Updates to cash flow model to provide pro forma estimate of CF forecast per M3 inquiries.
Calvert, Sam	8/10/2023	1.3	Updates to mining cash flow model consistent with latest executed hosting arrangement.

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CASH FORECASTS

Professional	Date	Hours	Activity
Calvert, Sam	8/10/2023	2.2	Review of executed agreement with mining hosting party for purposes of cash flow update.
Campagna, Robert	8/10/2023	0.6	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	8/11/2023	1.4	Review of cash by bank analysis and bonding requirements
Campagna, Robert	8/11/2023	0.4	Further emails with Celsius re: loan counterparty / cash analysis.
Lucas, Emmet	8/11/2023	0.4	Prepare quarterly professional fee accrual schedule for invoices received per request of C. Brantley (A&M).
Brantley, Chase	8/13/2023	1.1	Analyze mining pro forma cash flow forecast updated for recent hosting arrangement developments.
Calvert, Sam	8/13/2023	0.4	Updates to cash flow bridge per internal comments received.
Brantley, Chase	8/14/2023	0.8	Review and incorporate additional edits in the mining pro forma cash flow forecast.
Brantley, Chase	8/14/2023	1.1	Analyze weekly uptime and deployment reports for the week ending August 11 and compare to cash flow forecast.
Calvert, Sam	8/14/2023	0.5	Final revisions and correspondence with M3 re: pro forma mining forecast per latest developments.
Calvert, Sam	8/14/2023	1.0	Call with E. Lucas (A&M) re: new MOR analysis required from cash reporting and July MOR cash reporting.
Lucas, Emmet	8/14/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended August 11th.
Lucas, Emmet	8/14/2023	0.2	Calls with C. Wedoff (J&B) to discuss reconciliation of invoice to second interim fee application.
Lucas, Emmet	8/14/2023	1.0	Call with S. Calvert (A&M) re: new MOR analysis required from cash reporting and July MOR cash reporting.
Lucas, Emmet	8/14/2023	0.9	Prepare tracker, supporting documentation of filed documents to validate calculation of outstanding amounts owed to Jenner & Block based on filed monthly fee applications.
Brantley, Chase	8/15/2023	0.2	Call with E. Lucas (A&M) to discuss examiner fee applications filed, authority to pay outstanding balances.
Colangelo, Samuel	8/15/2023	0.6	Reconcile cash model / bank activity for the week ending 8/11 and mark tracked payments accordingly.
Colangelo, Samuel	8/15/2023	0.5	Assemble support for grouped bank transactions for the week ending 8/11 per confirmations received from Celsius.
Lucas, Emmet	8/15/2023	0.2	Call with C. Brantley (A&M) to discuss examiner fee applications filed, authority to pay outstanding balances.
Lucas, Emmet	8/15/2023	0.2	Correspond with A. Wirtz (K&E) regarding examiner fee applications, authority to pay.
Lucas, Emmet	8/15/2023	0.3	Update August 11th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	8/15/2023	1.2	Update professional fee tracker, forecast assumptions for third interim applications for payment.

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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/16/2023	0.6	Review and provide comments for the weekly report for the week ending August 11.
Brantley, Chase	8/16/2023	0.3	Correspond with team re: professional fee assumptions in the cash flow forecast.
Campagna, Robert	8/16/2023	0.7	Review and approve 7/28 coin report.
Colangelo, Samuel	8/16/2023	0.6	Review July cash management reporting and reconcile relevant intercompany transactions.
Lucas, Emmet	8/16/2023	0.2	Correspond with J. Magliano (M3) regarding professional fee assumptions in latest distributable cash package.
Lucas, Emmet	8/16/2023	0.2	Correspond with L. Koren (CEL) regarding go forward tax assumptions related to GK8 transaction, confirm amounts in cash model.
Brantley, Chase	8/17/2023	0.2	Correspond with the Company and UCC re: sale of certain stablecoins.
Campagna, Robert	8/17/2023	0.5	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	8/17/2023	0.4	Reconcile weekly payment file to cash forecast, adjust model assumptions for go forward mining expenses.
Brantley, Chase	8/18/2023	0.4	Review summary of hedge liquidation and outline impact to cash flow forecast.
Brantley, Chase	8/18/2023	0.4	Call with J. Magliano (M3), R. Campagna, S. Calvert and C. Dailey (A&M) re: weekly CF call week ended 8/11.
Calvert, Sam	8/18/2023	0.4	Call with J. Magliano (M3), R. Campagna, C. Brantley and C. Dailey (A&M) re: weekly CF call week ended 8/11.
Campagna, Robert	8/18/2023	0.4	Call with J. Magliano (M3), S. Calvert, C. Brantley and C. Dailey (A&M) re: weekly CF call week ended 8/11.
Campagna, Robert	8/18/2023	0.3	Finalize cash and coin report for filing with Court.
Dailey, Chuck	8/18/2023	0.4	Call with J. Magliano (M3), R. Campagna, C. Brantley and S. Calvert (A&M) re: weekly CF call week ended 8/11.
Lucas, Emmet	8/21/2023	2.2	Prepare draft deliverable of budget-to-actuals report for week ended August 18th.
Lucas, Emmet	8/21/2023	0.9	Update professional fee tracker, accrual output for new invoices received, timing of payments in cash model.
Brantley, Chase	8/22/2023	0.3	Review potential hedge liquidation for remaining portion of August.
Brantley, Chase	8/22/2023	0.2	Respond to questions from M3 re: weekly report for the week ending August 11.
Colangelo, Samuel	8/22/2023	0.6	Reconcile cash model / bank activity for the week ending 8/18 and mark tracked payments accordingly.
Colangelo, Samuel	8/22/2023	0.5	Assemble support for grouped bank transactions for the week ending 8/18 per confirmations received from Celsius.
Lucas, Emmet	8/22/2023	0.8	Update intercompany funding mechanics in cash model to determine liquidity requirements at each bank ahead of upcoming professional fee payments.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/22/2023	0.7	Update cash reporting package mechanics to account for new mining sites.
Lucas, Emmet	8/22/2023	2.2	Integrate initial model mechanics into cash model for preliminary illustrations of sources and uses at assumed emergence date.
Brantley, Chase	8/23/2023	0.8	Analyze and provide comments for the weekly report for the week ending August 18.
Lucas, Emmet	8/23/2023	0.3	Correspond with Y. Choi (CEL), update August 18th budget-to-actuals report for BTC roll forward changes.
Brantley, Chase	8/24/2023	0.3	Review and provide final comments on the weekly report for the week ending August 19.
Campagna, Robert	8/24/2023	0.5	Review and approve 8/4 coin report.
Campagna, Robert	8/24/2023	0.4	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	8/24/2023	0.4	Update August 18th budget-to-actuals report per comments received from C. Brantley (A&M).
Schreiber, Sam	8/24/2023	0.4	Review updated cash flow actuals and variances.
Brantley, Chase	8/25/2023	0.3	Correspond with team re: payment of certain professional fee invoices.
Calvert, Sam	8/25/2023	0.2	Call with E. Lucas (A&M) to discuss BTC price assumptions, updates in refresh of cash flow forecast.
Lucas, Emmet	8/25/2023	1.9	Update model mechanics in cash flow forecast to roll forward into week ending September 1st for distributable package.
Lucas, Emmet	8/25/2023	0.3	Reconcile various advisor invoices to professional fee tracker to confirm amounts ahead of approval.
Lucas, Emmet	8/25/2023	0.4	Update postpetition direct cash flow report per request of Y. Choi (CEL).
Lucas, Emmet	8/25/2023	0.3	Call with J. Magliano (M3) to review August 18th cash report.
Lucas, Emmet	8/25/2023	0.2	Call with S. Calvert (A&M) to discuss BTC price assumptions, updates in refresh of cash flow forecast.
Brantley, Chase	8/28/2023	0.9	Analyze BTC reconciliation report for the week ending August 25.
Brantley, Chase	8/28/2023	0.4	Correspond with team re: non-debtor cash restrictions.
Brantley, Chase	8/28/2023	0.4	Analyze initial list of invoices from Fahrenheit team to be tracked against reimbursable cap.
Ciriello, Andrew	8/28/2023	0.4	Revise forecast of premium financing impact on PSIP cash flow
Lucas, Emmet	8/28/2023	1.6	Update model mechanics, output schedules in cash model for refresh of forecast.
Lucas, Emmet	8/28/2023	1.2	Build draft bridge of November 30th liquidity from previously distributed forecast to current amount.

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CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/28/2023	0.9	Update Israel forecast to confirm funding requirements, source of cash pursuant to cash management order.
Lucas, Emmet	8/28/2023	0.8	Roll forward general operating expense assumptions, bridge to prior categories for reconciliation of variances in cash forecast refresh.
Lucas, Emmet	8/28/2023	1.3	Update cash report model mechanics for new presentation of mined BTC, account for new profit sharing arrangements.
Lucas, Emmet	8/28/2023	0.2	Call with S. Schreiber (A&M) to discuss funding to Israel.
Lucas, Emmet	8/28/2023	1.6	Actualize professional fee forecast, roll forward assumptions in refresh of global cash forecast.
Lucas, Emmet	8/28/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended August 25th.
Schreiber, Sam	8/28/2023	0.2	Call with E. Lucas (A&M) to discuss funding to Israel.
Brantley, Chase	8/29/2023	0.9	Analyze weekly uptime and deployment reports for the week ending August 25.
Calvert, Sam	8/29/2023	0.6	Call with E. Lucas (A&M) re: upcoming CF reforecast and necessary assumption revisions.
Calvert, Sam	8/29/2023	1.1	Updates for historical information ahead of cash flow update.
Lucas, Emmet	8/29/2023	0.4	Verify payment file raised by M. Malka (CEL) to confirm proposed budgets in line with forecast.
Lucas, Emmet	8/29/2023	0.6	Call with S. Calvert (A&M) re: upcoming CF reforecast and necessary assumption revisions.
Lucas, Emmet	8/29/2023	0.8	Prepare comments to L. Koren (CEL) regarding go forward strategy of funding Israel.
Lucas, Emmet	8/29/2023	1.2	Adjust commentary, footnotes in cash package for revised assumptions in refresh of budget.
Lucas, Emmet	8/29/2023	0.9	Update detailed bridge of November 30th liquidity to preview changes with S. Calvert (A&M) on mining side.
Brantley, Chase	8/30/2023	0.7	Correspond with J. Golding, J. Fan and Q. Lawlor (Celsius) re: various updates to the mining cash flow projections,
Brantley, Chase	8/30/2023	0.2	Call with S. Calvert (A&M) re: cash flow updates re: revisions to existing contract.
Brantley, Chase	8/30/2023	0.6	Correspond with D. Albert (Celsius) re: timing of certain deployments in the cash flow forecast.
Brantley, Chase	8/30/2023	0.3	Call with S. Calvert (A&M) re: cash flow forecast update review.
Brantley, Chase	8/30/2023	0.7	Call with S. Calvert and E. Lucas (A&M) re: cash flow forecast update assumptions.
Brantley, Chase	8/30/2023	1.2	Analyze non-mining cash flows and provide comments to the team.
Brantley, Chase	8/30/2023	1.1	Begin to analyze and provide comments re: mining cash flow bridge to prior forecast and consolidated bridge to prior cash flow forecast.

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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/30/2023	1.9	Analyze updates to the mining cash flow forecast based on latest developments with hosting agreements.
Calvert, Sam	8/30/2023	0.3	Call with C. Brantley (A&M) re: cash flow forecast update review.
Calvert, Sam	8/30/2023	0.7	Call with C. Brantley and E. Lucas (A&M) re: cash flow forecast update assumptions.
Calvert, Sam	8/30/2023	1.7	Revisions to the mining cash flow model following changes to contract structure across site 1.
Calvert, Sam	8/30/2023	1.9	Revisions to the mining cash flow model following changes to contract structure across site 2.
Calvert, Sam	8/30/2023	0.5	Final updates to mining cash flow model ahead of internal disbursement.
Calvert, Sam	8/30/2023	1.1	Updates to select assumptions throughout the mining cash flow model.
Calvert, Sam	8/30/2023	1.4	Review and final clean up of mining cash flow model ahead of discussion with C. Brantley (A&M).
Calvert, Sam	8/30/2023	0.2	Call with C. Brantley (A&M) re: cash flow updates re: revisions to existing contract.
Colangelo, Samuel	8/30/2023	0.6	Reconcile cash model / bank activity for the week ending 8/25 and mark tracked payments accordingly.
Colangelo, Samuel	8/30/2023	0.4	Assemble support for grouped bank transactions for the week ending 8/25 per confirmations received from Celsius.
Dailey, Chuck	8/30/2023	0.2	Call with E. Lucas (A&M) to discuss initial inputs into sources and uses schedule
Lucas, Emmet	8/30/2023	2.1	Update cash flow forecast for updated mining assumptions from mining model, adjust presentation in supporting schedule in cash pack.
Lucas, Emmet	8/30/2023	0.2	Call with C. Dailey (A&M) to discuss initial inputs into sources and uses schedule.
Lucas, Emmet	8/30/2023	0.7	Call with C. Brantley and S. Calvert (A&M) re: cash flow forecast update assumptions.
Lucas, Emmet	8/30/2023	1.8	Update headcount assumptions in cash flow forecast, adjust payroll schedule for go forward strategy.
Lucas, Emmet	8/30/2023	1.6	Update cash flow package per comments received from C. Brantley (A&M) on mining assumptions, output schedules.
Brantley, Chase	8/31/2023	0.8	Cash flow reforecast review with S. Calvert and E. Lucas (A&M).
Brantley, Chase	8/31/2023	1.7	Analyze and provide final comments on cash flow forecast ahead of distribution.
Brantley, Chase	8/31/2023	0.8	Cash flow forecast review call with R. Campagna, S. Calvert and E. Lucas (A&M).
Brantley, Chase	8/31/2023	0.4	Call with S. Calvert and E. Lucas (A&M) re: cash flow forecast update price assumptions.
Brantley, Chase	8/31/2023	0.8	Review draft sources & uses ahead of walk through with team.

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CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/31/2023	0.9	Prepare summary of hedge liquidation profits and share with team ahead of cash flow reforecast.
Brantley, Chase	8/31/2023	0.6	Outline list of updates to the cash flow forecast pack ahead of review with team.
Calvert, Sam	8/31/2023	0.8	Cash flow reforecast review with C. Brantley and E. Lucas (A&M).
Calvert, Sam	8/31/2023	0.4	Tying out aggregate debtors cash model to mining cash model.
Calvert, Sam	8/31/2023	0.8	Cash flow forecast review call with R. Campagna, C. Brantley and E. Lucas (A&M).
Calvert, Sam	8/31/2023	0.4	Call with C. Brantley and E. Lucas (A&M) re: cash flow forecast update price assumptions.
Calvert, Sam	8/31/2023	0.4	Reconcile mining cash flow model and total debtor cash flow model.
Calvert, Sam	8/31/2023	0.8	Updates to mining cash flow per latest internal comments following discussions with C. Brantley and E. Lucas.
Calvert, Sam	8/31/2023	0.6	Analyze source of variance in BTC mined roll forwards.
Campagna, Robert	8/31/2023	0.8	Cash flow forecast review call with S. Calvert, C. Brantley and E. Lucas (A&M).
Campagna, Robert	8/31/2023	0.6	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	8/31/2023	1.6	Analysis of monthly 13WCF update through emergence.
Lucas, Emmet	8/31/2023	1.8	Final update to mining assumptions in cash flow package ahead of distribution per new file from S. Calvert (A&M).
Lucas, Emmet	8/31/2023	0.8	Actualize week 1 of the distributable cash flow forecast for mining invoices, week-to-date actuals, proposed payment file.
Lucas, Emmet	8/31/2023	0.4	Call with C. Brantley and S. Calvert (A&M) re: cash flow forecast update price assumptions.
Lucas, Emmet	8/31/2023	0.9	Update mining supporting schedule in cash package for additional inputs regarding rig deployment.
Lucas, Emmet	8/31/2023	0.8	Cash flow forecast review call with R. Campagna, C. Brantley and S. Calvert (A&M).
Lucas, Emmet	8/31/2023	0.2	Prepare flat file of August 31st cash flow forecast for M3.
Lucas, Emmet	8/31/2023	1.1	Update forecast assumptions, special committee deck for comments received from C. Brantley (A&M).
Lucas, Emmet	8/31/2023	0.8	Cash flow reforecast review with C. Brantley and S. Calvert (A&M).
Schreiber, Sam	8/31/2023	0.6	Review updated cash flow forecast.
Subtotal		176.5	

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/1/2023	2.4	Analyze unreconciled claim schedule re: drafting schedule of resolution approach
Campagna, Robert	8/1/2023	1.3	Review claims process presentation to Board and provide edits.
Kinealy, Paul	8/1/2023	0.4	Analyze draft ballot examples and mapped data.
Kinealy, Paul	8/1/2023	0.8	Analyze plan classing of non-customer claims and follow up with claims team re same.
Pogorzelski, Jon	8/1/2023	1.1	Process regulatory related claims to identify key information related to claims reporting
Pogorzelski, Jon	8/1/2023	0.8	Prepare analysis of updated coin reports from claims agent to reconcile variances with scheduled amounts
Pogorzelski, Jon	8/1/2023	1.3	Process newly filed claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/1/2023	1.6	Prepare analysis of newly filed claims related to non customer account assertions to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/1/2023	1.4	Prepare analysis of claims associated with customer accounts to identify key information related to claims reporting
Pogorzelski, Jon	8/1/2023	1.3	Analyze claim plan classes for solicitation
Vitols, Lauren	8/1/2023	0.9	Analyze claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	8/1/2023	2.3	Confirm names and emails match between potential claim duplicates.
Vitols, Lauren	8/1/2023	1.3	Review Stretto claim basis against claimant's submitted basis.
Vitols, Lauren	8/1/2023	2.1	Review prioritization of claim triage process and correspond with A&M team re: same.
Vitols, Lauren	8/1/2023	1.6	VLOOKUP and pull in mailing address of claimants for review.
Wadzita, Brent	8/1/2023	2.3	Prepare report of customer balances by program type re: solicitation.
Westner, Jack	8/1/2023	1.8	Update claim plan classing summary to match new internal codes to the appropriate plan class
Westner, Jack	8/1/2023	1.6	Analyze filed non-customer claims to determine duplicates within non-customer claim population
Westner, Jack	8/1/2023	2.2	Match filed non-customer claims with scheduled claims
Bixler, Holden	8/2/2023	1.1	Review governmental filed claims analysis and correspondence with A. Golic (K&E) re: same.
Campagna, Robert	8/2/2023	0.6	Research related to Celsius X accounts.
Ciriello, Andrew	8/2/2023	0.7	Research scheduled liabilities related to Celsius X program

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	8/2/2023	0.7	Analyze updated claims reporting for management team and instruct claims team re updates to same.
Kinealy, Paul	8/2/2023	0.8	Analyze claims issues raised by Kirkland and follow up with claims team re same.
Pogorzelski, Jon	8/2/2023	1.4	Prepare analysis of filed claims related to customer accounts to respond to diligence requests
Pogorzelski, Jon	8/2/2023	2.1	Process claims associated with customer accounts to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/2/2023	0.8	Prepare analysis of claims associated with customer accounts to match with scheduled claims
Pogorzelski, Jon	8/2/2023	1.8	Prepare analysis of recently filed customer claims to add to summary claims reporting
Pogorzelski, Jon	8/2/2023	1.2	Analyze customer earn account related claims to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/2/2023	1.3	Process updated coin reports from claims agent to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/2/2023	1.8	Process filed claims from vendors to match with scheduled claims
Vitols, Lauren	8/2/2023	1.9	Analyze supporting documents for Schedule F claims to verify claims basis do not include assertions of fraudulent actions (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/2/2023	2.2	Quality check excel document to confirm all allegations of fraud have been flagged.
Vitols, Lauren	8/2/2023	1.4	Quality assurance review of all columns to check that no duplicates have gone un-flagged.
Vitols, Lauren	8/2/2023	2.4	Review all claims against working claims triage list to identify any duplicates.
Vitols, Lauren	8/2/2023	0.9	Confirm coin counts requested match supporting documentation.
Wadzita, Brent	8/2/2023	1.9	Prepare SOFA 4 amendment re: insider payments.
Wadzita, Brent	8/2/2023	2.4	Process claims summary report and update presentation materials for external review.
Wadzita, Brent	8/2/2023	1.8	Review updated claims register and schedules re: claims summary report.
Westner, Jack	8/2/2023	2.4	Analyze filed institutional claims to determine whether they have scheduled claim matches
Westner, Jack	8/2/2023	1.9	Match non-customer filed claims to scheduled claims by comparing claimant names and addresses
Westner, Jack	8/2/2023	1.8	Evaluate filed claims to determine potential duplicate matches for objection exhibits
Westner, Jack	8/2/2023	2.3	Analyze filed claims with limited information to confirm that they cannot be matched to scheduled claims
Allison, Roger	8/3/2023	0.2	Draft schedule of updates for the claims team re: customer matching file

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/3/2023	0.8	Analyze schedule of customer matches re: request from Stretto
Bixler, Holden	8/3/2023	0.4	Correspond with company and A&M team re: claims inquiry.
Bixler, Holden	8/3/2023	1.8	Review and provide comments to draft second omnibus objection exhibits.
Bixler, Holden	8/3/2023	0.5	Confer with A&M team re: status of claims reconciliation and other workstreams.
Kinealy, Paul	8/3/2023	0.4	Analyze updated draft claim objections and advise claims team re updates to same.
Pogorzelski, Jon	8/3/2023	0.7	Prepare analysis of claims associated with customer accounts to respond to diligence requests
Pogorzelski, Jon	8/3/2023	1.4	Prepare analysis of non-customer related claims to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/3/2023	1.1	Analyze newly filed claims to identify key information related to claims reporting
Pogorzelski, Jon	8/3/2023	0.8	Analyze updated coin reports from claims agent to respond to diligence requests
Pogorzelski, Jon	8/3/2023	2.1	Process HR claims related to CEL bonuses to prepare omnibus objections for counsel
Pogorzelski, Jon	8/3/2023	1.7	Prepare analysis of newly filed claims to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/3/2023	1.3	Analyze claims related to Celsius X to respond to diligence requests
Vitols, Lauren	8/3/2023	1.7	Initiate and pull 2000 new claims from BART to prepare to triage.
Vitols, Lauren	8/3/2023	1.1	Review claims and support documents to confirm basis of claims does not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/3/2023	1.4	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions.
Vitols, Lauren	8/3/2023	1.9	Review all claimant's submitted schedule EF and determine if it is a mailed document or a screenshot of an email.
Vitols, Lauren	8/3/2023	2.2	Identify support type and support assertions made by claimant, per claim.
Wadzita, Brent	8/3/2023	2.1	Reconcile claims summary report for final version.
Wadzita, Brent	8/3/2023	2.3	Process updated claims register into claims summary report.
Wadzita, Brent	8/3/2023	2.6	Prepare claims summary report and materials for external circulation.
Westner, Jack	8/3/2023	1.6	Analyze filed claims to update un-liquidation flags in claim data
Westner, Jack	8/3/2023	2.2	Update claim management software to maintain consistency with analysis of filed claims

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	8/3/2023	1.8	Clean filed claim cryptocurrency assertions in claim master analysis to keep cryptocurrency data consistent
Westner, Jack	8/3/2023	2.1	Analyze variances between claim register and master claim data
Bixler, Holden	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts
Campagna, Robert	8/4/2023	0.8	Research into Celsius X tokens and treatment of creditors.
Kinealy, Paul	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts
Kinealy, Paul	8/4/2023	0.4	Analyze updated reporting and advise claims team re updates to same.
Kinealy, Paul	8/4/2023	0.8	Analyze updated dollarized claim information for solicitation efforts and follow up with claims team re same.
Pogorzelski, Jon	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts
Pogorzelski, Jon	8/4/2023	1.2	Prepare analysis of newly filed claims related to non customer account assertions to determine key information related to claims reporting
Pogorzelski, Jon	8/4/2023	1.6	Prepare analysis of updated coin reports from claims agent to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/4/2023	1.8	Analyze filed claims related to customer accounts to identify key information related to claims reporting
Pogorzelski, Jon	8/4/2023	1.1	Prepare analysis of non-estate claims to reconcile against scheduled liabilities for objections
Pogorzelski, Jon	8/4/2023	1.8	Prepare analysis of non-customer claims to triage for future omnibus objections
Pogorzelski, Jon	8/4/2023	1.6	Process claims amending prior filed claims to draft exhibits for future objections
San Luis, Ana	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts
Tilsner, Jeremy	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts
Vitols, Lauren	8/4/2023	1.2	Perform analysis of proof of claim for retail customer claims to verify Schedule F match.
Vitols, Lauren	8/4/2023	2.1	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/4/2023	1.2	Perform quality check on all columns in triage file prior to submission.
Vitols, Lauren	8/4/2023	2.2	Review ePOC for claimant signature.
Vitols, Lauren	8/4/2023	1.8	Check claimant support documents for retail customer claims to verify Schedule F match.
Wang, Gege	8/4/2023	0.3	Call with H. Bixler, P. Kinealy, J. Tilsner, A. San Luis, G. Wang, J. Pogorzelski (All A&M) re: customers with duplicate accounts

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Westner, Jack	8/4/2023	1.6	Analyze new filed claims to confirm if there are amending relationships within updated population
Westner, Jack	8/4/2023	2.2	Analyze new filed claims to determine matches with scheduled claims
Allison, Roger	8/7/2023	2.8	Review amended claim analysis re: claim team questions
Allison, Roger	8/7/2023	0.9	Draft correspondence for team re: claim work stream strategy
Bixler, Holden	8/7/2023	0.5	Telephone conference with A&M team re: CelsiusX claims issues.
Bixler, Holden	8/7/2023	0.9	Further correspondence with G. Dodd (CEL) and A&M team re: claims inquiry.
Dailey, Chuck	8/7/2023	0.8	Review updated scheduled claims file breaking out CEL claims by class
Kinealy, Paul	8/7/2023	0.4	Call with claims team re CelsiusX data.
Pogorzelski, Jon	8/7/2023	1.3	Process customer related claims to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/7/2023	1.8	Analyze customer claims to determine key information related to claims reporting
Pogorzelski, Jon	8/7/2023	1.2	Prepare analysis of customer claims to update claims report
Pogorzelski, Jon	8/7/2023	2.3	Process updated coin reports from claims agent to determine key information related to claims reporting
Pogorzelski, Jon	8/7/2023	2.1	Analyze adjusted earn account balance breakdown by wallet size with updated CEL token prices
Pogorzelski, Jon	8/7/2023	1.1	Analyze customer account balance breakdown by wallet size for diligence request
Pogorzelski, Jon	8/7/2023	0.9	Prepare analysis of newly filed claims to add to summary claims reporting
Vitols, Lauren	8/7/2023	0.4	Identify claim type and claim sub-type for each claim.
Vitols, Lauren	8/7/2023	2.1	Review ePOC for supporting documents at the bottom, often hidden.
Vitols, Lauren	8/7/2023	1.9	Review Stretto claim documentation against claimant documentation.
Vitols, Lauren	8/7/2023	1.4	Review ePOC to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	8/7/2023	2.8	Confirm claimant basis is logged against Stretto basis with no typos.
Allison, Roger	8/8/2023	0.8	Call with J. Pogorzelski, and J. Westner (All A&M) re: updates to duplicate objection exhibit
Allison, Roger	8/8/2023	0.7	Call with J. Pogorzelski, and J. Westner (All A&M) re: drafts of future non-customer omnibus objections

Exhibit D

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/8/2023	2.4	Analyze unreconciled claim population and draft schedule of notes
Allison, Roger	8/8/2023	0.7	Internal call between J. Pogorzelski (A&M) re: updated omnibus objection exhibits
Kinealy, Paul	8/8/2023	0.7	Analyze updated claims report for CNL claims and advise claims team re same.
Pogorzelski, Jon	8/8/2023	0.7	Process customer claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/8/2023	0.8	Prepare analysis of updated claims register from Stretto to add to summary claims reporting
Pogorzelski, Jon	8/8/2023	1.2	Prepare analysis of filed claims related to customer accounts to update claims report
Pogorzelski, Jon	8/8/2023	1.1	Prepare analysis of claims filed by the earn account holders to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/8/2023	0.7	Internal call between R. Allison (A&M) re: updated omnibus objection exhibits
Pogorzelski, Jon	8/8/2023	0.7	Call with R. Allison and J. Westner (All A&M) re: drafts of future non-customer omnibus objections
Pogorzelski, Jon	8/8/2023	2.3	Analyze customer claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/8/2023	0.8	Call with R. Allison and J. Westner (All A&M) re: updates to duplicate objection exhibit
Vitols, Lauren	8/8/2023	0.8	Review claim triage process and related open items.
Vitols, Lauren	8/8/2023	2.9	Review electronic proof of claim document against claimant's submitted claim to confirm match.
Vitols, Lauren	8/8/2023	1.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	8/8/2023	2.4	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/8/2023	0.7	Review claim support documentation to confirm basis of claims do not include assertions of fraud and if they do, confirm basis matches customer uploaded documents.
Westner, Jack	8/8/2023	2.3	Match new filed claims to scheduled claims by analyzing claimant names and addresses
Westner, Jack	8/8/2023	0.7	Call with R. Allison and J. Pogorzelski (Both A&M) re: drafts of future non-customer omnibus objections
Westner, Jack	8/8/2023	0.8	Call with R. Allison and J. Pogorzelski (Both A&M) re: updates to duplicate objection exhibit
Allison, Roger	8/9/2023	2.9	Analyze electronic claim support re: claim reconciliation updates
Allison, Roger	8/9/2023	2.6	Analyze support for claims on the next round of objections
Allison, Roger	8/9/2023	0.7	Call with J. Pogorzelski (A&M) re: upcoming non-customer claims objections

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/9/2023	1.7	Update claim reconciliation progress presentation re: internal review notes
Bixler, Holden	8/9/2023	1.1	Review updates to omnibus objection exhibits and provide comments to same.
Kinealy, Paul	8/9/2023	0.7	Analyze updated draft objection exhibits and instruct claims team re updates to same.
Kinealy, Paul	8/9/2023	1.4	Research issues related to claims mapping and related plan classing and follow up with claims team re same.
Pogorzelski, Jon	8/9/2023	1.2	Prepare analysis of duplicative customer claims to capture key data points related to future objections
Pogorzelski, Jon	8/9/2023	1.3	Prepare analysis of claims amending prior filed claims to triage for future omnibus objections
Pogorzelski, Jon	8/9/2023	0.9	Prepare analysis of claims related to energy drinks to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/9/2023	1.6	Analyze regulatory claims to capture key data points related to future objections
Pogorzelski, Jon	8/9/2023	1.1	Process filed claims related to customer accounts to match with scheduled claims
Pogorzelski, Jon	8/9/2023	0.7	Call with R. Allison (A&M) re: upcoming non-customer claims objections
Vitols, Lauren	8/9/2023	2.6	Review claims and supporting documents to match claims to Schedule F records.
Vitols, Lauren	8/9/2023	2.6	Review all alleged duplicates and determine if amendment or true duplicate.
Vitols, Lauren	8/9/2023	1.6	Organize new triage document columns to match standard formatting.
Vitols, Lauren	8/9/2023	0.8	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	8/9/2023	0.8	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Westner, Jack	8/9/2023	1.2	Triage filed claims to determine if filed claims supersede scheduled claims by matching claimant emails and account balances
Allison, Roger	8/10/2023	0.8	Internal meeting with J. Pogorzelski (A&M) re: duplicated customer accounts
Allison, Roger	8/10/2023	2.7	Edit master claim reconciliation workbook re: updates
Allison, Roger	8/10/2023	2.4	Analyze potential scheduled to filed claim matches for accuracy
Kinealy, Paul	8/10/2023	1.8	Analyze data requirements for claims distributions and follow up with Celsius re same.
Pogorzelski, Jon	8/10/2023	1.7	Prepare analysis of non-estate claims to determine appropriate treatment for future objections
Pogorzelski, Jon	8/10/2023	1.9	Analyze duplicative customer claims to reconcile against scheduled claims for future omnibus objections

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	8/10/2023	0.8	Internal meeting with R. Allison (A&M) re: duplicated customer accounts
Pogorzelski, Jon	8/10/2023	1.4	Prepare analysis of newly filed claims related to non customer account assertions to update claims report
Pogorzelski, Jon	8/10/2023	1.4	Analyze claims unrelated to customer accounts to prepare omnibus objections for counsel
Pogorzelski, Jon	8/10/2023	1.1	Process filed non-customer claims to add to summary claims reporting
Vitols, Lauren	8/10/2023	0.9	Review current progress and assess any changes needed with respect to claims reconciliation.
Vitols, Lauren	8/10/2023	2.8	Convert all claim image URLs in document from text to links.
Vitols, Lauren	8/10/2023	2.3	Confirm claimant basis is logged against Stretto basis with no formatting errors.
Vitols, Lauren	8/10/2023	0.6	Review total claim amount against coin counts listed by claimant.
Vitols, Lauren	8/10/2023	1.6	Identify any docketing errors made by Stretto or the claimant.
Westner, Jack	8/10/2023	1.7	Create variance analysis to determine differences between claim register and master claim data
Westner, Jack	8/10/2023	1.6	Make updates to unsecured amounts on filed claims based on variances between claim register and claim management software
Westner, Jack	8/10/2023	2.4	Evaluate customer claims to determine if there are any duplicate relationships within the total claim population
Westner, Jack	8/10/2023	2.2	Determine if filed claims match to scheduled claims by comparing cryptocurrency amounts
Westner, Jack	8/10/2023	1.2	Edit filed claim unliquidated flags in claim analysis to reflect claim assertion totals accurately
Allison, Roger	8/11/2023	2.3	Perform analysis of open high variance claims
Allison, Roger	8/11/2023	2.9	Analyze high variance claim workbook re: suitability of objection and approach
Allison, Roger	8/11/2023	0.7	Internal meeting with J. Pogorzelski (A&M) re: claims associated with customer accounts to reconcile differences with scheduled customer claims
Allison, Roger	8/11/2023	0.6	Internal meeting with J. Pogorzelski (A&M) re: claims associated with customer accounts to reconcile against scheduled claims for future omnibus objections
Bixler, Holden	8/11/2023	0.8	Review correspondence with J. Morgan (CEL) re: tax claims and proofs of claim re: same.
Bixler, Holden	8/11/2023	0.5	Confer with A&M team re: claims reconciliation, solicitation, and distribution workstream status.
Kinealy, Paul	8/11/2023	0.6	Analyze potential recoveries of various CNL claim groups.
Kinealy, Paul	8/11/2023	1.4	Review status of claims reconciliation for various non-customer claim groups and advise claims team re updates.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	8/11/2023	1.6	Prepare analysis of non-customer claims for future omnibus objections
Pogorzelski, Jon	8/11/2023	1.3	Process claims unrelated to customer accounts to prepare omnibus objections for counsel
Pogorzelski, Jon	8/11/2023	1.6	Analyze claims amending prior filed claims to prepare for omnibus objections
Pogorzelski, Jon	8/11/2023	0.7	Internal meeting with R. Allison (A&M) re: claims associated with customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	8/11/2023	0.6	Internal meeting with R. Allison (A&M) re: claims associated with customer accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/11/2023	1.4	Process claims amending prior filed claims to capture key data points related to future objections
Vitols, Lauren	8/11/2023	0.8	Review box that asks if claim is based on a lease.
Vitols, Lauren	8/11/2023	2.3	Review and update upcoming claims reconciliation process to-dos and correspond with A&M team re: same.
Vitols, Lauren	8/11/2023	2.9	Compare Stretto basis against claimant basis; identify matches.
Vitols, Lauren	8/11/2023	1.9	Verify proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	8/11/2023	0.9	Perform analysis of proof of claim to verify claim match to Schedule F records.
Westner, Jack	8/11/2023	2.6	Analyze scheduled claims summary to determine if new filed claims can be matched and superseded
Westner, Jack	8/11/2023	2.7	Match customer claims that have a duplicate relationship by confirming claimant name and email
Kinealy, Paul	8/12/2023	0.3	Research inquiry re transferred claims.
Allison, Roger	8/14/2023	2.3	Analyze additional claims re: estimation updates
Allison, Roger	8/14/2023	1.7	Analyze suitability of schedule to filed customer claim matches
Allison, Roger	8/14/2023	1.9	Continue to analyze claims re: estimates and reserves
Allison, Roger	8/14/2023	0.9	Internal meeting with J. Pogorzelski (A&M) re: summary of customer proforma account balances
Dailey, Chuck	8/14/2023	0.3	Review materials related claims for UK recovery analysis
Kinealy, Paul	8/14/2023	0.6	Analyze updated reporting on CNL claims and potential reporting.
Pogorzelski, Jon	8/14/2023	0.8	Process customer claims to capture key data information related to high-level claims reporting

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	8/14/2023	0.7	Prepare analysis of newly filed claims related to non customer account assertions to determine key information from e-POCs for reporting
Pogorzelski, Jon	8/14/2023	1.4	Prepare analysis of newly filed claims to determine key information from e-POCs for reporting
Pogorzelski, Jon	8/14/2023	1.3	Prepare analysis of newly filed claims to update claims report
Pogorzelski, Jon	8/14/2023	1.2	Process updated coin reports from claims agent to reconcile variances with scheduled amounts
Pogorzelski, Jon	8/14/2023	0.9	Internal meeting with R. Allison (A&M) re: summary of customer proforma account balances
Pogorzelski, Jon	8/14/2023	0.9	Analyze customer claims to identify key information related to claims reporting
Vitols, Lauren	8/14/2023	0.9	Analyze supporting documentation relating to claims asserting more than scheduled amount to assist with objection preparation.
Vitols, Lauren	8/14/2023	2.6	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/14/2023	0.6	Check proof of claim documentation for Schedule F claims to verify claims basis does not include assertions beyond account balance.
Vitols, Lauren	8/14/2023	1.9	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/14/2023	2.9	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions beyond account balance.
Westner, Jack	8/14/2023	2.1	Create analysis summary for review of claims that assert non-USD amounts
Westner, Jack	8/14/2023	2.6	Analyze filed claims to determine how claims that assert non-USD values should be added to claim management software
Allison, Roger	8/15/2023	2.9	Analyze disclosure statement re: distributions
Allison, Roger	8/15/2023	2.2	Draft preliminary schedule of distribution mechanics
Allison, Roger	8/15/2023	0.6	Internal call with J. Pogorzelski (A&M) re: claim matching related to superseding schedules for customer collateral claims
Bixler, Holden	8/15/2023	0.6	Review updated claim summary report and correspond with A&M team re: same.
Campagna, Robert	8/15/2023	2.1	Review of claims database and status of reconciliation efforts.
Kinealy, Paul	8/15/2023	0.3	Analyze updated claims reporting for management team.
Pogorzelski, Jon	8/15/2023	1.2	Prepare analysis of customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/15/2023	0.8	Process claims amending prior filed claims for future omnibus objections
Pogorzelski, Jon	8/15/2023	1.1	Analyze refreshed claims register for future omnibus objections

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	8/15/2023	0.7	Process claims unrelated to customer accounts for future omnibus objections
Pogorzelski, Jon	8/15/2023	1.7	Analyze non-estate claims to determine key information for future objections
Pogorzelski, Jon	8/15/2023	0.6	Internal call with R. Allison (A&M) re: claim matching related to superseding schedules for customer collateral claims
Vitols, Lauren	8/15/2023	0.9	Analyze proof of claim and supporting documents to confirm Schedule F match.
Vitols, Lauren	8/15/2023	2.3	Review training documents that describe how to export new claims in BART.
Vitols, Lauren	8/15/2023	0.7	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/15/2023	2.6	Check claims and supporting documents to confirm Schedule F match.
Vitols, Lauren	8/15/2023	2.1	Correspondence with Stretto team to initiate refresh of Box to include supporting documentation for new claims.
Westner, Jack	8/15/2023	2.1	Analyze customer claims to update how cryptocurrency amounts are recorded for claim management
Westner, Jack	8/15/2023	1.8	Update claim assertion analysis to better represent process and solutions for claims that assert non-USD values
Westner, Jack	8/15/2023	2.2	Evaluate cryptocurrency amounts asserted on claims to update unliquidated flags on master analysis
Allison, Roger	8/16/2023	1.1	Call with J. Pogorzelski (A&M) re: upcoming omnibus claims objections
Allison, Roger	8/16/2023	2.7	Analyze claim support re: claim reconciliation
Allison, Roger	8/16/2023	1.7	Analyze claim support re: additional claim reconciliation
Kinealy, Paul	8/16/2023	1.2	Research certain claims processing issues and follow up with Kirkland and claims team re same.
Kinealy, Paul	8/16/2023	0.7	Analyze updated non-customer claims report and related reconciliation workbooks and advise team re updates to same.
Pogorzelski, Jon	8/16/2023	1.1	Call with R. Allison (A&M) re: upcoming omnibus claims objections
Pogorzelski, Jon	8/16/2023	0.7	Prepare analysis of claims amending prior filed claims to reconcile against scheduled liabilities for objections
Pogorzelski, Jon	8/16/2023	1.1	Process HR claims to capture key data points related to future objections
Pogorzelski, Jon	8/16/2023	0.9	Prepare analysis of refreshed claims register for future omnibus objections
Vitols, Lauren	8/16/2023	2.2	Check proof of claim and support documents for retail customer claims to verify Schedule F match.
Vitols, Lauren	8/16/2023	0.8	Review triage file prior to submission.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	8/16/2023	2.9	Review claim amendments and flag as necessary.
Vitols, Lauren	8/16/2023	1.1	Analyze supporting documents for retail customer claims to confirm Schedule F match.
Vitols, Lauren	8/16/2023	1.4	Review proof of claim and support documents for retail customer claims to verify Schedule F match.
Westner, Jack	8/16/2023	2.2	Update claim management software with cleaned claim amount data from claim assertion analysis
Westner, Jack	8/16/2023	2.4	Create analysis that describes updates to customer claim amounts in relation to unliquidated flags and non-USD assertions
Allison, Roger	8/17/2023	0.4	Edit non-customer claims summary re: internal review notes
Allison, Roger	8/17/2023	2.8	Draft non-customer claims summary for discussion with the company
Bixler, Holden	8/17/2023	0.9	Review non-customer claim summary and correspondence with L. Workman (CEL) re: same.
Bixler, Holden	8/17/2023	0.8	Review comments to claim summary deck and corresponds and confer with A&M team re: same.
Kinealy, Paul	8/17/2023	0.8	Review updated non-customer claims reporting and status for Celsius operations team.
Pogorzelski, Jon	8/17/2023	1.9	Process non-customer claims to capture key data points related to future objections
Pogorzelski, Jon	8/17/2023	1.9	Prepare analysis of newly filed duplicative claims to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/17/2023	1.6	Analyze refreshed claims register to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/17/2023	2.3	Analyze non-customer claims to prepare omnibus objections for counsel
Pogorzelski, Jon	8/17/2023	1.8	Analyze HR claims to prepare omnibus objections for counsel
Vitols, Lauren	8/17/2023	2.9	Initiate and pull 500 new claims from BART to prepare to triage.
Vitols, Lauren	8/17/2023	0.9	Review and organize 'notes' column before submission of triage file.
Vitols, Lauren	8/17/2023	2.4	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/17/2023	1.3	Individually review all allegations of fraud or misrepresentation, unlawful liquidation, or loan collateral.
Vitols, Lauren	8/17/2023	1.3	Check proof of claim to verify claim match to Schedule F records.
Westner, Jack	8/17/2023	2.1	Update claim data in claim management system to keep consistent with updates in claim master analysis
Allison, Roger	8/18/2023	0.4	Call with R. Allison, J. Pogorzelski, and J. Westner (All A&M) re: claim register and omnibus objection updates

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/18/2023	2.8	Review updated objection exhibits re: accuracy, completeness, and presentation
Kinealy, Paul	8/18/2023	0.4	Research claim inquiry from Celsius HR team and follow up with Kirkland re same.
Kinealy, Paul	8/18/2023	0.6	Review updated draft objection exhibits for non-customer claims.
Pogorzelski, Jon	8/18/2023	1.2	Prepare analysis of non-customer claims to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/18/2023	1.4	Process duplicative customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/18/2023	1.1	Process claims amending prior filed claims to determine appropriate treatment for future objections
Pogorzelski, Jon	8/18/2023	0.9	Process newly filed duplicative claims to determine key information for future objections
Pogorzelski, Jon	8/18/2023	1.7	Process claims unrelated to customer accounts to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/18/2023	1.8	Analyze claims unrelated to customer accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/18/2023	0.6	Process non-estate claims to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/18/2023	1.3	Analyze newly filed duplicative claims for future omnibus objections
Pogorzelski, Jon	8/18/2023	0.4	Call with R. Allison, J. Pogorzelski, and J. Westner (All A&M) re: claim register and omnibus objection updates
Vitols, Lauren	8/18/2023	2.2	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance or typo discrepancies.
Vitols, Lauren	8/18/2023	1.9	Analyze supporting documentation for Schedule F claims to determine if claimant's basis of claim match what Stretto recorded.
Vitols, Lauren	8/18/2023	0.9	Determine whether claimant has claimed any unlawful liquidation or loan collateral.
Vitols, Lauren	8/18/2023	2.6	Review supporting documentation for Schedule F claims to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/18/2023	1.3	Record proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Westner, Jack	8/18/2023	2.4	Edit variance analysis of filed claims to summarize updates to claim amounts in claim management system
Westner, Jack	8/18/2023	1.9	Review accuracy and coherence of claims analysis files to prepare for internal progress report
Westner, Jack	8/18/2023	0.4	Call with R. Allison, J. Pogorzelski, and J. Westner (All A&M) re: claim register and omnibus objection updates
Westner, Jack	8/18/2023	1.6	Review omnibus objection drafts to make note of any edits that need to be made related to data or formatting
Allison, Roger	8/21/2023	2.8	Analyze claims reconciliation workbook re: updates to the master claims database

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Professional	Date	Hours	Activity
Allison, Roger	8/21/2023	1.4	Call with R. Allison and J. Pogorzelski (All A&M) re: updates related to claims summary report
Allison, Roger	8/21/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: recently filed non-customer claims to identify amendments for future objections
Allison, Roger	8/21/2023	2.3	Review claims summary report re: presentation and accuracy
Kinealy, Paul	8/21/2023	0.4	Analyze updated CNL claims and recoveries report.
Pogorzelski, Jon	8/21/2023	1.9	Prepare analysis of filed non-customer claims to respond to diligence requests
Pogorzelski, Jon	8/21/2023	1.1	Analyze filed non-customer claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/21/2023	1.2	Process customer related claims to determine key information related to claims reporting
Pogorzelski, Jon	8/21/2023	1.1	Analyze regulatory claims for future omnibus objections
Pogorzelski, Jon	8/21/2023	1.6	Analyze customer withdrawals to respond to diligence requests
Pogorzelski, Jon	8/21/2023	1.4	Call with R. Allison and J. Pogorzelski (All A&M) re: updates related to claims summary report
Pogorzelski, Jon	8/21/2023	0.8	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: recently filed non-customer claims to identify amendments for future objections
Vitols, Lauren	8/21/2023	0.9	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/21/2023	2.6	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/21/2023	1.1	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance or indications of fraud/misrepresentation.
Vitols, Lauren	8/21/2023	2.1	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/21/2023	1.4	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud or incorrect loan amount.
Wadzita, Brent	8/21/2023	2.8	Review working file of claims triage and provide guidance on outstanding questions.
Wadzita, Brent	8/21/2023	2.7	Review new claims register and claim edits to working file of new claims.
Allison, Roger	8/22/2023	1.6	Working session with R. Allison and B. Wadzita to discuss claims summary reconciliation and reporting
Allison, Roger	8/22/2023	2.1	Review proof of claim support re: reconciliation of open claims
Allison, Roger	8/22/2023	2.6	Analyze the open claims summary report re: adjust allowed amounts

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Professional	Date	Hours	Activity
Pogorzelski, Jon	8/22/2023	1.9	Analyze filed claims related to customer accounts to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/22/2023	1.8	Prepare analysis of filed non-customer claims to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/22/2023	1.4	Process filed claims related to customer accounts to update claims report
Pogorzelski, Jon	8/22/2023	1.6	Analyze customer related claims to reconcile variances with scheduled amounts
Pogorzelski, Jon	8/22/2023	1.3	Analyze updated coin reports from claims agent to determine key information from e-POCs for reporting
Vitols, Lauren	8/22/2023	1.6	Check proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	8/22/2023	1.4	Review claims and support documents to confirm basis of claims does not include assertions of fraud or misrepresentation by Alex Mashinsky.
Vitols, Lauren	8/22/2023	1.9	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	8/22/2023	2.2	Verify claims basis for Schedule F claims do not include assertions beyond account balance.
Vitols, Lauren	8/22/2023	1.8	Check proof of claim and support documentation to duplications do not exist, and notate if they do.
Wadzita, Brent	8/22/2023	1.6	Working session with R. Allison and B. Wadzita to discuss claims summary reconciliation and reporting.
Wadzita, Brent	8/22/2023	2.8	Review team work product, review outstanding questions, and provide comments re: updated to claim register.
Wadzita, Brent	8/22/2023	1.9	Process updated customer coin reports into claims summary model.
Allison, Roger	8/23/2023	1.8	Working session with R. Allison and B. Wadzita to discuss non-customer claims reconciliation and next steps
Allison, Roger	8/23/2023	2.4	Analyze triage team claim workbook re: consistency of approach and accuracy
Allison, Roger	8/23/2023	0.4	Internal call between R. Allison and J. Pogorzelski (A&M) re: analysis of e-POC report received from claims agent to identify variances with amounts scheduled
Pogorzelski, Jon	8/23/2023	1.1	Analyze filed claims from vendors to determine key information from e-POCs for reporting
Pogorzelski, Jon	8/23/2023	0.9	Prepare analysis of claims filed by the government to determine key information related to claims reporting
Pogorzelski, Jon	8/23/2023	0.4	Internal call between R. Allison and J. Pogorzelski (A&M) re: analysis of e-POC report received from claims agent to identify variances with amounts scheduled
Pogorzelski, Jon	8/23/2023	0.8	Process claims related to customer accounts to determine appropriate treatment for future objections
Vitols, Lauren	8/23/2023	1.2	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	8/23/2023	2.1	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/23/2023	1.1	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Vitols, Lauren	8/23/2023	1.7	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Vitols, Lauren	8/23/2023	2.2	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Wadzita, Brent	8/23/2023	1.8	Working session with R. Allison and B. Wadzita to discuss non-customer claims reconciliation and next steps.
Wadzita, Brent	8/23/2023	2.2	Review claims summary report and provide commentary.
Allison, Roger	8/24/2023	2.7	Analyze draft of the solicitation voting worksheet re: completeness and accuracy
Allison, Roger	8/24/2023	1.9	Working session with R. Allison and B. Wadzita to discuss status and process of reconciliation on unliquidated claims
Allison, Roger	8/24/2023	0.7	Continue analysis of solicitation voting data re: completeness and accuracy
Allison, Roger	8/24/2023	0.5	Call with H. Bixler, P. Kinealy, B. Wadzita (All A&M) re: claim reserves and claim summary report
Bixler, Holden	8/24/2023	0.5	Call with P. Kinealy, R. Allison, B. Wadzita (All A&M) re: claim reserves and claim summary report.
Kinealy, Paul	8/24/2023	0.5	Call with H. Bixler, R. Allison, B. Wadzita (All A&M) re: claim reserves and claim summary report.
Pogorzelski, Jon	8/24/2023	1.8	Prepare analysis of claims related to energy drinks to prepare omnibus objections for counsel
Pogorzelski, Jon	8/24/2023	1.8	Prepare analysis of duplicative customer claims to confirm data is accurately presented for future objections
Pogorzelski, Jon	8/24/2023	2.3	Prepare analysis of duplicative customer claims to draft exhibits for future objections
Schreiber, Sam	8/24/2023	0.8	Analyze claims reconciliation data.
Vitols, Lauren	8/24/2023	1.4	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions or words of misrepresentation.
Vitols, Lauren	8/24/2023	0.4	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/24/2023	2.8	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/24/2023	2.1	Perform analysis claim support documentation to confirm basis of claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/24/2023	1.9	Analyze claims and support documents to confirm coin counts match ePOC.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	8/24/2023	1.9	Working session with R. Allison and B. Wadzita to discuss status and process of reconciliation on unliquidated claims.
Wadzita, Brent	8/24/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison (All A&M) re: claim reserves and claim summary report.
Wadzita, Brent	8/24/2023	2.1	Review trade claims and reconcile to books and records.
Allison, Roger	8/25/2023	1.6	Analyze updated claims summary analysis re: accuracy and presentation
Allison, Roger	8/25/2023	1.4	Analyze listing of potential names to add to the PII listing
Allison, Roger	8/25/2023	1.8	Perform quality control procedures on the master claims database re: reconciliation status and types
Allison, Roger	8/25/2023	0.5	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: non-customer claims to reconcile against scheduled claims for future omnibus objections
Allison, Roger	8/25/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: updates to claims summary reporting
Kinealy, Paul	8/25/2023	0.7	Analyze updated claims register and management reporting and advise team re updates to same.
Pogorzelski, Jon	8/25/2023	0.6	Analyze updated coin reports from claims agent to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/25/2023	1.8	Analyze customer related claims to respond to diligence requests
Pogorzelski, Jon	8/25/2023	0.5	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: non-customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	8/25/2023	1.2	Analyze claims related to customer account assertions to identify key information related to claims reporting
Pogorzelski, Jon	8/25/2023	1.3	Prepare analysis of newly filed claims to summarize claims for special committee
Pogorzelski, Jon	8/25/2023	1.6	Analyze newly filed claims to add to summary claims reporting
Pogorzelski, Jon	8/25/2023	0.6	Call with R. Allison and J. Pogorzelski (All A&M) re: updates to claims summary reporting
Pogorzelski, Jon	8/25/2023	2.2	Analyze filed claims from vendors to capture key data information related to high-level claims reporting
Vitols, Lauren	8/25/2023	2.2	Review supporting documents for Schedule F claims to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	8/25/2023	0.7	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	8/25/2023	0.6	Verify claim support documents for Schedule F claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/25/2023	2.9	Check claim support documentation to confirm basis of claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	8/25/2023	1.8	Analyze claims support documents to confirm basis of claims does not include assertions of fraud (misrepresentation by Alex Mashinsky).
Wadzita, Brent	8/25/2023	2.4	Reconcile non-customer unliquidated claims.
Wadzita, Brent	8/25/2023	2.6	Prepare analysis on unliquidated trade claims to further reconcile.
Wadzita, Brent	8/25/2023	2.1	Review insurance claims and prepare estimate of potential damages.
Allison, Roger	8/28/2023	1.4	Internal call between R. Allison and J. Pogorzelski (A&M) re: claims summary reporting for special committee
Allison, Roger	8/28/2023	1.9	Continue to analyze duplicate claim workbook re: match accuracy and presentation
Allison, Roger	8/28/2023	2.8	Analyze claims triage team notes re: updates to the claims database
Allison, Roger	8/28/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: claims related to customer not matched to books and records
Allison, Roger	8/28/2023	2.2	Review special committee claims reporting deliverable re: accuracy and presentation
Bixler, Holden	8/28/2023	0.8	Review and provide comments to updated claim summary report.
Brantley, Chase	8/28/2023	0.8	Analyze latest draft of claims summary and supporting detail.
Campagna, Robert	8/28/2023	0.8	Analysis of claims and summary presentation on same.
Pogorzelski, Jon	8/28/2023	1.8	Analyze newly filed claims to determine key information related to claims reporting
Pogorzelski, Jon	8/28/2023	0.9	Internal call between R. Allison and J. Pogorzelski (A&M) re: claims related to customer not matched to books and records
Pogorzelski, Jon	8/28/2023	1.4	Analyze newly filed claims related to customer account balances to update claims report
Pogorzelski, Jon	8/28/2023	1.4	Internal call between R. Allison and J. Pogorzelski (A&M) re: claims summary reporting for special committee
Pogorzelski, Jon	8/28/2023	0.4	Analyze claims associated with customer accounts to match with scheduled claims
Schreiber, Sam	8/28/2023	1.7	Continue analyzing claims data related to reconciliation status.
Vitols, Lauren	8/28/2023	2.6	Check for submission duplicates in the most recent Flat File.
Vitols, Lauren	8/28/2023	0.9	Review claim support documentation to confirm basis of claims do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/28/2023	0.8	Review electronic proof of claim document against claimant's submitted claim to determine duplicate or amendment.
Vitols, Lauren	8/28/2023	2.7	Analyze supporting documents for claims to verify claims basis do not include assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	8/28/2023	1.6	Verify proof of claim and support documentation to confirm basis of claims do not include assertions of fraud or incorrect loan amount.
Wadzita, Brent	8/28/2023	2.1	Reconcile contract claims to company disbursement and open ap.
Wadzita, Brent	8/28/2023	1.2	Review equity claims and reconcile supporting documents to prepare estimate.
Wadzita, Brent	8/28/2023	2.3	Review unclaimed property claims and reconcile supporting documents to prepare estimate.
Allison, Roger	8/29/2023	2.1	Analyze subset of customer claims re: non-balance and fraud assertions
Allison, Roger	8/29/2023	2.3	Analyze amended claim relationships re: accuracy
Allison, Roger	8/29/2023	0.9	Call with R. Allison and J. Pogorzelski (All A&M) re: updated claims register from stretto to reconcile variances
Kinealy, Paul	8/29/2023	0.3	Follow up with Celsius re CelsiusX claims.
Kinealy, Paul	8/29/2023	0.2	Call with E. Lucas (A&M) to discuss Galaxy motion requesting payment of post-petition admin expenses.
Lucas, Emmet	8/29/2023	0.2	Call with P. Kinealy (A&M) to discuss Galaxy motion requesting payment of post-petition admin expenses.
Pogorzelski, Jon	8/29/2023	0.9	Call with R. Allison and J. Pogorzelski (All A&M) re: updated claims register from stretto to reconcile variances
Pogorzelski, Jon	8/29/2023	1.2	Analyze customer claims to reconcile variances with scheduled amounts
Pogorzelski, Jon	8/29/2023	1.1	Process recently filed customer claims to update claims report
Pogorzelski, Jon	8/29/2023	1.3	Prepare analysis of newly filed claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/29/2023	1.8	Analyze newly filed claims related to non customer account assertions to identify key information related to claims reporting
Vitols, Lauren	8/29/2023	0.7	Check supporting documents for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	8/29/2023	0.9	Review box that asks if claim is subject to right of setoff.
Vitols, Lauren	8/29/2023	2.8	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud (misrepresentation by Alex Mashinsky).
Vitols, Lauren	8/29/2023	1.6	Review proof of claim documents to verify basis of claims do not include any misspellings or typos.
Vitols, Lauren	8/29/2023	2.3	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Wadzita, Brent	8/29/2023	1.7	Review weekly claims summary report and investigate outstanding items.
Wadzita, Brent	8/29/2023	2.1	Review filed regulatory claims and supporting documents.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/30/2023	1.7	Analyze updated list of claims not yet flagged for objection re: plan to resolve
Allison, Roger	8/30/2023	1.3	Call with R. Allison and J. Pogorzelski (All A&M) re: summary claim report updates related to newly filed claims
Allison, Roger	8/30/2023	1.8	Working session with B. Wadzita (A&M) to review weekly claims summary report
Allison, Roger	8/30/2023	1.2	Internal call between R. Allison and J. Pogorzelski (A&M) re: variances with processing of register
Calvert, Sam	8/30/2023	1.2	Creation of claim summary deck ahead of SC call on Friday.
Calvert, Sam	8/30/2023	0.2	Call with S. Schreiber (A&M) re: prepping claims summary for SC presentation.
Campagna, Robert	8/30/2023	0.7	Review of claims data and related ppt presentation summarizing status.
Kinealy, Paul	8/30/2023	0.7	Analyze facts related to admin expense request from Galaxy.
Pogorzelski, Jon	8/30/2023	1.2	Internal call between R. Allison and J. Pogorzelski (A&M) re: variances with processing of register
Pogorzelski, Jon	8/30/2023	0.9	Analyze non-customer related claims to reconcile claims with high variances to schedules
Pogorzelski, Jon	8/30/2023	1.2	Process filed customer claims to update claims report
Pogorzelski, Jon	8/30/2023	1.3	Call with R. Allison and J. Pogorzelski (All A&M) re: summary claim report updates related to newly filed claims
Schreiber, Sam	8/30/2023	2.2	Prepare summary of claims data and reconciliation status.
Schreiber, Sam	8/30/2023	0.2	Call with S. Calvert (A&M) re: prepping claims summary for SC presentation.
Vitols, Lauren	8/30/2023	0.9	Check proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	8/30/2023	2.2	Check for change of creditor between duplicate claims.
Vitols, Lauren	8/30/2023	0.8	Confirm claimant basis logged against Stretto basis.
Vitols, Lauren	8/30/2023	2.3	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance; mark those that do as 'incorrect.'
Vitols, Lauren	8/30/2023	1.9	Analyze claim support documentation and schedule F records to verify claims basis do not include assertions beyond account balance.
Wadzita, Brent	8/30/2023	1.9	Investigate preference exposure for certain customers per request of counsel.
Wadzita, Brent	8/30/2023	1.8	Working session with R. Allison (A&M) to review weekly claims summary report.
Wadzita, Brent	8/30/2023	2.1	Prepare estimates to non-customer claims.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	8/31/2023	1.1	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims report updating related to omnibus objections
Allison, Roger	8/31/2023	0.8	Call with R. Allison and J. Pogorzelski (All A&M) re: analysis of Celsius customer related claims to reconcile differences with scheduled customer claims
Allison, Roger	8/31/2023	1.9	Working session with B. Wadzita (A&M) to review working file of unliquidated claims
Allison, Roger	8/31/2023	2.2	Analyze claim reconciliation workbook re: objection reasons and database updates
Allison, Roger	8/31/2023	1.6	Review updated claims register re: new docket errors and status of previous error updates
Calvert, Sam	8/31/2023	0.3	Call with J. Pogorzelski (A&M) re: claims summary presentation update.
Calvert, Sam	8/31/2023	0.3	Call with R. Campagna (A&M) re: claims summary deck for special committee.
Calvert, Sam	8/31/2023	0.2	Updates to claims summary per comments from R. Campagna (A&M).
Pogorzelski, Jon	8/31/2023	1.3	Analyze newly filed claims related to non customer account assertions to capture key data information related to high-level claims reporting
Pogorzelski, Jon	8/31/2023	0.3	Call with S. Calvert (A&M) re: claims summary presentation update.
Pogorzelski, Jon	8/31/2023	1.2	Prepare analysis of filed claims from custody account holders to determine key information related to claims reporting
Pogorzelski, Jon	8/31/2023	1.8	Prepare analysis of customer claims to determine variances in reporting to align with claims agent
Pogorzelski, Jon	8/31/2023	0.8	Prepare analysis of updated coin reports from claims agent to determine key information related to claims reporting
Pogorzelski, Jon	8/31/2023	1.1	Internal meeting with R. Allison and J. Pogorzelski (All A&M) re: claims report updating related to omnibus objections
Pogorzelski, Jon	8/31/2023	0.6	Prepare analysis of filed non-customer claims to determine key information from e-POCs for reporting
Pogorzelski, Jon	8/31/2023	0.8	Call with R. Allison and J. Pogorzelski (All A&M) re: analysis of Celsius customer related claims to reconcile differences with scheduled customer claims
Vitols, Lauren	8/31/2023	1.9	Check all supporting documents uploaded by each claimant for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	8/31/2023	2.2	Confirm claimant basis logged against Stretto basis with no duplication or typos.
Vitols, Lauren	8/31/2023	0.9	Review claims and supporting documents to match claims against Schedule F records.
Vitols, Lauren	8/31/2023	2.4	Perform quality review of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	8/31/2023	1.4	Revise and update to submitted claims workbook.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	8/31/2023	1.9	Working session with R. Allison (A&M) to review working file of unliquidated claims.
Subtotal		662.3	

CONTRACTS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/2/2023	1.6	Review master contract list used in schedules and assemble initial breakdown for contract assumption and rejection workstream.
Colangelo, Samuel	8/9/2023	0.6	Review mining contract list and applicable contracts for inclusion in assumption and rejection lists.
Colangelo, Samuel	8/11/2023	1.3	Review master contract list used in schedules to identify mining vendor's with executory contracts and update corresponding mining vendor summary.
Kinealy, Paul	8/14/2023	1.1	Research potential inclusions to assumption and rejection lists from Kirkland and follow up with Celsius re same.
Bixler, Holden	8/16/2023	0.8	Review K&E contract inquiry and correspond with A&M team re: response to same.
Bixler, Holden	8/17/2023	0.4	Correspond with A&M team re: results of contract review.
Kinealy, Paul	8/20/2023	0.5	Analyze additional contract data for potential assumption or rejection.
Kinealy, Paul	8/21/2023	0.3	Follow up with C. Brantley (A&M) re assumption and rejection lists.
Kinealy, Paul	8/21/2023	0.8	Research Kirkland inquiry re certain employment and indemnity agreements and follow up with Celsius re same.
Colangelo, Samuel	8/22/2023	1.4	Assemble contract assumption/rejection file based on information from Celsius and Schedule G contract list.
Kinealy, Paul	8/22/2023	0.7	Analyze draft assumption and rejection lists for completeness and accuracy and advise team re same.
Colangelo, Samuel	8/23/2023	0.9	Update contract assumption/rejection list to reflect internal comments and new contracts received from Celsius.
Kinealy, Paul	8/23/2023	0.4	Follow up with Celsius operations team re certain employment and indemnity agreements.
Kinealy, Paul	8/24/2023	1.6	Analyze agreements provided by Celsius for potential inclusion in the assumption and rejection list and follow up with Kirkland re same.
Brantley, Chase	8/25/2023	0.4	Call with Celsius and S. Colangelo (A&M) to discuss contract assumption and rejection status.
Colangelo, Samuel	8/25/2023	0.4	Call with Celsius and C. Brantley, S. Colangelo (A&M) to discuss contract assumption and rejection status.
Kinealy, Paul	8/25/2023	0.6	Prepare summary of agreements for potential assumption or rejection and follow up with Kirkland re same.
Colangelo, Samuel	8/28/2023	1.8	Review mining related contracts and leases to assume and assemble summaries of key terms and considerations.
Kinealy, Paul	8/28/2023	0.3	Review updated contract rejection summaries.

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CONTRACTS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/30/2023	0.8	Assemble historical spend file to support contract assumption/rejection analysis.
Colangelo, Samuel	8/30/2023	0.3	Correspond with Celsius regarding contract assumption and rejection lists.
Kinealy, Paul	8/30/2023	0.4	Research ability to assume or reject various agreements and follow up with Kirkland re same.
Subtotal		17.4	

COURT HEARINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/14/2023	2.7	Attendance at Disclosure Statement approval hearing.
Ciriello, Andrew	8/14/2023	2.7	Participate in Disclosure Statement hearing
Schreiber, Sam	8/14/2023	2.3	Partial attendance (virtual) at hearing re: approval of the Disclosure Statement.
Subtotal		7.7	

DATA MANAGEMENT

Professional	Date	Hours	Activity
Gacek, Chris	8/1/2023	2.2	Prepare excel workbook with data and visualizations for users with multiple accounts.
Gacek, Chris	8/1/2023	2.7	Update multiple / duplicate histograms with additional data points.
Gacek, Chris	8/1/2023	2.9	Prepare dynamic histograms to provide insight to users with multiple / duplicate accounts.
Gacek, Chris	8/1/2023	1.3	Prepare summary email for Celsius outlining logic behind multiple accounts analysis.
San Luis, Ana	8/1/2023	1.7	Examine and perform quality checks on Coin amount and USD Ballot data samples for Stretto data testing.
San Luis, Ana	8/1/2023	1.7	Examine and prepare summary of voting rights and creditor class definitions based on Plan and Disclosure Statement.
San Luis, Ana	8/1/2023	1.4	Analyze and prepare eligible withdrawal balances for additional Custody Settlement opt-in users.
Tilsner, Jeremy	8/1/2023	2.1	Perform comparison between Fireblocks asset data and coin liabilities to identify potential synchronization issues.
Tilsner, Jeremy	8/1/2023	1.0	Analyze addition users eligible for Custody Settlement so calculate withdrawal amount.
Tilsner, Jeremy	8/1/2023	0.2	Review monthly coin report to understand reconciliation issues between asset withdrawals and liability reductions.
Tilsner, Jeremy	8/1/2023	2.3	Evaluate creditor class definitions in preparation for ballot data population.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	8/1/2023	2.9	Preparation of Ballot data samples in both USD and Coin amounts for Stretto data upload testing.
Wang, Gege	8/1/2023	2.7	Review of the Plan and Disclosure Statement and preparation of voting rights and creditor class definitions summary.
Wang, Gege	8/1/2023	2.9	Calculations and preparation of eligible withdrawal balances for additional Custody Settlement opt-in users per Celsius confirmation.
Gacek, Chris	8/2/2023	2.6	Prepare updated Excel workbook and histograms for users with multiple accounts after removing de-minimis accounts.
Gacek, Chris	8/2/2023	1.5	Pull summary statistics for users with multiple accounts after removing de-minimis accounts.
Gacek, Chris	8/2/2023	2.5	Reconcile user table created by Celsius engineering team to identify users with multiple accounts against existing tables in database and document differences.
Gacek, Chris	8/2/2023	2.7	Pull data for updated multiple accounts analysis with de-minimis accounts removed.
San Luis, Ana	8/2/2023	1.9	Examine and perform quality checks on preliminary ballot and preference exposure data samples for Stretto data testing.
San Luis, Ana	8/2/2023	1.9	Further analyze and investigate additional potential opt-ins received from Celsius, cross-referencing against Custody Settlement eligibility list and corresponding coin balances for potential distribution.
San Luis, Ana	8/2/2023	1.8	Analyze and prepare additional summaries and histograms in relation to users with multiple accounts.
Tilsner, Jeremy	8/2/2023	2.9	Prepare responses to new Celsius user inquires for transfer to legal team for review.
Tilsner, Jeremy	8/2/2023	3.0	Perform analysis of Celsius transactional to better understand scope and volume of potential Celsius X liabilities.
Tilsner, Jeremy	8/2/2023	1.0	Investigate user transactional data resulting from inquiries provided by counsel.
Wang, Gege	8/2/2023	2.9	Review and QC dynamic histograms to provide insight to users with multiple / duplicate accounts PER Celsius Compliance team request.
Wang, Gege	8/2/2023	2.6	Preparation of Ballot data samples and preference exposure data samples for Stretto data upload testing.
Wang, Gege	8/2/2023	2.8	Checking Custody Settlement withdrawal eligibilities for users that are potential additional opt-ins per Celsius' user identifications.
Wang, Gege	8/2/2023	2.7	Review script and draft output of the users with multiple accounts identification and QC the corresponding summaries per Celsius Compliance team's request.
Gacek, Chris	8/3/2023	1.5	Analyze user PII hash table in Snowflake and follow up with Celsius re: reason why certain fields are empty / blank.
Gacek, Chris	8/3/2023	1.2	Update multiple accounts Excel workbook to caveat data quality issues in underlying data.
Gacek, Chris	8/3/2023	0.9	Analyze hashing function used by Celsius engineering to hash the data in the PII hash table.
Gacek, Chris	8/3/2023	2.8	Update multiple accounts Excel workbook to correct fields that became inaccurate upon removing de-minimis accounts.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Gacek, Chris	8/3/2023	1.3	Update summary draft email for Celsius re: multiple accounts.
San Luis, Ana	8/3/2023	1.2	Prepare and examine revisions to methodology for preference exposure calculations by transaction type.
San Luis, Ana	8/3/2023	2.7	Analyze and investigate transaction history and user inquiries for batch #62, including custody settlement opt-ins and withdrawals.
San Luis, Ana	8/3/2023	1.6	Examine and perform quality checks on summary of Celsius retail users by partner, per K&E request.
Tilsner, Jeremy	8/3/2023	2.7	Review deliverable output created in response to new users inquiries provided by legal counsel.
Tilsner, Jeremy	8/3/2023	1.6	Devise data loading format for transfer to Stretto and population of by-class ballot data.
Tilsner, Jeremy	8/3/2023	0.7	Correspond with Celsius team regarding reconciliation issues between separate versions of employee and affiliate lists.
Tilsner, Jeremy	8/3/2023	1.4	Compare employee list to determine mismatch and attempt to categorize missing user identification information.
Wang, Gege	8/3/2023	2.8	QC users with multiple accounts identification methodology and corresponding scripts and draft outputs.
Wang, Gege	8/3/2023	2.9	Verify user's eligibility for Custody Settlement and the corresponding in-kind eligible balances per Celsius request.
Wang, Gege	8/3/2023	2.8	Preparation of breakdown of Celsius retail users by Partner per K&E request.
Gacek, Chris	8/4/2023	0.3	Analyze Celsius database to determine names of two specific users.
Gacek, Chris	8/4/2023	2.2	Pull petition balances and data from user PII hash table for users identified as duplicate / multiple by other A&M team using Celsius database.
Gacek, Chris	8/4/2023	1.9	Prepare Excel workbook highlighting the reasons why the list of duplicate / multiple accounts identified by different teams are different in magnitude.
Gacek, Chris	8/4/2023	1.6	Prepare summary statistics and a user walkthrough for the duplicate / multiple accounts reconciliation.
Gacek, Chris	8/4/2023	2.9	Reconcile list of users identified as duplicate / multiple by other A&M team against list identified by data team, and document reasons for differences.
San Luis, Ana	8/4/2023	2.8	Analyze and investigate transaction history and user inquiries for batch #63, including custody settlement opt-ins and post-petition loan activity.
San Luis, Ana	8/4/2023	2.1	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement opt-ins and withdrawals for batch #62.
Tilsner, Jeremy	8/4/2023	1.7	Evaluate a preliminary preference analysis provided by UCC for potential inclusion in Disclosure Statement.
Tilsner, Jeremy	8/4/2023	2.8	Assess updated employee file provided by Celsius operations for replacement of existing list.
Tilsner, Jeremy	8/4/2023	0.4	Review status of duplicate accounts workstream and devise plan for upcoming analysis refinements.

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Professional	Date	Hours	Activity
Tilsner, Jeremy	8/4/2023	1.7	Debug issues regarding underlying PII data used in duplicate accounts analysis and provided by CEL engineering.
Tilsner, Jeremy	8/4/2023	2.1	Review SOFA data in preparation for call with UCC regarding preference calculations.
Wang, Gege	8/4/2023	2.8	Create mock examples of users' account balances, users' voting class categorization, and the corresponding Ballot examples.
Wang, Gege	8/4/2023	2.6	Review and QC draft Disclosure Statement regarding the Preference Exposure calculation logics per K&E request.
Wang, Gege	8/4/2023	2.9	Preparation of Ballot Calculation examples for various voting classes for review, discussions, and confirmation on methodologies
Gacek, Chris	8/7/2023	0.6	Leverage databases within A&M data center to determine why certain accounts are missing from user hash PII table.
Gacek, Chris	8/7/2023	1.7	Update multiple accounts reconciliation workbook to include summary statistics on number of accounts matching on number of matching criteria.
Gacek, Chris	8/7/2023	1.2	Include additional summary statistic on number of accounts mismatching on only one matching criterion.
Gacek, Chris	8/7/2023	0.9	Update multiple accounts Excel workbook with updated data.
Gacek, Chris	8/7/2023	2.8	Quantify exactly how the Celsius data team's matching criteria used to identify users with duplicate / multiple accounts failed to identify the accounts identified by other A&M team.
Gacek, Chris	8/7/2023	0.7	Update multiple accounts script to include additional filter on user status.
San Luis, Ana	8/7/2023	2.2	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement opt-ins and post-petition loan activity for batch #63.
San Luis, Ana	8/7/2023	2.3	Examine and perform quality checks on preliminary preference exposure calculations based on methodology outlined in the Disclosure Statement.
San Luis, Ana	8/7/2023	1.7	Analyze and summarize user counts and petition USD balances by partner, per Celsius request.
Tilsner, Jeremy	8/7/2023	2.3	Review CMS duplicate accounts analysis and compare to similar analysis directed by CEL compliance team.
Tilsner, Jeremy	8/7/2023	1.9	Perform technical investigation into user who claims to have opted into Custody Settlement but is unable to withdraw funds.
Tilsner, Jeremy	8/7/2023	2.0	Quality check responses and deliverables associated with most recent CEL user inquiries provided by K&E.
Wang, Gege	8/7/2023	2.9	Review and QC Preference Exposure calculation results based on logic described in the Disclosure Statement.
Wang, Gege	8/7/2023	2.6	Preparation of summary of User counts and Petition USD balances by Partner per Celsius request.
Wang, Gege	8/7/2023	2.9	Review and QC SQL script for Preference Exposure calculations based on logic described in the Disclosure Statement.
Gacek, Chris	8/8/2023	0.4	Pull updated preference exposure output from Celsius database.

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Professional	Date	Hours	Activity
Gacek, Chris	8/8/2023	1.8	Update script to determine each transaction type's total impact on preference.
Gacek, Chris	8/8/2023	0.5	Pull updated transaction type impact on preference output from Celsius database.
Gacek, Chris	8/8/2023	2.9	Update preference exposure script to incorporate updated logic.
Gacek, Chris	8/8/2023	2.5	QC updated preference exposure script to ensure change in logic is functioning as expected.
Gacek, Chris	8/8/2023	0.9	Prepare summary statistics at the individual claimant level using updated preference exposure output.
Gacek, Chris	8/8/2023	0.8	Prepare transaction type impact on preference exposure summary file in Excel.
San Luis, Ana	8/8/2023	2.7	Analyze and summarize claims classes for users for whom Stretto has undeliverable customer email information for solicitation.
San Luis, Ana	8/8/2023	2.4	Examine and perform quality checks on calculations identifying users in the de minimis class for solicitation.
San Luis, Ana	8/8/2023	2.3	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement opt-ins for batch #62.
Tilsner, Jeremy	8/8/2023	1.8	Create and populate sample ballots for review by Company, legal counsel, and internal teams.
Tilsner, Jeremy	8/8/2023	1.4	Devise preliminary data structure for transmission of user balance data to Stretto.
Tilsner, Jeremy	8/8/2023	2.9	Review updated disclosure statement regarding issues related to solicitation and distributions.
Tilsner, Jeremy	8/8/2023	1.8	Check analysis of Celsius user population broken down by customer access channel.
Wang, Gege	8/8/2023	2.8	Calculations regarding identifying users in the De Minimis Class who would not receive a Ballot.
Wang, Gege	8/8/2023	2.8	Categorization of voting classes for users for whom Stretto has undeliverable customer email information.
Wang, Gege	8/8/2023	2.9	Calculations re # of account holders that would receive a Ballot and for whom Stretto would need to print hardcopy Ballots.
Gacek, Chris	8/9/2023	0.3	Pull updated preference exposure output from Celsius database.
Gacek, Chris	8/9/2023	0.7	Prepare summary statistics at the individual claimant level using updated preference exposure output.
Gacek, Chris	8/9/2023	2.2	QC preference exposure script to ensure change in logic is functioning as expected.
Gacek, Chris	8/9/2023	2.6	Update preference exposure script to incorporate another wave of updated logic, per K&E decision.
Gacek, Chris	8/9/2023	0.4	Pull updated transaction type impact on preference output from Celsius database.
Gacek, Chris	8/9/2023	1.5	Update script to determine each transaction type's total impact on preference.

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Professional	Date	Hours	Activity
Gacek, Chris	8/9/2023	0.5	Prepare transaction type impact on preference exposure summary file in Excel.
San Luis, Ana	8/9/2023	1.9	Examine transferred claims by creditor consolidated/aggregated by Stretto.
San Luis, Ana	8/9/2023	2.3	Prepare and examine updated examples of users by different voting Classes, including corresponding data points and balances to be populated on Account Holder Ballots.
San Luis, Ana	8/9/2023	1.8	Analyze and investigate activity related to loans closed post-petition, including balances existing pre-petition utilized to close loans.
San Luis, Ana	8/9/2023	1.8	Examine and prepare updates to categorization logic for each account holder claims class for solicitation.
Tilsner, Jeremy	8/9/2023	3.0	Analyze breakdown of partner vs non-partner user population in preparation for liquid crypto distributions.
Tilsner, Jeremy	8/9/2023	2.3	Investigate preference issues related to transaction type impacts raised by UCC advisors.
Tilsner, Jeremy	8/9/2023	1.3	Assemble key data points concerning user balances and claim amounts for Company strategic communications.
Wang, Gege	8/9/2023	2.5	Create detailed user/loan examples for post-petition closed loans where user paid off loan with existing pre-petition balances.
Wang, Gege	8/9/2023	2.8	Review and calculations regarding transferred claims consolidation/aggregation by creditor per Stretto's request.
Wang, Gege	8/9/2023	2.4	Preparation of summary of post-petition closed loans per K&E request.
Gacek, Chris	8/10/2023	0.7	Run script to generate preference exposure example data for three user accounts.
Gacek, Chris	8/10/2023	2.6	Generate summary statistics for user-initiated loan closures post-petition.
Gacek, Chris	8/10/2023	2.2	Create script to pull preference exposure examples for specific users to demonstrate how preference logic is functioning.
Gacek, Chris	8/10/2023	2.9	Update preference exposure scripts to remove test accounts.
Gacek, Chris	8/10/2023	1.1	QC preference exposure scripts to ensure test accounts are removed correctly.
Gacek, Chris	8/10/2023	0.9	Pull updated preference exposure output and updated transaction type impact on preference output from Celsius database using updated scripts.
San Luis, Ana	8/10/2023	2.4	Examine and perform quality checks on detailed user/loan examples for loans closed post-petition.
San Luis, Ana	8/10/2023	1.9	Examine and perform quality checks on revised preference exposure calculations based on methodology outlined in the Disclosure Statement.
San Luis, Ana	8/10/2023	1.9	Examine preference exposure details and impact to preference exposure for user samples.
Tilsner, Jeremy	8/10/2023	0.9	Review update Plan of Reorganization for substantive updates regarding solicitation and distributions.

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Tilsner, Jeremy	8/10/2023	0.2	Draft narrative describing preference exposure treatment by transaction type for inclusion in disclosures.
Tilsner, Jeremy	8/10/2023	2.4	Evaluate existing lists of employees, insiders, and affiliated parties to determine proper set of equitably subordinated accounts.
Tilsner, Jeremy	8/10/2023	2.9	Plan for upcoming solicitation and distribution related activities based on updates to DS and POR.
Wang, Gege	8/10/2023	2.6	Review and QC summary statistics at the individual account holder level using updated preference exposure output.
Wang, Gege	8/10/2023	2.6	Create detailed user/loan examples for post-petition closed loans where user paid off loan with USD directly wired to Celsius.
Wang, Gege	8/10/2023	2.6	Create detailed user/loan examples for post-petition closed loans where user paid off loan with new post-petition deposits.
Wang, Gege	8/10/2023	2.9	Preparation of user examples to demonstrate the calculation methodologies for a user's preference exposure, by laying out each transaction's impact on the user's overall preference exposure.
Gacek, Chris	8/11/2023	2.8	Create script to pull data examples of loan closures post-petition.
Gacek, Chris	8/11/2023	2.1	Add additional details to summary statistics for user-initiated loan closures post-petition.
Gacek, Chris	8/11/2023	1.4	Analyze data in Celsius database to ensure all previously locked collateral was returned to user accounts following post-petition loan closure.
Gacek, Chris	8/11/2023	2.1	Create Excel workbooks for loan closures post-petition examples and preference exposure examples.
Gacek, Chris	8/11/2023	0.4	Run script to generate example data for three representative loan closures post-petition.
Tilsner, Jeremy	8/11/2023	2.2	Revisit duplicated accounts analysis to consider potential revisions for more inclusive matching criteria.
Tilsner, Jeremy	8/11/2023	2.3	Check Pharos preference analysis and devise potential approach for investigating rebuttal claims.
Tilsner, Jeremy	8/11/2023	1.5	Review updated ballot drafts and related voting materials to integrate changes into routing for extraction of ballot data.
Wang, Gege	8/11/2023	2.9	Calculations of user's Preference Exposure based on various transaction types and corresponding "effective" deposits/withdrawals within the preference window.
Wang, Gege	8/11/2023	2.6	Preparation of preliminary summary of Claim Holder counts by Voting Class per K&E request.
Wang, Gege	8/11/2023	2.8	Preparation of summary of Custody Settlement opt-in account holders per K&E request.
San Luis, Ana	8/13/2023	2.4	Examine preliminary summary of account holder counts by claims class for solicitation.
San Luis, Ana	8/13/2023	2.3	Examine and summarize account holders related to custody settlement opt-ins.
Gacek, Chris	8/14/2023	1.3	Prepare final multiple accounts analysis summary Excel file to send to Celsius.

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Gacek, Chris	8/14/2023	2.7	Prepare reconciliation files and draft email to Celsius re: differences between multiple accounts analyses.
Gacek, Chris	8/14/2023	1.6	Analyze loan-related USD payments made from Celsius to users.
San Luis, Ana	8/14/2023	2.3	Examine and prepare updated summary of identified users with multiple accounts, including corresponding petition USD balances.
San Luis, Ana	8/14/2023	2.8	Examine and perform quality checks on revised preference exposure calculations with USD wire transactions incorporated.
San Luis, Ana	8/14/2023	1.9	Examine and perform preliminary quality checks on summary of live withdrawal statistics by coin, and by day by coin, for the month of July for financial reporting.
Tilsner, Jeremy	8/14/2023	2.2	Analyze creditor population to determine number of creditors who may require paper ballots due to undeliverable email.
Tilsner, Jeremy	8/14/2023	2.8	Assess transferred claims population and develop plan for solicitation and distribution for such claims.
Tilsner, Jeremy	8/14/2023	0.3	Read CelsiusX documentation and perform research to determine if associated liabilities are represented in Company data.
Tilsner, Jeremy	8/14/2023	0.9	Correspond with outside legal counsel regarding certain details of POR that related to solicitation procedures.
Wang, Gege	8/14/2023	2.9	Review and QC summary of users with multiple accounts and corresponding petition USD balances per user per Celsius Compliance team's request.
Wang, Gege	8/14/2023	2.9	Cross-reference USD wire records with USD transactions recorded in Snowflake database re quality checking the UD wire transfers for Preference Exposure calculations.
Wang, Gege	8/14/2023	2.8	Preparation of summary of live withdrawal statistics by coin for MOR preparation.
Gacek, Chris	8/15/2023	2.7	Update script to account for all corporate accounts regardless of balance amount or presence of valid transactions.
Gacek, Chris	8/15/2023	0.6	Create Excel workbook for corporate account balances and draft email for Celsius.
Gacek, Chris	8/15/2023	2.9	Create script to pull account balances for corporate accounts from Celsius database.
Gacek, Chris	8/15/2023	1.9	Analyze wire payments included in SOFA 3.
San Luis, Ana	8/15/2023	2.4	Analyze and investigate transaction history and user inquiries for batch #64, including custody settlement opt-ins and withdrawals.
San Luis, Ana	8/15/2023	1.6	Analyze and identify Equitably Subordinated Parties for exclusion from account holder ballot calculations for solicitation.
Tilsner, Jeremy	8/15/2023	1.5	Assess format of data file to be used for sharing data between Cel and PayPal in service of Distribution workflow.
Tilsner, Jeremy	8/15/2023	0.9	Review current status of duplicate accounts analysis and edit for transmission to Celsius compliance team.
Tilsner, Jeremy	8/15/2023	0.9	Extract, format, and summarize wire data for inclusion in preliminary preference exposure calculations.

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Tilsner, Jeremy	8/15/2023	1.1	Work with internal A&M teams and legal to identify and solve issues related to mismatched lists of subordinated claims.
Wang, Gege	8/15/2023	2.8	Preparation of sample data for the USD claim amounts and election eligibility across the various voting classes for account holders, in addition to each account holder's preference exposure eligibility and USD amount for Stretto testing.
Wang, Gege	8/15/2023	2.8	Identification of Equitably Subordinated Claims/Parties to exclude from Ballot calculations.
Wang, Gege	8/15/2023	2.9	Preparation of sample data for the by user by coin amounts for Earn, Custody, and Withhold accounts, to be populated in the top portion of the ballot for Stretto testing.
Wang, Gege	8/15/2023	2.8	Reconcile wire payments included in SOFA 3 against loan-related USD payments in Celsius database.
Gacek, Chris	8/16/2023	2.7	Reconcile wire payments included in SOFA 3 against loan-related USD payments in Celsius database.
Gacek, Chris	8/16/2023	0.8	Pull updated preference exposure output and updated transaction type impact on preference output from Celsius database using updated scripts.
Gacek, Chris	8/16/2023	1.8	Pull current coin balances for a user, per K&E request.
Gacek, Chris	8/16/2023	2.6	Update preference exposure scripts to account for incorrectly populated data for certain transactions in Celsius database.
Gacek, Chris	8/16/2023	1.2	QC preference exposure scripts to ensure incorrectly populated data in Celsius database is now fixed.
San Luis, Ana	8/16/2023	2.2	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement opt-ins and withdrawals for batch #64.
San Luis, Ana	8/16/2023	2.4	Analyze and identify account holders meeting criteria for Class 2 and 4 claims, and calculate related claims/balances for solicitation.
San Luis, Ana	8/16/2023	0.9	Examine updated list of transferred claims by creditor consolidated/aggregated by Stretto.
San Luis, Ana	8/16/2023	1.7	Analyze and identify account holders meeting criteria for De Minimis claims, and calculate related claims/balances for solicitation.
Tilsner, Jeremy	8/16/2023	1.2	Review sample ballot data to very consistency / compatibility with claims agent system requirements.
Tilsner, Jeremy	8/16/2023	1.7	Analyze corporate users to determine KYC needs for internal or third party crypto distributions.
Tilsner, Jeremy	8/16/2023	2.4	Refine analysis of equitably subordinated user accounts in preparation for transmission of ballot data to Stretto.
Tilsner, Jeremy	8/16/2023	1.6	Devise methodology for handling fractional coin amounts ("dust") in solicitation procedures and ballot display.
Wang, Gege	8/16/2023	2.9	Ballot Calculation - Identify account holders that fall into the De Minimis Claims category and calculate corresponding balances.
Wang, Gege	8/16/2023	2.8	Ballot Calculation - Identify account holders that fall into the Class 2 Retail Borrow voting class and calculate corresponding balances to be shown on Ballot.

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Wang, Gege	8/16/2023	2.9	Ballot Calculation - Identify account holders that fall into the Class 4 Convenience Claims voting class and calculate corresponding balances to be shown on Ballot.
San Luis, Ana	8/17/2023	2.1	Analyze and identify account holders meeting criteria for Class 5 and 7 claims, and calculate related claims/balances for solicitation.
San Luis, Ana	8/17/2023	1.7	Analyze petition account balances for select parties, per K&E request.
San Luis, Ana	8/17/2023	1.6	Prepare adjustments to multiple accounts analysis to include additional criteria requested by Celsius Compliance team.
San Luis, Ana	8/17/2023	0.7	Further analyze and investigate additional follow-ups related to custody settlement opt-ins and withdrawals for batch #64.
Tilsner, Jeremy	8/17/2023	2.3	Revise ballot data structure based on feedback from claims agent technical staff.
Tilsner, Jeremy	8/17/2023	2.1	Perform transactional and balance history research for certain claimant / account holder of interest.
Tilsner, Jeremy	8/17/2023	2.3	Review and edit deliverables created at the request of counsel and related to upcoming adversary proceeding.
Wang, Gege	8/17/2023	2.9	Ballot Calculation - Identify account holders that fall into the Class 6A General Custody Claims voting class and calculate corresponding balances to be shown on Ballot.
Wang, Gege	8/17/2023	2.9	Ballot Calculation - Identify account holders that fall into the Class 7 Withhold Claims voting class and calculate corresponding balances to be shown on Ballot.
Wang, Gege	8/17/2023	2.6	Ballot Calculation - Identify account holders that fall into the Class 5 General Earn Claims voting class and calculate corresponding balances to be shown on Ballot.
Gacek, Chris	8/18/2023	2.1	Create script to pull current user balances by account for a user, per K&E request.
Gacek, Chris	8/18/2023	0.9	Reconcile current user balances by account for a user against a previously created file.
Gacek, Chris	8/18/2023	0.6	Pull 1-year lookback transaction history for a user.
San Luis, Ana	8/18/2023	1.2	Examine and incorporate to account holder ballot calculations relevant post-petition transactions, per K&E confirmation.
San Luis, Ana	8/18/2023	1.9	Examine and confirm petition account balances for select parties, per K&E request.
San Luis, Ana	8/18/2023	2.3	Analyze and prepare one-year pre-petition lookback summary for requested parties, per K&E request.
San Luis, Ana	8/18/2023	2.7	Examine and perform quality checks on USD claims class calculations and consolidated amounts for Stretto to display on account holder ballot for solicitation.
San Luis, Ana	8/18/2023	1.8	Analyze and identify account holders meeting criteria for Class 6A claims, and calculate related claims/balances for solicitation.
San Luis, Ana	8/18/2023	2.7	Examine and perform quality checks on calculations and consolidated coin amounts for Stretto to display on account holder ballot for solicitation.

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Tilsner, Jeremy	8/18/2023	3.0	Review updated preference calculations in preparation for ballot data export.
Tilsner, Jeremy	8/18/2023	2.3	Extract data from company systems in relation to Schedule F inquiries shared by legal counsel.
Tilsner, Jeremy	8/18/2023	2.7	Perform quality control checks on most recent version of draft data for populating creditor ballots.
Wang, Gege	8/18/2023	2.8	Calculations and QC re consolidated USD Ballot data for Stretto Ballot printing.
Wang, Gege	8/18/2023	2.8	Calculations and QC re consolidated Coin Ballot data for Stretto Ballot printing.
Wang, Gege	8/18/2023	2.9	Identification and incorporation of post-petition transactions to be included in Ballot calculations for exceptions such as Circle corrections and post-petition loan closures.
San Luis, Ana	8/19/2023	1.8	Examine and perform quality checks on account holder voting classes and corresponding USD amounts for solicitation.
San Luis, Ana	8/19/2023	1.7	Examine and perform quality checks on account holder voting classes and corresponding coin balances by account type by coin for solicitation.
San Luis, Ana	8/19/2023	1.2	Examine and perform quality checks on consolidated ballot data, including preference exposure, for each account holder voting class for solicitation.
Wang, Gege	8/19/2023	2.6	Identify the corresponding voting classes each account holder falls into and the corresponding USD amount for each voting Class.
Wang, Gege	8/19/2023	2.9	Identify the corresponding voting classes each account holder falls into and the corresponding coin balances by account type by coin.
Wang, Gege	8/19/2023	2.9	Consolidate Ballot data output with Preference Exposure for each voting class account holders.
San Luis, Ana	8/21/2023	1.9	Examine updated ballot samples from Stretto for initial set of account holders.
San Luis, Ana	8/21/2023	2.2	Examine and summarize post-petition deposited coin volume, post-petition deposited coin volume made available for withdrawal, and withdrawn coin volume from post-petition deposited assets by coin for MOR preparation.
San Luis, Ana	8/21/2023	2.4	Prepare updated preference exposure calculations for insiders to include in account holder ballots for solicitation, per K&E confirmation.
San Luis, Ana	8/21/2023	2.3	Examine and categorize account holders not receiving a ballot, per Stretto request.
Tilsner, Jeremy	8/21/2023	2.6	Implement updated methodology for calculating preference exposure in ballot data extraction routine.
Tilsner, Jeremy	8/21/2023	1.5	Estimate impact of changing preference analysis window from 90 days to one year for select creditors.
Tilsner, Jeremy	8/21/2023	2.2	Check accuracy of initial set of ballot proofs provided by claims agent.
Tilsner, Jeremy	8/21/2023	0.5	Revise materials related to general case updates in preparation for internal A&M status call.
Tilsner, Jeremy	8/21/2023	2.1	Devise preliminary, post-emergence / plan administrator data access and management methodology.

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Professional	Date	Hours	Activity
Wang, Gege	8/21/2023	2.8	Updated preference exposure calculation for insiders with 1-year lookback period per K&E confirmation.
Wang, Gege	8/21/2023	2.4	Preparation of the summary of overall post-petition deposited coin volume, post-petition deposited coin volume made available for withdrawal, and withdrawn coin volume from post-petition deposited assets by coin for MOR preparation.
Wang, Gege	8/21/2023	2.5	Categorization of account holders not receiving a Ballot and the corresponding reasons per Stretto request.
San Luis, Ana	8/22/2023	1.9	Examine and perform quality checks on account holder ballot data with CEL priced at \$0.25 for all non-Custody claims classes for solicitation.
San Luis, Ana	8/22/2023	1.9	Examine transaction history and verify preference exposure amounts for requested users, per K&E request.
San Luis, Ana	8/22/2023	1.8	Further prepare adjustments to multiple accounts analysis to include additional criteria requested by Celsius Compliance team.
San Luis, Ana	8/22/2023	2.1	Examine and confirm overall coin amounts made eligible for custody settlement, per Celsius request.
Tilsner, Jeremy	8/22/2023	1.1	Integrate updated employee list into claims and distribution analyses.
Tilsner, Jeremy	8/22/2023	3.0	Assemble and summarize claims related to key insiders and equitably subordinated parties.
Tilsner, Jeremy	8/22/2023	1.0	Assess set ~5,000 Celsius customers not found in initial ballot data load to determine reason for exclusion.
Wang, Gege	8/22/2023	2.9	Ballot USD data repull with CEL pricing priced at \$0.25 for all non-Custody voting Classes.
Wang, Gege	8/22/2023	2.6	Verify ad hoc users' preference exposure amounts and transaction history pull per K&E requests.
Wang, Gege	8/22/2023	2.6	Ad-hoc user transaction history data pull and preference exposure verification per K&E request.
San Luis, Ana	8/23/2023	2.8	Analyze and investigate transaction history and user inquiries for batch #65, including pre-petition preference transaction history and terms of use confirmation.
San Luis, Ana	8/23/2023	1.2	Further examine and confirm overall coin amounts made eligible for custody settlement, per Celsius request.
San Luis, Ana	8/23/2023	1.4	Examine user and account details for loans closed post-petition, per K&E request.
San Luis, Ana	8/23/2023	2.2	Examine and categorize account holder claims classes and corresponding USD balances with CEL priced at \$0.25 for all non-Custody claims classes for solicitation, per Stretto request.
Tilsner, Jeremy	8/23/2023	2.5	Review and prepare certain Celsius loan and borrower data in advance of providing to UCC advisors.
Tilsner, Jeremy	8/23/2023	2.2	Evaluate updated documentation regarding planned data interface between Celsius and Distribution Agent.
Tilsner, Jeremy	8/23/2023	2.0	Refine preliminary distribution calculation methodology to include most recent updates to Disclosure Statement and Plan.
Wang, Gege	8/23/2023	2.8	Preparation of user/account level details for all loans closed post-petition per K&E request.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	8/23/2023	2.6	Confirm ad hoc user's preference exposure amounts and pull corresponding transaction history per K&E request.
Wang, Gege	8/23/2023	2.9	Account holders voting Class categorization with CEL pricing priced at \$0.25 for all non-Custody voting Classes and corresponding USD balance calculations.
San Luis, Ana	8/24/2023	1.9	Analyze and identify account holders meeting criteria for Class 6B claims.
San Luis, Ana	8/24/2023	2.7	Examine and update documentation related to account holder ballot data preparation and preference exposure calculations for solicitation.
San Luis, Ana	8/24/2023	2.3	Further analyze and investigate additional user inquiries and follow-ups related to pre-petition preference transaction history and terms of use confirmation for batch #65.
Tilsner, Jeremy	8/24/2023	3.0	Perform inquiry into issue raised by creditor / user raised in court motion, including transactional activity and preference exposure.
Tilsner, Jeremy	8/24/2023	1.5	Investigate certain issues related to Celsius loans / borrower inquiries in connection with solicitation launch.
Tilsner, Jeremy	8/24/2023	1.4	Examine most recent version of Company staffing / organization plan to verify proper technical resourcing post-emergence.
Tilsner, Jeremy	8/24/2023	1.2	Walk through Company's most recent set of questions / open items in preparation for call with legal counsel.
Wang, Gege	8/24/2023	2.9	Documentation preparation and final review regarding Ballot data preparations and preference exposure calculations.
Wang, Gege	8/24/2023	2.8	Identification of Custody account holders that fall into Class 6B - Withdrawable Custody Claims.
San Luis, Ana	8/25/2023	2.1	Examine and perform quality checks on account holder ballot data and corresponding USD amounts for additional accounts confirmed to not be treated as Equitably Subordinated for solicitation, per K&E confirmation.
San Luis, Ana	8/25/2023	1.9	Examine and perform quality checks on account holder ballot data and corresponding coin balances for additional accounts confirmed to not be treated as Equitably Subordinated for solicitation, per K&E confirmation.
Tilsner, Jeremy	8/25/2023	2.4	Review updates to ballot data for transmission to claims agent.
Tilsner, Jeremy	8/25/2023	2.9	Extract, summarize, and format solicitation-related data from Celsius systems for parties previously thought to be subordinated.
Tilsner, Jeremy	8/25/2023	2.8	Perform quality control checks on preference calculation and underlying data for creditors that reached out to legal counsel.
Wang, Gege	8/25/2023	2.8	Coin Ballot data preparation for the additional accounts that should not be treated as Equitably Subordinated per K&E further confirmation.
Wang, Gege	8/25/2023	2.9	USD Ballot data preparation for the additional accounts that should not be treated as Equitably Subordinated per K&E further confirmation.
Wang, Gege	8/25/2023	2.8	Calculation of coin balances of account holders that belong to Class 6B - Withdrawable Custody Claims.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
San Luis, Ana	8/28/2023	1.4	Analyze and investigate SOFA inquiries related to inter-account transfers for users with multiple accounts.
San Luis, Ana	8/28/2023	1.6	Examine Celsius updates to consolidated accounts, per K&E confirmation.
Tilsner, Jeremy	8/28/2023	2.5	Extract examples of preference calculations to address questions brought by creditor regarding their preference exposures.
Tilsner, Jeremy	8/28/2023	2.0	Create depictions of data related to post-petition loan closures for presentation to outside counsel.
Tilsner, Jeremy	8/28/2023	2.2	Review and update internal status tracking materials in preparation for internal case update conference.
Wang, Gege	8/28/2023	2.9	Pull transaction history and impact on preference exposure for ad hoc individual users per K&E request.
Wang, Gege	8/28/2023	2.6	Review and QC SQL script that pulls transaction history and impact on preference exposure for account holders that are insiders.
Wang, Gege	8/28/2023	2.8	Review and QC SQL script that pulls transaction history and impact on preference exposure for account holders that are not insiders.
Gacek, Chris	8/29/2023	1.4	Pull data from Celsius database to confirm a user's current account balance, per K&E request.
Gacek, Chris	8/29/2023	0.9	Pull data from Celsius database to confirm a user's preference exposure, per K&E request.
Gacek, Chris	8/29/2023	0.7	Update transaction history and impact on preference exposure script to account for insider preference window.
Gacek, Chris	8/29/2023	2.9	Create script to pull transaction history and each transaction's impact on preference exposure for a given user.
Gacek, Chris	8/29/2023	2.7	Update transaction history and impact on preference exposure script to account for incorrectly populated back-end data and USD wire payments.
San Luis, Ana	8/29/2023	2.1	Analyze and investigate CEL token account holder breakouts by account holder type and transaction type, per K&E request.
San Luis, Ana	8/29/2023	2.8	Examine and prepare additional user and account details for loans closed post-petition, per K&E request.
San Luis, Ana	8/29/2023	1.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #3.
San Luis, Ana	8/29/2023	2.8	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #1&2.
Tilsner, Jeremy	8/29/2023	2.3	Research certain transactions for an insider with significant potential exposure to avoidance actions.
Tilsner, Jeremy	8/29/2023	1.2	Investigate transactions underlying preference calculation for a user that reached out to the UCC.
Tilsner, Jeremy	8/29/2023	0.7	Assemble payment history and related transactional data for 21 users who made deposits to pay off loans post-petition.
Tilsner, Jeremy	8/29/2023	2.5	Perform preliminary research into CEL token transactional activity in preparation for upcoming court hearing.
Wang, Gege	8/29/2023	2.9	Calculation of ad hoc insider's account balances across multiple accounts per K&E request.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Gacek, Chris	8/30/2023	2.9	Create Excel summary files for transaction history and impact on preference exposure for each K&E user inquiry.
Gacek, Chris	8/30/2023	1.9	Update transaction history and impact on preference exposure script to show transactions for users with no preference exposure.
Gacek, Chris	8/30/2023	2.4	Pull combined transaction history and impact on preference exposure for users with personal and corporate accounts to confirm preference exposure, per K&E request.
Gacek, Chris	8/30/2023	1.6	Pull transaction history and impact on preference exposure for individual users, per K&E request.
San Luis, Ana	8/30/2023	1.7	Analyze and investigate transaction history for identified user with fraudulent activity, per K&E request.
San Luis, Ana	8/30/2023	2.8	Further analyze and prepare CEL token account holder breakouts by account holder type, account type, and transaction type, per K&E request.
San Luis, Ana	8/30/2023	2.9	Analyze and prepare CEL token account holder breakouts by account holder type, account type, and transaction type, per K&E request.
San Luis, Ana	8/30/2023	2.9	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #4-6.
Tilsner, Jeremy	8/30/2023	2.2	Look into preference transactions for user who contacted K&E claiming net zero preference withdrawals across two accounts.
Tilsner, Jeremy	8/30/2023	2.1	Perform quality control checks on deliverables related to recent batch of ballot-related creditor inquiries provided by counsel.
Tilsner, Jeremy	8/30/2023	2.6	Review Nuke Goldstein transactions to understand background on certain deposits and withdrawals made in the preference window.
Wang, Gege	8/30/2023	2.8	Review and QC summary of CEL balances as of petition by user type (i.e., Employee, Insider, Equitably Subordinated Party, Regular User).
Wang, Gege	8/30/2023	2.9	Review and QC summary of CEL balances as of petition by user type (i.e., Employee, Insider, Equitably Subordinated Party, Regular User).
Wang, Gege	8/30/2023	2.8	Review and QC summary of CEL balances as of petition by user type (i.e., Employee, Insider, Equitably Subordinated Party, Regular User) and by account type (i.e., Custody, Earn/Yield, Withhold).
Gacek, Chris	8/31/2023	1.8	Pull additional data from Celsius database to append onto 1-year lookback transaction history for user.
Gacek, Chris	8/31/2023	1.4	Pull data from Celsius database to confirm a user's transactions in the 90-day preference window, per M3 request.
Gacek, Chris	8/31/2023	2.3	Pull 1-year lookback transaction history for a user across all of user's accounts.
San Luis, Ana	8/31/2023	2.6	Examine Celsius updates to consolidated accounts for additional identified users, per K&E confirmation.
San Luis, Ana	8/31/2023	2.8	Analyze and investigate transaction history and user inquiries for batch #66, including pre-petition loan collateral returns.
San Luis, Ana	8/31/2023	1.7	Analyze and investigate transaction history and withdrawal preference exposure inquiries for batch #7.
Tilsner, Jeremy	8/31/2023	2.4	Perform preliminary research to determine feasibility of satisfying high-volume data request from FTC.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	8/31/2023	1.3	Analyze data related to CEL awards paid to employees for integration into materials for upcoming CEL hearing.
Tilsner, Jeremy	8/31/2023	2.2	Review updated CEL token analysis summarizing CEL token holdings and separating holders by account type.
Wang, Gege	8/31/2023	2.5	Verify ad hoc user's preference amount and pull corresponding transaction history per K&E request.
Wang, Gege	8/31/2023	2.9	Preparation of user/account level details for all loans closed post-petition per K&E request -N users' petition balances, post-petition deposits, post-petition loan closure related activities and post-petition withdrawn amount.
Subtotal		641.0	

DUE DILIGENCE

Professional	Date	Hours	Activity
Allison, Roger	8/2/2023	0.8	Research claim information on a subset of creditors re: diligence request from counsel
Bixler, Holden	8/2/2023	0.3	Call with A. Detrick, S. Gallic, J. Magliano (M3) and R. Campagna, S. Schreiber, B. Wadzita , A. Ciriello (A&M) to discuss UCC questions on SOFA 3 data
Campagna, Robert	8/2/2023	0.3	Call with A. Detrick, S. Gallic, J. Magliano (M3) and S. Schreiber, H. Bixler, B. Wadzita , A. Ciriello (A&M) to discuss UCC questions on SOFA 3 data
Ciriello, Andrew	8/2/2023	0.3	Call with A. Detrick, S. Gallic, J. Magliano (M3) and R. Campagna, S. Schreiber, H. Bixler, B. Wadzita (A&M) to discuss UCC questions on SOFA 3 data
Schreiber, Sam	8/2/2023	0.3	Call with A. Detrick, S. Gallic, J. Magliano (M3) and R. Campagna, H. Bixler, B. Wadzita , A. Ciriello (A&M) to discuss UCC questions on SOFA 3 data.
Wadzita, Brent	8/2/2023	0.3	Call with A. Detrick, S. Gallic, J. Magliano (M3) and R. Campagna, S. Schreiber, H. Bixler, A. Ciriello (A&M) to discuss UCC questions on SOFA 3 data.
Wadzita, Brent	8/3/2023	1.6	Prepare follow ups re: requests from counsel on certain creditors relationship with Celsius.
Wadzita, Brent	8/3/2023	2.9	Prepare analysis re: requests from counsel on certain creditors relationship with Celsius.
Ciriello, Andrew	8/4/2023	0.2	Correspond with Celsius and K&E teams regarding UCC questions on KYC / account opening
Kinealy, Paul	8/4/2023	0.3	Research creditor inquiry from Stretto and follow up with Celsius re same.
Ciriello, Andrew	8/11/2023	0.3	Call with Celsius, K&E, S. Colangelo (A&M) to discuss status of third party discovery requests.
Colangelo, Samuel	8/11/2023	0.3	Call with Celsius, K&E, A. Ciriello (A&M) to discuss status of third party discovery requests.
Ciriello, Andrew	8/12/2023	0.4	Correspond with M3 and A&M teams regarding preference actions related to institutional loans/borrows

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DUE DILIGENCE

Professional	Date	Hours	Activity
Kinealy, Paul	8/13/2023	0.7	Research creditor and claim inquiries from Kirkland.
Ciriello, Andrew	8/14/2023	0.2	Call with J. Lambros (CEL), G. Brier, J. D'Antonio (K&E) to discuss 3rd party litigation discovery requests
Ciriello, Andrew	8/15/2023	0.3	Review and distribute responses to M3 institutional lending diligence requests
Kinealy, Paul	8/15/2023	0.7	Research supplemental request re transactional data and follow up with data team re same.
Brantley, Chase	8/16/2023	0.8	Review and provide comments for illiquid asset summary to be provided as part of the 3rd party diligence requests.
Brantley, Chase	8/16/2023	1.1	Review and provide comments for mining data to be provided as part of the 3rd party diligence requests.
Ciriello, Andrew	8/16/2023	0.2	Call with A. Detrick (M3) regarding institutional borrows and loans
Kinealy, Paul	8/17/2023	1.3	Research additional transactional data request from Kirkland and follow up with data team re same.
Brantley, Chase	8/18/2023	0.6	Review diligence list from Stout as part of the valuation and outline responses.
Brantley, Chase	8/18/2023	0.6	Correspond with the Company, Centerview and team re: information request from Stout.
Ciriello, Andrew	8/21/2023	0.7	Review Celsius responses to loan/borrow questions from UCC
Wadzita, Brent	8/21/2023	2.1	Review analysis on selected parties account balances and transactions per request of counsel.
Ciriello, Andrew	8/23/2023	0.2	Call with T. Biggs (M3) to discuss diligence requests ahead of confirmation hearing
Wadzita, Brent	8/23/2023	2.1	Review preference exposure calculations re: insiders.
Wadzita, Brent	8/24/2023	2.3	Review institutional loan parties preference exposure amounts.
Ciriello, Andrew	8/28/2023	0.4	Correspond with A&M team regarding UCC DeFi diligence requests
Ciriello, Andrew	8/28/2023	0.2	Correspond with C. Nolan (CEL) regarding UCC borrowings diligence requests
Colangelo, Samuel	8/28/2023	1.3	Correspond with Celsius regarding UCC diligence requests and assemble relevant responses.
Colangelo, Samuel	8/28/2023	0.8	Assemble DeFi summary schedule based on freeze report data to verify liquidity position for UCC diligence request.
Ciriello, Andrew	8/29/2023	0.8	Create insider preference analysis requested by M3
Ciriello, Andrew	8/29/2023	0.7	Research UCC preference diligence requests and correspond with A&M team regarding the same
Colangelo, Samuel	8/29/2023	0.7	Draft answers to UCC diligence questions regarding DeFi positions and liquidity.

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DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	8/29/2023	0.6	Reconcile DeFi variances from latest two publicly filed cash and coin reports as part of diligence responses to UCC.
Ciriello, Andrew	8/30/2023	0.3	Draft proposed responses to UCC diligence questions related to DeFi
Kinealy, Paul	8/30/2023	0.7	Research FTC inquiry requesting various datasets and follow up with Kirkland re same.
Colangelo, Samuel	8/31/2023	0.7	Finalize responses and support files for UCC diligence requests regarding coin variances.
Kinealy, Paul	8/31/2023	1.7	Analyze data related to FTC inquiry and follow up with Kirkland re same.
Wadzita, Brent	8/31/2023	2.2	Prepare documentation and employee agreements for certain parties per the request of counsel and FTC.
Wadzita, Brent	8/31/2023	2.4	Prepare working version of SOFA 4 disclosure per the request of counsel and FTC.
Subtotal		35.7	

FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	8/2/2023	2.7	Collected time detail and began scrubbing entries.
Ciriello, Andrew	8/3/2023	0.5	Correspond with S. Colangelo (A&M) regarding third interim fee application
Colangelo, Samuel	8/3/2023	2.9	Assemble supporting workbook for third interim fee application entries and paid / outstanding calculations.
Colangelo, Samuel	8/3/2023	1.5	Update and edit language and exhibits in third interim fee application to be filed.
Rivera-Rozo, Camila	8/3/2023	2.3	Prepared draft for Fee App # 12 (July 2023).
Colangelo, Samuel	8/4/2023	0.9	Finalize numerical support for third interim fee application per internal comments.
Rivera-Rozo, Camila	8/4/2023	1.3	Made revisions to Fee App Fee App # 12 (July 2023).
Schreiber, Sam	8/4/2023	0.4	Review draft third interim fee application.
Rivera-Rozo, Camila	8/7/2023	0.8	Finalized Fee App # 12 (July 2023).
Schreiber, Sam	8/9/2023	0.6	Review updated draft of Third Interim Fee Application.
Ciriello, Andrew	8/14/2023	0.3	Review revised draft of second interim fee application
Colangelo, Samuel	8/14/2023	0.5	Finalize written sections of third interim fee application.
Schreiber, Sam	8/14/2023	0.2	Review proposed changes to A&M's Third Interim Fee Application prior to filing.

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FEE APP

Professional	Date	Hours	Activity
Colangelo, Samuel	8/16/2023	1.3	Assemble fee examiner support file for third interim fee application.
Colangelo, Samuel	8/22/2023	2.5	Review entries included in July fee application to ensure A&M fee app conforms to local rules.
Colangelo, Samuel	8/23/2023	1.7	Continue to reconcile and edit July fee application per internal comments.
Colangelo, Samuel	8/23/2023	0.4	Review and finalize July fee application per internal comments.
Rivera-Rozo, Camila	8/23/2023	2.6	Prepared draft Interim Fee App 3 (March 2023- June 2023).
Rivera-Rozo, Camila	8/24/2023	2.4	Continued to draft Interim Fee App 3 (March 2023- June 2023).
Rivera-Rozo, Camila	8/25/2023	0.7	Made initial revisions to Interim Fee App 3 (March 2023- June 2023).
Campagna, Robert	8/28/2023	0.2	Finalize July fee application for filing.
Rivera-Rozo, Camila	8/28/2023	0.2	Finalized Interim Fee App 3 (March 2023- June 2023).

Subtotal **26.9**

LITIGATION

Professional	Date	Hours	Activity
Ciriello, Andrew	8/29/2023	0.2	Call with G. Hensley (K&E) regarding data to support CEL token litigation
Campagna, Robert	8/30/2023	0.9	CEL token data analysis at request of K&E

Subtotal **1.1**

MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates
Bixler, Holden	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates
Bixler, Holden	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Brantley, Chase	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.

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Professional	Date	Hours	Activity
Calvert, Sam	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Campagna, Robert	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Ciriello, Andrew	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Colangelo, Samuel	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Dailey, Chuck	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Kinealy, Paul	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates
Kinealy, Paul	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Lucas, Emmet	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Pogorzelski, Jon	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates
Pogorzelski, Jon	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
San Luis, Ana	8/1/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Tilsner, Jeremy	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Tilsner, Jeremy	8/1/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Wadzita, Brent	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Wadzita, Brent	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates

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Wang, Gege	8/1/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	8/1/2023	0.5	Call with A. Ciriello, E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski (all A&M) re: DS exhibits, claims admin, distributions, liquidity.
Westner, Jack	8/1/2023	0.4	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) re: claim objection updates
Bixler, Holden	8/2/2023	0.8	Attend ExCo meeting with C. Ferraro (CEL) and others re: claims distribution and staffing.
Brantley, Chase	8/2/2023	1.3	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Brantley, Chase	8/2/2023	0.7	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss mediation, litigation, and other case activity.
Brantley, Chase	8/2/2023	0.2	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss mining operations.
Campagna, Robert	8/2/2023	0.2	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss mining operations.
Campagna, Robert	8/2/2023	0.7	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss mediation, litigation, and other case activity.
Campagna, Robert	8/2/2023	0.5	Call with BRIC, D. Barse (CEL), and S. Schreiber (A&M) to discuss case updates and BRIC workstreams.
Gacek, Chris	8/2/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	8/2/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	8/2/2023	0.7	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss mediation, litigation, and other case activity.
Schreiber, Sam	8/2/2023	0.2	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss mining operations.
Schreiber, Sam	8/2/2023	0.5	Call with BRIC, D. Barse (CEL), and R. Campagna (A&M) to discuss case updates and BRIC workstreams.
Tilsner, Jeremy	8/2/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	8/2/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Allison, Roger	8/3/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, J. Pogorzelski, J. Westner (All A&M), and B. Karpuk, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches
Bixler, Holden	8/3/2023	0.3	Call with P. Kinealy, B. Wadzita, J. Pogorzelski, R. Allison, J. Westner (All A&M), and B. Karpuk, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches

Exhibit D

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Brantley, Chase	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Calvert, Sam	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Campagna, Robert	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Ciriello, Andrew	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Colangelo, Samuel	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Dailey, Chuck	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Gacek, Chris	8/3/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call with Celsius regarding outstanding questions re user PII hash table in Snowflake.
Kinealy, Paul	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Kinealy, Paul	8/3/2023	0.3	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, J. Westner (All A&M), and B. Karpuk, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches
Lucas, Emmet	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Pogorzelski, Jon	8/3/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, R. Allison, J. Westner (All A&M), and B. Karpuk, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches
Pogorzelski, Jon	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
San Luis, Ana	8/3/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	8/3/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding data bible creation and process.
Tilsner, Jeremy	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Tilsner, Jeremy	8/3/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Wadzita, Brent	8/3/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, J. Pogorzelski, J. Westner (All A&M), and B. Karpuck, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches.
Wadzita, Brent	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Wang, Gege	8/3/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding data bible creation and process.
Wang, Gege	8/3/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call with Celsius regarding outstanding questions re user PII hash table in Snowflake.
Wang, Gege	8/3/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	8/3/2023	0.3	Call with H. Bixler, P. Kinealy, B. Wadzita, J. Pogorzelski, R. Allison (All A&M), and B. Karpuck, A. Salas Jr., and A. Galvan (Stretto) re: progress update on filed to scheduled claims matches
Westner, Jack	8/3/2023	0.5	Call with E. Lucas, R. Campagna, P. Kinealy, C. Dailey, C. Brantley, B. Wadzita, H. Bixler, S. Calvert, S. Colangelo, J. Westner, J. Tilsner, J. Pogorzelski, A. Ciriello (all A&M) re: DS exhibits, claims admin, cash forecasts.
Brantley, Chase	8/4/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement objections.
Campagna, Robert	8/4/2023	0.5	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement objections.
Schreiber, Sam	8/4/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement objections.
Brantley, Chase	8/7/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss updated Disclosure Statement and plan drafts.
Campagna, Robert	8/7/2023	0.6	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss updated Disclosure Statement and plan drafts.
Gacek, Chris	8/7/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with Celsius re: distributions requirements data gathering follow-up.
Gacek, Chris	8/7/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Gacek, Chris	8/7/2023	0.6	Call with A. San Luis, G. Wang, C. Gacek (A&M) re: ballot data output and example review.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	8/7/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with Celsius re: distributions requirements data gathering follow-up.
San Luis, Ana	8/7/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	8/7/2023	0.6	Call with A. San Luis, G. Wang, C. Gacek (A&M) re: ballot data output and example review.
Schreiber, Sam	8/7/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss updated Disclosure Statement and plan drafts.
Tilsner, Jeremy	8/7/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with Celsius re: distributions requirements data gathering follow-up.
Tilsner, Jeremy	8/7/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	8/7/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with Celsius re: distributions requirements data gathering follow-up.
Wang, Gege	8/7/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	8/7/2023	0.6	Call with A. San Luis, G. Wang, C. Gacek (A&M) re: ballot data output and example review.
Allison, Roger	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Allison, Roger	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Bixler, Holden	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Brantley, Chase	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Brantley, Chase	8/8/2023	1.1	Participate in call with K. Ehrler, J. Magliano (M3) and Celsius mining team to discuss US BTC agreement.
Campagna, Robert	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Campagna, Robert	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Ciriello, Andrew	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims

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MEETINGS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Dailey, Chuck	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Kinealy, Paul	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Kinealy, Paul	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Lucas, Emmet	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Pogorzelski, Jon	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
San Luis, Ana	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Schreiber, Sam	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Schreiber, Sam	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Tilsner, Jeremy	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Tilsner, Jeremy	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Wang, Gege	8/8/2023	0.8	Call with R. Campagna, H. Bixler, P. Kinealy, S. Schreiber, J. Tilsner, R. Allison G. Wang, A. San Luis, J. Pogorzelski (A&M), Stretto Team, and Kirkland re: Preference exposure analysis
Westner, Jack	8/8/2023	0.6	Call with R. Campagna, E. Lucas, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, S. Colangelo, P. Kinealy, R. Allison, J. Westner, J. Tilsner (all A&M) to discuss disclosure statement, backup plan sponsor, mining updates, claims
Brantley, Chase	8/9/2023	0.3	Call with Special Committee, Celsius, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss mining updates.
Brantley, Chase	8/9/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement updates.

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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	8/9/2023	1.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Campagna, Robert	8/9/2023	0.5	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement updates.
Campagna, Robert	8/9/2023	0.3	Call with Special Committee, Celsius, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss mining updates.
Gacek, Chris	8/9/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	8/9/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	8/9/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement updates.
Schreiber, Sam	8/9/2023	0.3	Call with Special Committee, Celsius, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss mining updates.
Tilsner, Jeremy	8/9/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	8/9/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Allison, Roger	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Bixler, Holden	8/10/2023	0.3	Call with R. Campagna, J. Tilsner, P. Kinealy (all A&M) to discuss distribution plan and logistics.
Bixler, Holden	8/10/2023	0.5	Attend biweekly team update call.
Brantley, Chase	8/10/2023	0.4	Call with UCC advisors, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss emergence timeline and workstreams.
Brantley, Chase	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Calvert, Sam	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Campagna, Robert	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Campagna, Robert	8/10/2023	0.3	Call with S. Schreiber, H. Bixler, P. Kinealy (all A&M) to discuss distribution plan and logistics.
Campagna, Robert	8/10/2023	0.4	Call with UCC advisors, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss emergence timeline and workstreams.
Ciriello, Andrew	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.

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MEETINGS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Dailey, Chuck	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Gacek, Chris	8/10/2023	0.6	A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with K&E re ballot calculations.
Kinealy, Paul	8/10/2023	0.3	Call with R. Campagna, H. Bixler, S. Schreiber (all A&M) to discuss distribution plan and logistics.
Kinealy, Paul	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Pogorzelski, Jon	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
San Luis, Ana	8/10/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
San Luis, Ana	8/10/2023	0.6	A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with K&E re ballot calculations.
Schreiber, Sam	8/10/2023	0.4	Call with UCC advisors, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss emergence timeline and workstreams.
Schreiber, Sam	8/10/2023	0.3	Call with R. Campagna, H. Bixler, P. Kinealy (all A&M) to discuss distribution plan and logistics.
Schreiber, Sam	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Tilsner, Jeremy	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Tilsner, Jeremy	8/10/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Wang, Gege	8/10/2023	0.6	A. San Luis, G. Wang, and C. Gacek (A&M) participate in call with K&E re ballot calculations.
Wang, Gege	8/10/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	8/10/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, P. Kinealy, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo, J. Tilsner, J. Pogorzelski, R. Allison, J. Westner (all A&M) to discuss POR and DS, claims, emergence workstreams, NewCo transition.
Brantley, Chase	8/11/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss preparations for Disclosure Statement hearing and litigation updates.

Exhibit D

*Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/11/2023	0.4	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss preparations for Disclosure Statement hearing and litigation updates.
Campagna, Robert	8/11/2023	0.5	Call with BRIC, Celsius, Special Committee, and S. Schreiber (A&M) to review BRIC's progress on business plan development.
Gacek, Chris	8/11/2023	0.8	J. Tilsner, G. Wang, C. Gacek (A&M) participate in call re: internal project touchpoint.
Schreiber, Sam	8/11/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss preparations for Disclosure Statement hearing and litigation updates.
Schreiber, Sam	8/11/2023	0.5	Call with BRIC, Celsius, Special Committee, and R. Campagna (A&M) to review BRIC's progress on business plan development.
Tilsner, Jeremy	8/11/2023	0.8	J. Tilsner, G. Wang, C. Gacek (A&M) participate in call re: internal project touchpoint.
Wang, Gege	8/11/2023	0.8	J. Tilsner, G. Wang, C. Gacek (A&M) participate in call re: internal project touchpoint.
Brantley, Chase	8/14/2023	0.3	Call with Centerview and S. Schreiber (A&M) to discuss backup bids.
Gacek, Chris	8/14/2023	1.1	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius and Stretto team re: distributions data requirements for claims distributions.
Gacek, Chris	8/14/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding preference and ballot calculations.
San Luis, Ana	8/14/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding preference and ballot calculations.
San Luis, Ana	8/14/2023	1.1	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius and Stretto team re: distributions data requirements for claims distributions.
San Luis, Ana	8/14/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions requirements.
Schreiber, Sam	8/14/2023	0.3	Call with Centerview and C. Brantley (A&M) to discuss backup bids.
Tilsner, Jeremy	8/14/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding preference and ballot calculations.
Tilsner, Jeremy	8/14/2023	1.1	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius and Stretto team re: distributions data requirements for claims distributions.
Tilsner, Jeremy	8/14/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions requirements.
Wang, Gege	8/14/2023	1.1	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius and Stretto team re: distributions data requirements for claims distributions.
Wang, Gege	8/14/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding preference and ballot calculations.
Allison, Roger	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.

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MEETINGS

Professional	Date	Hours	Activity
Bixler, Holden	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Brantley, Chase	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Calvert, Sam	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Campagna, Robert	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Ciriello, Andrew	8/15/2023	0.5	Partial participation in call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS, mining, backup bids, distributions.
Colangelo, Samuel	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Dailey, Chuck	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Gacek, Chris	8/15/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot calculations for solicitation.
Kinealy, Paul	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Lucas, Emmet	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Pogorzelski, Jon	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
San Luis, Ana	8/15/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions and data transfer requirements.
San Luis, Ana	8/15/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot calculations for solicitation.
San Luis, Ana	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding solicitation and ballot requirements.

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***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, and KYC refresh.
Tilsner, Jeremy	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding solicitation and ballot requirements.
Tilsner, Jeremy	8/15/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot calculations for solicitation.
Tilsner, Jeremy	8/15/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions and data transfer requirements.
Tilsner, Jeremy	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, and KYC refresh.
Wang, Gege	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding solicitation and ballot requirements.
Wang, Gege	8/15/2023	1.1	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, and KYC refresh.
Wang, Gege	8/15/2023	0.7	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot calculations for solicitation.
Westner, Jack	8/15/2023	0.7	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, R. Allison, S. Colangelo, S. Calvert, C. Dailey, E. Lucas, J. Pogorzelski, J. Westner (all A&M) to discuss DS approval, mining updates, backup bids, and distributions.
Brantley, Chase	8/16/2023	1.5	Participate in the weekly mining subcommittee call with the UCC.
Brantley, Chase	8/16/2023	0.5	Call with Special Committee, Celsius, K&E, CVP, and S. Schreiber and R. Campagna (A&M) to discuss mining updates.
Campagna, Robert	8/16/2023	0.5	Call with Special Committee, Celsius, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss mining updates.
Campagna, Robert	8/16/2023	0.5	Call with Special Committee, K&E, CVP, and S. Schreiber (A&M) to discuss disclosure statement update and process forward.
Gacek, Chris	8/16/2023	0.9	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with K&E regarding ballot and class calculations.
Gacek, Chris	8/16/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot examples and calculations.
San Luis, Ana	8/16/2023	0.9	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with K&E regarding ballot and class calculations.
San Luis, Ana	8/16/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot examples and calculations.
Schreiber, Sam	8/16/2023	0.5	Call with Special Committee, Celsius, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss mining updates.
Schreiber, Sam	8/16/2023	0.5	Call with Special Committee, K&E, CVP, and R. Campagna (A&M) to discuss disclosure statement update and process forward.
Tilsner, Jeremy	8/16/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot examples and calculations.

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MEETINGS

Professional	Date	Hours	Activity
Tilsner, Jeremy	8/16/2023	0.9	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with K&E regarding ballot and class calculations.
Wang, Gege	8/16/2023	0.6	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call regarding ballot examples and calculations.
Wang, Gege	8/16/2023	0.9	J. Tilsner, A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with K&E regarding ballot and class calculations.
Allison, Roger	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Bixler, Holden	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Brantley, Chase	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Brantley, Chase	8/17/2023	0.3	Partial participation in call with Stout team and S. Schreiber and S. Calvert (A&M) re: stout engagement for emergence fair value accounting exercise.
Calvert, Sam	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Calvert, Sam	8/17/2023	0.3	Partial participation in call with Stout team and S. Schreiber and C. Brantley (A&M) re: stout engagement for emergence fair value accounting exercise.
Campagna, Robert	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Colangelo, Samuel	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Dailey, Chuck	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Kinealy, Paul	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
Lucas, Emmet	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.

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MEETINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	8/17/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, C. Dailey, R. Allison, S. Calvert, S. Colangelo, E. Lucas, J. Pogorzelski (all A&M) to discuss backup bids, contract assumption, headcount plans, and intercompany.
San Luis, Ana	8/17/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, KYC refresh, and distributions.
San Luis, Ana	8/17/2023	0.7	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure updates and class calculation updates.
San Luis, Ana	8/17/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions, encryption, and user verification requirements.
Schreiber, Sam	8/17/2023	0.5	Call with Stout team and S. Calvert and C. Brantley (A&M) re: stout engagement for emergence fair value accounting exercise.
Tilsner, Jeremy	8/17/2023	0.7	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure updates and class calculation updates.
Tilsner, Jeremy	8/17/2023	0.8	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding distributions, encryption, and user verification requirements.
Tilsner, Jeremy	8/17/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, KYC refresh, and distributions.
Wang, Gege	8/17/2023	0.7	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure updates and class calculation updates.
Wang, Gege	8/17/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call with Celsius and K&E regarding plan workstream updates, fraudulent accounts, KYC refresh, and distributions.
Brantley, Chase	8/18/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss litigation, Disclosure Statement approval, and other case issues.
Campagna, Robert	8/18/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss litigation, Disclosure Statement approval, and other case issues.
San Luis, Ana	8/18/2023	1.2	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure, class calculation, and ballot updates and quality checks.
Schreiber, Sam	8/18/2023	0.4	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss litigation, Disclosure Statement approval, and other case issues.
Tilsner, Jeremy	8/18/2023	1.2	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure, class calculation, and ballot updates and quality checks.
Wang, Gege	8/18/2023	1.2	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure, class calculation, and ballot updates and quality checks.

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MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	8/21/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) and P. Walsh Loureiro, E. Helen Jones (K&E) re: upcoming non-customer objections exhibits
Allison, Roger	8/21/2023	0.3	Call with P. Kinealy, B. Wadzita, J. Pogorzelski (A&M) and company re: analysis of non-customer objections
Bixler, Holden	8/21/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) and P. Walsh Loureiro, E. Helen Jones (K&E) re: upcoming non-customer objections exhibits
Brantley, Chase	8/21/2023	0.2	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss emergence work streams.
Campagna, Robert	8/21/2023	0.2	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss emergence work streams.
Campagna, Robert	8/21/2023	0.7	Call with T. Ramos (CEL) and S. Schreiber to discuss staffing and wind down work streams.
Kinealy, Paul	8/21/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski (A&M) and company re: analysis of non-customer objections
Kinealy, Paul	8/21/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) and P. Walsh Loureiro, E. Helen Jones (K&E) re: upcoming non-customer objections exhibits
Pogorzelski, Jon	8/21/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) and P. Walsh Loureiro, E. Helen Jones (K&E) re: upcoming non-customer objections exhibits
Pogorzelski, Jon	8/21/2023	0.3	Call with P. Kinealy, R. Allison, B. Wadzita (A&M) and company re: analysis of non-customer objections
San Luis, Ana	8/21/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure for insiders and potential updates to preference.
San Luis, Ana	8/21/2023	0.9	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding user verification and data transfer requirements for distributions.
Schreiber, Sam	8/21/2023	0.2	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss emergence work streams.
Schreiber, Sam	8/21/2023	0.7	Call with T. Ramos (CEL) and R. Campagna to discuss staffing and wind down work streams.
Tilsner, Jeremy	8/21/2023	0.9	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding user verification and data transfer requirements for distributions.
Tilsner, Jeremy	8/21/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure for insiders and potential updates to preference.
Wadzita, Brent	8/21/2023	0.3	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) and P. Walsh Loureiro, E. Helen Jones (K&E) re: upcoming non-customer objections exhibits
Wadzita, Brent	8/21/2023	0.3	Call with P. Kinealy, R. Allison, J. Pogorzelski (A&M) and company re: analysis of non-customer objections.
Wang, Gege	8/21/2023	0.6	J. Tilsner, A. San Luis, and G. Wang (all A&M) participate in call regarding preference exposure for insiders and potential updates to preference.

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***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Bixler, Holden	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Brantley, Chase	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Calvert, Sam	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Campagna, Robert	8/22/2023	1.1	Call with Celsius, K&E, and S. Schreiber (A&M) to discuss distribution and backup bids.
Campagna, Robert	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Campagna, Robert	8/22/2023	0.8	Call with Celsius, K&E, S. Schreiber (A&M) to discuss plan workstreams.
Ciriello, Andrew	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Colangelo, Samuel	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Dailey, Chuck	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Kinealy, Paul	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Lucas, Emmet	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Pogorzelski, Jon	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
San Luis, Ana	8/22/2023	1.1	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding user verification, invalid claim codes, and data transfer requirements for distributions.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	8/22/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, KYC refresh, timelines, and distributions.
Schreiber, Sam	8/22/2023	1.1	Call with Celsius, K&E, and R. Campagna (A&M) to discuss distribution and backup bids.
Schreiber, Sam	8/22/2023	0.8	Call with Celsius, K&E, R. Campagna (A&M) to discuss plan workstreams.
Schreiber, Sam	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Tilsner, Jeremy	8/22/2023	1.1	J. Tilsner (A&M) and A. San Luis (A&M) participate in call with Celsius and PayPal engineering regarding user verification, invalid claim codes, and data transfer requirements for distributions.
Tilsner, Jeremy	8/22/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, KYC refresh, timelines, and distributions.
Wadzita, Brent	8/22/2023	0.9	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: plan supplement, distributions, DS order, mining, emergence
Wang, Gege	8/22/2023	0.9	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, KYC refresh, timelines, and distributions.
Brantley, Chase	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss case updates.
Brantley, Chase	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss mining operations.
Brantley, Chase	8/23/2023	1.2	Participate in the weekly mining sub committee call with the UCC.
Campagna, Robert	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss case updates.
Campagna, Robert	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and S. Schreiber and C. Brantley (A&M) to discuss mining operations.
Schreiber, Sam	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss mining operations.
Schreiber, Sam	8/23/2023	0.4	Call with Special Committee, K&E, CVP, and R. Campagna and C. Brantley (A&M) to discuss case updates.
Allison, Roger	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Bixler, Holden	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions

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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Brantley, Chase	8/24/2023	0.8	Call with M3 Team, R. Campagna and S. Schreiber (A&M) to discuss next steps on backup bids.
Calvert, Sam	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Campagna, Robert	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Campagna, Robert	8/24/2023	0.8	Call with M3 Team, S. Schreiber and C. Brantley (A&M) to discuss next steps on backup bids.
Ciriello, Andrew	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Colangelo, Samuel	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Dailey, Chuck	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Kinealy, Paul	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Lucas, Emmet	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Pogorzelski, Jon	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
San Luis, Ana	8/24/2023	1.1	A. San Luis (A&M) participates in call with Celsius and PayPal engineering and compliance regarding data transfer requirements, claim code validation, and user verification for distributions.
San Luis, Ana	8/24/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, timelines, and distributions.
Schreiber, Sam	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions

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MEETINGS

Professional	Date	Hours	Activity
Schreiber, Sam	8/24/2023	0.8	Call with M3 Team, R. Campagna and C. Brantley (A&M) to discuss next steps on backup bids.
Wadzita, Brent	8/24/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) re: mining, path to emergence, headcount plan, distributions
Wang, Gege	8/24/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream updates, timelines, and distributions.
Brantley, Chase	8/25/2023	0.7	Call with Special Committee, K&E, CVP, R. Campagna and S. Schreiber (A&M) to discuss litigation updates and other case issues.
Campagna, Robert	8/25/2023	0.7	Call with Special Committee, K&E, CVP, S. Schreiber and C. Brantley (A&M) to discuss litigation updates and other case issues.
Schreiber, Sam	8/25/2023	0.7	Call with Special Committee, K&E, CVP, R. Campagna and C. Brantley (A&M) to discuss litigation updates and other case issues.
Brantley, Chase	8/28/2023	0.4	Call with Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss case updates.
Campagna, Robert	8/28/2023	0.4	Call with Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss case updates
San Luis, Ana	8/28/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding PayPal distribution flow.
Schreiber, Sam	8/28/2023	0.4	Call with Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss case updates.
Wang, Gege	8/28/2023	1.0	J. Tilsner (A&M), A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding PayPal distribution flow.
Allison, Roger	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Allison, Roger	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Allison, Roger	8/29/2023	0.7	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: claims reporting updates
Bixler, Holden	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Bixler, Holden	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Bixler, Holden	8/29/2023	0.7	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: claims reporting updates
Brantley, Chase	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims

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Professional	Date	Hours	Activity
Calvert, Sam	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Campagna, Robert	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Ciriello, Andrew	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Colangelo, Samuel	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Dailey, Chuck	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Kinealy, Paul	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Kinealy, Paul	8/29/2023	0.7	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: claims reporting updates
Lucas, Emmet	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Pogorzelski, Jon	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Pogorzelski, Jon	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Pogorzelski, Jon	8/29/2023	0.7	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: claims reporting updates
San Luis, Ana	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Schreiber, Sam	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Schreiber, Sam	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims

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MEETINGS

Professional	Date	Hours	Activity
Wadzita, Brent	8/29/2023	0.8	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, D. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski (all A&M) to discuss distributions, plan supplement, confirmation, mining, claims
Wadzita, Brent	8/29/2023	0.7	Internal call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (All A&M) re: claims reporting updates
Wadzita, Brent	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Wang, Gege	8/29/2023	0.3	Call with K&E, S. Schreiber, H. Bixler, A. San Luis, P. Kinealy, G. Wang, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss solicitation and ballots.
Brantley, Chase	8/30/2023	0.4	Partial participation in call with Special Committee, BRIC, and R. Campagna and S. Schreiber (A&M) to discuss backup planning and next steps.
Brantley, Chase	8/30/2023	0.3	Call with Special Committee, Celsius, K&E, and R. Campagna and S. Schreiber (A&M) to discuss mining updates.
Brantley, Chase	8/30/2023	0.5	Call with Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss case updates.
Campagna, Robert	8/30/2023	0.4	Call with Celsius, K&E, and S. Schreiber (A&M) to discuss case timeline and distribution planning.
Campagna, Robert	8/30/2023	0.3	Call with Special Committee, Celsius, K&E, and S. Schreiber and C. Brantley (A&M) to discuss mining updates.
Campagna, Robert	8/30/2023	0.5	Call with Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss case updates.
Campagna, Robert	8/30/2023	0.5	Call with Special Committee, BRIC, and S. Schreiber and C. Brantley (A&M) to discuss backup planning and next steps.
San Luis, Ana	8/30/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding data asset review.
Schreiber, Sam	8/30/2023	0.5	Call with Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss case updates.
Schreiber, Sam	8/30/2023	0.5	Call with Special Committee, BRIC, and R. Campagna and C. Brantley (A&M) to discuss backup planning and next steps.
Schreiber, Sam	8/30/2023	0.3	Call with Special Committee, Celsius, K&E, and R. Campagna and C. Brantley (A&M) to discuss mining updates.
Schreiber, Sam	8/30/2023	0.4	Call with Celsius, K&E, and R. Campagna (A&M) to discuss case timeline and distribution planning.
Wang, Gege	8/30/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius regarding data asset review.
Allison, Roger	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Bixler, Holden	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining

Exhibit D

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Calvert, Sam	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Campagna, Robert	8/31/2023	0.8	Call with K. Osadetz, P. Gambardella (Celsius), and Stretto to discuss distribution process and data needs.
Campagna, Robert	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Ciriello, Andrew	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Colangelo, Samuel	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Dailey, Chuck	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Kinealy, Paul	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Lucas, Emmet	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Pogorzelski, Jon	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining
Wadzita, Brent	8/31/2023	0.3	Call with R. Campagna, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (all A&M) to discuss CEL token briefing, cash forecast, plan supplement, mining

Subtotal **206.7**

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	8/2/2023	0.6	Prepare list of monthly professional fee accruals for July per request of A. Seetharaman (CEL), provide supporting schedules regarding holdback adjustments and retainers for roll forward of accruals.

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MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Calvert, Sam	8/8/2023	0.5	Call with A. Ciriello (A&M) to discuss UCC MOR requests
Ciriello, Andrew	8/8/2023	0.5	Call with S. Calvert (A&M) to discuss UCC MOR requests
Lucas, Emmet	8/8/2023	2.3	Prepare supporting schedules, exhibits for July monthly operating report for Part 1, Part 5.
Brantley, Chase	8/9/2023	0.6	Respond to questions from UCC re: certain tax accruals in the MOR.
Calvert, Sam	8/11/2023	2.8	Pulling QuickBooks detail across all entities and general setup of July MOR support file.
Calvert, Sam	8/11/2023	1.1	Correspondence with Celsius team re: outstanding data and initial review of data provided to date.
Calvert, Sam	8/13/2023	1.1	Preliminary review of outputs and additional reconciliations (July MOR).
Calvert, Sam	8/13/2023	2.9	Review of BS & P&L schedule (July MOR).
Calvert, Sam	8/14/2023	1.6	Review of GK8 financials and correspondence with ISL accounting team to rectify known issues.
Calvert, Sam	8/14/2023	0.6	Call with A. Ciriello (A&M) re: MOR post-petition payables adjustments.
Calvert, Sam	8/14/2023	1.9	Additional detailed review of account level detail across all entities (July MOR)
Ciriello, Andrew	8/14/2023	0.6	Call with S. Calvert (A&M) re: MOR post-petition payables adjustments
Lucas, Emmet	8/14/2023	0.8	Update July monthly operating report model for discussion with S. Calvert (A&M) to incorporate professional fee payments, cash reconciliation items.
Calvert, Sam	8/15/2023	0.8	Call with A. Seetharaman (Celsius) and A. Ciriello (A&M) re: preliminary MOR review and potential changes to post-petition payables calculations.
Calvert, Sam	8/15/2023	1.3	Updates to insider payments schedule and cash flow schedules (July MOR).
Calvert, Sam	8/15/2023	0.6	Updates to GK8 and other entities based on latest information received (July MOR).
Calvert, Sam	8/15/2023	0.8	Review of CF outputs and bank reconciliations (July MOR).
Calvert, Sam	8/15/2023	0.4	Call with A. Ciriello, S. Calvert, A. San Luis, G. Wang and C. Gacek (A&M) re: revised approach to post-petition payables calculations and data required.
Calvert, Sam	8/15/2023	0.5	Review of outputted forms re: professional fees to ensure accuracy..
Calvert, Sam	8/15/2023	0.4	Drafting responses to M3 questions on June MOR reporting.
Calvert, Sam	8/15/2023	0.4	Call with E. Lucas (A&M) to review professional fee payments reported in July MOR.

***Celsius Network, LLC, et al.,
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MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Calvert, Sam	8/15/2023	0.4	Correspondence with M3 team re: June MOR questions.
Ciriello, Andrew	8/15/2023	0.4	Call with A. Ciriello, S. Calvert, A. San Luis, G. Wang and C. Gacek (A&M) re: revised approach to post-petition payables calculations and data required.
Ciriello, Andrew	8/15/2023	0.8	Call with A. Seetharaman (Celsius) and S. Calvert (A&M) re: preliminary MOR review and potential changes to post-petition payables calculations.
Gacek, Chris	8/15/2023	0.4	Call with A. Ciriello, S. Calvert, A. San Luis, G. Wang and C. Gacek (A&M) re: revised approach to post-petition payables calculations and data required.
Lucas, Emmet	8/15/2023	0.4	Compile July bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.
Lucas, Emmet	8/15/2023	0.4	Call with S. Calvert (A&M) to review professional fee payments reported in July MOR.
San Luis, Ana	8/15/2023	0.4	Call with A. Ciriello, S. Calvert, A. San Luis, G. Wang and C. Gacek (A&M) re: revised approach to post-petition payables calculations and data required.
Wang, Gege	8/15/2023	0.4	Call with A. Ciriello, S. Calvert, A. San Luis, G. Wang and C. Gacek (A&M) re: revised approach to post-petition payables calculations and data required.
Calvert, Sam	8/16/2023	0.5	Call with E. Lucas (A&M) to discuss accruals at GK8, professional reporting in July MORs.
Lucas, Emmet	8/16/2023	0.5	Call with S. Calvert (A&M) to discuss accruals at GK8, professional reporting in July MORs.
Calvert, Sam	8/17/2023	0.2	Correspondence with A. Seetharaman (Celsius) re: LLC subaccount detail.
Calvert, Sam	8/17/2023	0.6	Review of transaction level detail for subaccount at select entity.
Brantley, Chase	8/18/2023	0.4	Analyze mining portion of the draft MOR.
Calvert, Sam	8/18/2023	0.4	Correspondence with J. Fan (Celsius) re: MOR mining entries.
Calvert, Sam	8/18/2023	1.6	Review and distribution of July MOR for internal Celsius review.
Calvert, Sam	8/18/2023	0.4	Correspondence with A. Seetharaman (Celsius) re: CNL subaccount detail.
Calvert, Sam	8/18/2023	1.3	Review of mining financial information and historical revisions due to ongoing historical audits.
Calvert, Sam	8/18/2023	0.6	Call with C. Ferraro, A. Seetharaman, J. Fan, K. Tang (CEL) and A. Ciriello (A&M) to review July MOR
Calvert, Sam	8/18/2023	0.8	Updates to mining P&L presentation (July MOR).
Ciriello, Andrew	8/18/2023	0.5	Partial participation in call with C. Ferraro, A. Seetharaman, J. Fan, K. Tang (CEL) and S. Calvert (A&M) to review July MOR
Lucas, Emmet	8/18/2023	1.2	Verify draft July monthly operating reports reconcile to supporting cash model.

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MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	8/18/2023	0.2	Review monthly operating reports, post-petition payables assumptions.
Calvert, Sam	8/20/2023	0.8	Updates to mining MOR based on revised depreciation assumptions at mining.
Brantley, Chase	8/21/2023	0.3	Correspond with the Company and team re: mining data points in the MOR.
Calvert, Sam	8/21/2023	2.1	Revisions to MOR per internal discussions re: post-petition payables calculations and bridging between two approaches.
Calvert, Sam	8/21/2023	0.4	Calls with J. Fan (Celsius) re: mining MOR review and updates.
Calvert, Sam	8/21/2023	0.6	Call with S. Schreiber, A. Ciriello (A&M) to discuss adjustments to balance sheet presentation in MOR
Calvert, Sam	8/21/2023	0.4	Packaging and distribution of July MOR materials.
Calvert, Sam	8/21/2023	0.2	Correspondence with G. Wang (A&M) re: new data points provided in MOR.
Calvert, Sam	8/21/2023	0.8	Revisions to Mining MOR figures based on feedback received from Celsius team.
Calvert, Sam	8/21/2023	0.3	Correspondence with K&E team re: July MOR filings.
Calvert, Sam	8/21/2023	1.3	Revisions to MOR based on revised datapoints provided by G. Wang (A&M).
Ciriello, Andrew	8/21/2023	0.6	Call with S. Schreiber, S. Calvert (A&M) to discuss adjustments to balance sheet presentation in MOR
Lucas, Emmet	8/21/2023	0.4	Prepare updated postpetition list of intercompany transactions per request of S. Calvert (A&M) for reconciliation of July monthly operating reports.
Pogorzelski, Jon	8/21/2023	0.7	Prepare analysis of professional fees for filing of monthly operating report
Pogorzelski, Jon	8/21/2023	0.8	Analyze updates related to monthly operating report
Schreiber, Sam	8/21/2023	1.8	Analyze draft MOR related to liability balances.
Schreiber, Sam	8/21/2023	0.6	Call with A. Ciriello, S. Calvert (A&M) to discuss adjustments to balance sheet presentation in MOR
Calvert, Sam	8/22/2023	0.2	Calls and correspondence with G. Hensley (K&E) re: edits to MORs.
Campagna, Robert	8/23/2023	0.8	Ongoing review of draft UK financial for 2021 audit.
Campagna, Robert	8/28/2023	0.9	Review of July MORs as filed and comparison to cash results.
Calvert, Sam	8/29/2023	0.4	Clean up of MOR support ahead of distribution to M3 team.
Subtotal		50.3	

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/1/2023	0.2	Correspond with Celsius team regarding 7/21 coin report open items.
Ciriello, Andrew	8/2/2023	0.6	Review coin report for the week ending 7/21
Colangelo, Samuel	8/2/2023	0.4	Review BTC mining reconciliation report and calculate inputs needed for 7/21 coin report.
Colangelo, Samuel	8/2/2023	0.7	Update 7/21 coin report to reflect internal comments and respond to internal questions from prior version.
Bixler, Holden	8/3/2023	0.9	Correspond with A&M team re: regulatory invoice; review tax motion and order re: same.
Colangelo, Samuel	8/3/2023	0.4	Correspond with Celsius team regarding follow up questions to 7/21 coin report.
Colangelo, Samuel	8/3/2023	0.7	Update and edit ETH quantities in 7/21 coin report per data received from Celsius and respond to associated internal questions.
Ciriello, Andrew	8/4/2023	0.4	Review revised coin report for the week ending 7/21
Colangelo, Samuel	8/4/2023	0.6	Assemble and distribute equity variance summary for 7/21 coin report.
Colangelo, Samuel	8/4/2023	0.4	Further update explanations in 7/21 coin report to reflect latest data received from Celsius.
Colangelo, Samuel	8/6/2023	0.2	Respond to internal questions regarding equity variance summary from the 7/21 coin report.
Colangelo, Samuel	8/6/2023	0.2	Assemble CV Reporting file for the week ending 7/28 for distribution to UCC.
Colangelo, Samuel	8/7/2023	0.7	Assemble and verify coin quantity and value support to be included in publicly filed cash and coin report.
Colangelo, Samuel	8/7/2023	1.3	Assemble summary schedule for alt coin sale quantities, values, and discount and reconcile with variances in the 7/21 freeze file.
Schoenbrun, Max	8/7/2023	0.6	Analyze docket history in Debtwire and provide updates on new docket entries
Ciriello, Andrew	8/8/2023	0.2	Review Cash and Coin Report to be filed week of 8/7
Colangelo, Samuel	8/8/2023	0.5	Finalize and distribute cash and coin report to be filed per internal comments.
Schoenbrun, Max	8/8/2023	0.6	Search docket for sales-based KEIP to be filed as part of the plan of reorganization
Colangelo, Samuel	8/9/2023	0.7	Assemble reconciliation for professional fee invoices to be paid vs. examiner adjustments for the first and second interim periods.
Colangelo, Samuel	8/9/2023	0.5	Correspond with Celsius and A&M teams regarding outstanding OCP invoices and proper treatment.
Colangelo, Samuel	8/10/2023	0.2	Assemble CV Reporting file for the week ending 8/4 for distribution to UCC.
Colangelo, Samuel	8/10/2023	0.4	Correspond with K&E and Celsius regarding new OCP firm and necessary steps to allow for payment.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/14/2023	0.3	Reconcile new OCP invoices against caps and approve for payment.
Ciriello, Andrew	8/15/2023	0.4	Review coin report for the week ending 7/28
Colangelo, Samuel	8/15/2023	1.6	Analyze and reconcile variance and explanation sections of 7/28 coin report.
Colangelo, Samuel	8/15/2023	0.6	Update and reformat loan and borrow files as of 7/28 for inclusion in weekly coin report.
Colangelo, Samuel	8/15/2023	0.8	Edit Celsius freeze report as of 7/28 and include in weekly coin report.
Colangelo, Samuel	8/16/2023	0.6	Assemble and distribute equity variance summary for 7/28 coin report.
Colangelo, Samuel	8/16/2023	0.6	Update 7/21 coin report to reflect internal comments and updated data received from Celsius.
Colangelo, Samuel	8/16/2023	0.5	Review BTC mining reconciliation report and calculate inputs needed for 7/28 coin report.
Ciriello, Andrew	8/18/2023	0.4	Review draft coin report for the week ending 8/4
Colangelo, Samuel	8/18/2023	0.3	Respond to open questions regarding 8/4 coin report.
Colangelo, Samuel	8/18/2023	2.4	Update master coin variance report to include latest July coin report quantities and transaction details.
Colangelo, Samuel	8/18/2023	0.2	Assemble CV Reporting file for the week ending 8/11 for distribution to UCC.
Colangelo, Samuel	8/18/2023	1.4	Analyze and reconcile variance and explanation sections of 8/4 coin report.
Colangelo, Samuel	8/18/2023	0.8	Edit Celsius freeze report as of 8/4 and include in weekly coin report.
Colangelo, Samuel	8/18/2023	0.7	Update and reformat loan and borrow files as of 8/4 for inclusion in weekly coin report.
Colangelo, Samuel	8/21/2023	0.4	Correspond with Celsius regarding open items in the 8/4 coin report.
Colangelo, Samuel	8/21/2023	0.4	Review BTC mining reconciliation report and calculate inputs needed for 8/4 coin report.
Colangelo, Samuel	8/23/2023	0.5	Update 8/4 coin report to reflect internal comments and updated explanations from Celsius team.
Colangelo, Samuel	8/23/2023	0.8	Review and reconcile transactions and correspondence related to updated coin balances and inflows captured in the 8/4 freeze report.
Colangelo, Samuel	8/23/2023	0.4	Update OCP tracking file and reconcile latest OCP invoices against motion caps.
Hoeinghaus, Allison	8/23/2023	0.2	Analyze director compensation options for Celsius board of directors compensation planning
Schreiber, Sam	8/23/2023	0.9	Prepare responses to data requests in support of upcoming court filings.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/24/2023	0.4	Finalize 8/4 coin report per internal comments.
Colangelo, Samuel	8/24/2023	1.6	Update reserve and cash adjustments in coin variance analysis.
Colangelo, Samuel	8/24/2023	0.6	Assemble and distribute equity variance summary for 8/4 coin report.
Colangelo, Samuel	8/24/2023	0.9	Reconcile and update loan loss reserve calculations in 8/4 coin report.
Colangelo, Samuel	8/25/2023	0.2	Assemble CV Reporting file for the week ending 8/18 for distribution to UCC.
Colangelo, Samuel	8/25/2023	0.4	Call with M3 to discuss coin variances between publicly filed cash and coin reports.
Colangelo, Samuel	8/25/2023	0.8	Review prior cash and coin reports and supporting freeze files in preparation for call with M3.
Schoenbrun, Max	8/25/2023	0.9	Further search of docket for KEIP plan design to be filed as supplement to plan of reorganization
Schreiber, Sam	8/25/2023	2.9	Prepare comments to draft litigation filing.
Bapna, Rishabh	8/29/2023	0.3	Analyze company group with past restructuring committees to determine whether committees were continued and noted in subsequent SEC filings
Bapna, Rishabh	8/29/2023	0.2	Call with C. Vaughn (A&M) regarding special board committee compensation research
Ciriello, Andrew	8/29/2023	0.6	Review coin report for the week ending 8/11
Colangelo, Samuel	8/29/2023	0.5	Update and reformat loan and borrow files as of 8/11 for inclusion in weekly coin report.
Colangelo, Samuel	8/29/2023	1.5	Analyze and reconcile variance and explanation sections of 8/11 coin report.
Colangelo, Samuel	8/29/2023	0.4	Review BTC mining reconciliation report and calculate inputs needed for 8/11 coin report.
Colangelo, Samuel	8/29/2023	0.8	Edit Celsius freeze report as of 8/11 and include in weekly coin report.
Deets, James	8/29/2023	0.4	Call with A. Hoeinghaus (A&M) regarding post-emergence director compensation benchmarking
Hoeinghaus, Allison	8/29/2023	0.9	Analyze approaches to director compensation related to special committee assignments
Hoeinghaus, Allison	8/29/2023	0.4	Call with J. Deets (A&M) regarding post-emergence director compensation benchmarking
Schreiber, Sam	8/29/2023	1.7	Review filings related to CEL token claims.
Vaughn, Conor	8/29/2023	0.2	Call with R. Bapna (A&M) regarding special board committee compensation research
Vaughn, Conor	8/29/2023	1.8	Analyze peer group SEC filings since January 2021 for information on special board of directors committee compensation

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bapna, Rishabh	8/30/2023	1.6	Check results of SEC filing findings based on research for special board committee compensation and share results with internal team
Bapna, Rishabh	8/30/2023	1.7	Gather and analyze market capitalization, assets, primary industry, employee totals, and other key market data for the companies included in special board committee compensation research
Colangelo, Samuel	8/30/2023	0.9	Reconcile crypto transactions provided by Celsius in response to questions regarding the 8/11 coin report variances.
Colangelo, Samuel	8/30/2023	0.4	Finalize 8/11 coin report to reflect internal comments and updated figures per Celsius data.
Deets, James	8/30/2023	0.8	Analyze board special committee benchmarking spreadsheet and send comments to R. Bapna (A&M)
Deets, James	8/30/2023	0.6	Analyze peer company director pay spreadsheet received from counsel
Hoeinghaus, Allison	8/30/2023	0.9	Check special board committee benchmarking results based on draft file shared by R. Bapna
Hoeinghaus, Allison	8/30/2023	0.1	Analyze special board committee benchmarking company peer group compared to KEIP peer group previously prepared
Schoenbrun, Max	8/30/2023	1.1	Analyze sale-based KEIP contained in plan of reorganization and provide summary to internal team
Vaughn, Conor	8/30/2023	0.4	Summarize and compile board of directors committee compensation search results from SEC filings, and provide list of findings to A&M internal team
Vaughn, Conor	8/30/2023	1.9	Continue analysis of SEC filings for information related to special board of directors committee compensation
Bapna, Rishabh	8/31/2023	0.7	Compile full list of company tickers for use in gathering market data for special board committee company peer group
Bapna, Rishabh	8/31/2023	0.4	Call with C. Vaughn (A&M) regarding special board committee compensation research and findings within recent SEC filings
Bapna, Rishabh	8/31/2023	2.4	Verify findings from Insight team searches to construct special board committee peer company group based on market capitalization and asset data
Bapna, Rishabh	8/31/2023	0.6	Check further SEC filing search results based on additional special committee compensation searches
Colangelo, Samuel	8/31/2023	0.6	Assemble and distribute equity variance summary for 8/11 coin report.
Colangelo, Samuel	8/31/2023	1.5	Analyze and reconcile variance and explanation sections of 8/18 coin report.
Colangelo, Samuel	8/31/2023	0.2	Assemble CV Reporting file for the week ending 8/25 for distribution to UCC.
Colangelo, Samuel	8/31/2023	2.2	Update master coin variance report to include 8/4 and 8/11 coin report quantities and transaction details.
Colangelo, Samuel	8/31/2023	0.6	Update and reformat loan and borrow files as of 8/18 for inclusion in weekly coin report.
Colangelo, Samuel	8/31/2023	0.7	Edit Celsius freeze report as of 8/18 and include in weekly coin report.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Schoenbrun, Max	8/31/2023	1.8	Verify and validate data contained in special director committee compensation benchmarking report
Schreiber, Sam	8/31/2023	1.1	Provide comments on draft complaint in advance of filing.
Vaughn, Conor	8/31/2023	0.7	Conduct further SEC filing searches based on additional special committee titles published in proxy files since January 2021
Vaughn, Conor	8/31/2023	0.4	Call with R. Bapna (A&M) regarding special board committee compensation research and findings within recent SEC filings
Vaughn, Conor	8/31/2023	1.6	Analyze Insight team's market search list based on the SEC filings identified that detail special board of directors committee compensation

Subtotal 70.9

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Bixler, Holden	8/1/2023	0.9	Review non-customer plan classing file.
Brantley, Chase	8/1/2023	0.9	Provide summary of next steps to be requested to BRIC group re: mining plan.
Brantley, Chase	8/1/2023	0.6	Analyze latest back up bid proposal from 3rd party.
Brantley, Chase	8/1/2023	0.3	Review and provide comments for Backup PSA summary ahead of sharing with team.
Campagna, Robert	8/1/2023	1.2	Analysis of data segregation / separation related to POR plan classes.
Campagna, Robert	8/1/2023	1.4	Draft listing of key items required from BRIC as part of backup workplan.
Ciriello, Andrew	8/1/2023	0.8	Call with J. Tilsner (A&M) to discuss plan distribution mechanics
Ciriello, Andrew	8/1/2023	0.3	Correspond with A&M team regarding orderly wind down process mechanics
Colangelo, Samuel	8/1/2023	2.1	Assemble and edit summary of third party plan backup bid key components and financial considerations.
Colangelo, Samuel	8/1/2023	0.7	Review third party plan backup bid.
Dailey, Chuck	8/1/2023	2.4	Update liquidation analysis supporting deck for filed revised DS
Dailey, Chuck	8/1/2023	0.7	Update liquidation analysis model to finalize presentation outputs based on filed revised DS
Schreiber, Sam	8/1/2023	0.9	Analyze creditor feedback regarding updated Disclosure Statement.
Tilsner, Jeremy	8/1/2023	0.8	Call with A. Ciriello (A&M) to discuss plan distribution mechanics
Bixler, Holden	8/2/2023	0.4	Review schedule matching file prepared for Stretto.

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Professional	Date	Hours	Activity
Brantley, Chase	8/2/2023	0.7	Continue to review latest term sheet provided by 3rd party and compare to other proposals.
Brantley, Chase	8/2/2023	0.4	Correspond with team re: comparison of potential backup bidders fees.
Campagna, Robert	8/2/2023	1.1	Call with BRIC, Celsius, and S. Schreiber (A&M) to discuss staffing and budgeting in Orderly Wind Down.
Campagna, Robert	8/2/2023	1.4	Headcount analysis in connection with BRIC discussion and wind down path.
Campagna, Robert	8/2/2023	0.2	Call with C. Ferraro (CEL) and S. Schreiber (A&M) to discussion budget workstreams.
Campagna, Robert	8/2/2023	0.7	Ongoing discussions related to auditor process / EL.
Colangelo, Samuel	8/2/2023	0.4	Update backup plan sponsor comparison to reflect internal comments.
Colangelo, Samuel	8/2/2023	1.9	Assemble summary and comparison of backup plan sponsor proposals per internal request.
Colangelo, Samuel	8/2/2023	1.4	Analyze and take notes on backup plan sponsor proposals.
Schreiber, Sam	8/2/2023	1.5	Prepare list of issues for BRIC to address as Backup Plan Sponsor.
Schreiber, Sam	8/2/2023	0.2	Call with C. Ferraro (CEL) and R. Campagna (A&M) to discussion budget workstreams.
Schreiber, Sam	8/2/2023	1.1	Call with BRIC, Celsius, and R. Campagna (A&M) to discuss staffing and budgeting in Orderly Wind Down.
Brantley, Chase	8/3/2023	0.6	Correspond with team re: mining business plan information to share with counterparty.
Campagna, Robert	8/3/2023	1.1	Prepare summary of requested edits to DS provided by back up bidder.
Campagna, Robert	8/3/2023	0.7	Prepares summary of illiquid assets as of DS filing date.
Campagna, Robert	8/3/2023	0.9	Analysis related to Newco good asset / bad asset test.
Schreiber, Sam	8/3/2023	1.7	Prepare comments in response to proposed edits to the disclosure statement.
Schreiber, Sam	8/3/2023	0.8	Review BRIC comments to disclosure statement.
Bixler, Holden	8/4/2023	0.9	Review duplicate account analysis and confer with A&M team re: same.
Brantley, Chase	8/4/2023	0.3	Review updates to the Orderly Wind Down exhibit in the Disclosure Statement.
Brantley, Chase	8/4/2023	0.8	Analyze W&C proposed mining language and data points to be added to the Disclosure Statement.
Brantley, Chase	8/4/2023	0.4	Begin to review the USBTC mining management proposal.

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Professional	Date	Hours	Activity
Brantley, Chase	8/4/2023	0.7	Call with K&E, R. Campagna, S. Schreiber, and C. Dailey (A&M) to discuss comments and requested edits to the disclosure statement.
Brantley, Chase	8/4/2023	1.0	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), K&E, W&C and M3 teams to discuss disclosure statement objections
Campagna, Robert	8/4/2023	1.3	Prepare edits to DS and Exhibits related to inbound comments
Campagna, Robert	8/4/2023	1.4	Review and provide comments on Fahrenheit draft management agreements.
Campagna, Robert	8/4/2023	1.0	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E, W&C and M3 teams to discuss disclosure statement objections
Campagna, Robert	8/4/2023	0.8	Review and provide comments related to auditor engagement letter.
Campagna, Robert	8/4/2023	0.7	Call with K&E, S. Schreiber, C. Brantley, and C. Dailey (A&M) to discuss comments and requested edits to the disclosure statement.
Dailey, Chuck	8/4/2023	1.0	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), K&E, W&C and M3 teams to discuss disclosure statement objections
Dailey, Chuck	8/4/2023	0.2	Update orderly wind down DS exhibit for comments following discussion with K&E
Dailey, Chuck	8/4/2023	0.7	Call with K&E, R. Campagna, C. Brantley, and S. Schreiber (A&M) to discuss comments and requested edits to the disclosure statement.
Dailey, Chuck	8/4/2023	0.7	Read and review objections to the disclosure statement from the earn ad hoc group
Dailey, Chuck	8/4/2023	0.3	Analyze and compile responses to objection items from the earn ad hoc group
Schreiber, Sam	8/4/2023	0.7	Call with K&E, R. Campagna, C. Brantley, and C. Dailey (A&M) to discuss comments and requested edits to the disclosure statement.
Schreiber, Sam	8/4/2023	1.0	Call with R. Campagna, C. Brantley, C. Dailey (all A&M), K&E, W&C and M3 teams to discuss disclosure statement objections
Schreiber, Sam	8/4/2023	1.6	Review draft mining management agreement.
Schreiber, Sam	8/4/2023	1.6	Review draft management agreement with Fahrenheit.
Bixler, Holden	8/5/2023	0.8	Attend various calls with K&E and Celsius teams re: POR planning.
Brantley, Chase	8/5/2023	1.1	Continue to review and draft comments to the USBTC mining management proposal ahead of call with team.
Brantley, Chase	8/5/2023	0.9	Analyze reconciliation of UCC mining data points to be included in the Disclosure Statement.
Campagna, Robert	8/5/2023	1.6	Calls with K&E, W&C and Fahrenheit teams related to management agreement.
Brantley, Chase	8/6/2023	0.2	Correspond with team re: revised classes in the Disclosure Statement.
Brantley, Chase	8/6/2023	0.3	Correspond with M3, W&C and K&E re: Disclosure Statement objection responses.

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Professional	Date	Hours	Activity
Dailey, Chuck	8/6/2023	1.4	Review latest draft and redline of the revised DS provided by K&E
Dailey, Chuck	8/6/2023	1.1	Correspondence with A&M team regarding CEL token claims data and presentation in the DS
Schreiber, Sam	8/6/2023	1.1	Review updated disclosure statement draft.
Schreiber, Sam	8/6/2023	0.3	Analyze equity holders in response to K&E data request.
Bixler, Holden	8/7/2023	0.4	Correspond with A&M team re: solicitation party identification.
Brantley, Chase	8/7/2023	0.4	Continue to correspond with team re: impact of updated classes in the Disclosure Statement.
Brantley, Chase	8/7/2023	1.6	Revise mining support information to be included in the Disclosure Statement and review included figures.
Brantley, Chase	8/7/2023	0.8	Review edits from the Company on the USBTC agreement.
Brantley, Chase	8/7/2023	1.4	Continue to revise and share draft of mining support information with the team and the Company.
Brantley, Chase	8/7/2023	0.7	Analyze most recent coin reports as part of the support for the mining information in Disclosure Statement.
Campagna, Robert	8/7/2023	0.3	Call with S. Schreiber and C. Dailey (A&M) to discuss updated creditor recovery analysis for the Disclosure Statement.
Campagna, Robert	8/7/2023	2.2	Update comparative chart of recoveries and underlying analysis based upon updated plan classification.
Campagna, Robert	8/7/2023	0.8	Review / revise working in DS related to EIP.
Campagna, Robert	8/7/2023	0.8	Incremental proposed edits to Fahrenheit management agreement.
Campagna, Robert	8/7/2023	1.3	Review of redlined changes to POR.
Campagna, Robert	8/7/2023	1.5	Review of DS objections filed to date related to information questions.
Campagna, Robert	8/7/2023	1.4	Analysis related to recovery examples included in DS and impact of latest updates.
Dailey, Chuck	8/7/2023	0.9	Update orderly wind down excel model to calculate CEL token claims and reduction to earn and borrow claims
Dailey, Chuck	8/7/2023	0.3	Call with R. Campagna and S. Schreiber (A&M) to discuss updated creditor recovery analysis for the Disclosure Statement.
Dailey, Chuck	8/7/2023	1.8	Update various analyses for latest CEL totals
Dailey, Chuck	8/7/2023	1.7	Update DS exhibits and charts throughout for internal review comments
Dailey, Chuck	8/7/2023	0.5	Update distribution waterfall side by side analysis for additional footnotes regarding CEL token deposit claims

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Professional	Date	Hours	Activity
Dailey, Chuck	8/7/2023	0.6	Update DS review file for latest claims totals and recoveries
Dailey, Chuck	8/7/2023	0.7	Update liquidation analysis DS exhibit to reflect changes resulting from CEL Deposit Claims Class
Dailey, Chuck	8/7/2023	1.1	Update orderly wind down DS exhibit to reflect changes resulting from CEL Deposit Claims Class
Dailey, Chuck	8/7/2023	0.9	Review updated redline for revised DS provided by K&E
Schreiber, Sam	8/7/2023	0.3	Call with R. Campagna and C. Dailey (A&M) to discuss updated creditor recovery analysis for the Disclosure Statement.
Schreiber, Sam	8/7/2023	1.8	Review redline to draft amended Disclosure Statement.
Schreiber, Sam	8/7/2023	0.7	Review updated Liquidation analysis exhibit.
Schreiber, Sam	8/7/2023	0.9	Review updated Wind Down exhibit.
Schreiber, Sam	8/7/2023	1.7	Analyze CEL claims for new class in Disclosure Statement.
Bixler, Holden	8/8/2023	0.3	Correspond with A&M team re: plan and disclosure statement issues.
Bixler, Holden	8/8/2023	0.8	Correspond with A&M team re: account stratifications; review file re: same.
Brantley, Chase	8/8/2023	0.5	Review latest draft of the SLAs in the USBTC agreement.
Brantley, Chase	8/8/2023	0.6	Review responses from the Fahrenheit team re: Disclosure Statement objection.
Brantley, Chase	8/8/2023	1.2	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), K&E, CVP, and BRIC teams to discuss BRIC comments on the disclosure statement and mining business plan
Brantley, Chase	8/8/2023	0.4	Call with M3, W&C, and S. Schreiber (A&M) to discuss certain mining disclosures in the disclosure statement.
Brantley, Chase	8/8/2023	0.3	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M) to discuss Disclosure Statement updates related to CEL token
Brantley, Chase	8/8/2023	0.4	Analyze revised draft of the distribution comparison as support to the disclosure statement recoveries.
Brantley, Chase	8/8/2023	0.6	Update and share draft of mining support information for the disclosure statement.
Brantley, Chase	8/8/2023	1.7	Analyze revised drafts of the disclosure statement exhibits ahead of sharing with K&E.
Brantley, Chase	8/8/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), K&E and CVP teams to discuss updates to the Disclosure Statement following BRIC discussion
Brantley, Chase	8/8/2023	0.7	Correspond with the UCC, K&E and team re: mining support information in the Disclosure Statement.
Campagna, Robert	8/8/2023	0.3	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss Disclosure Statement updates related to CEL token

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Campagna, Robert	8/8/2023	0.9	Finalize changes to comparative recovery table and related analyses.
Campagna, Robert	8/8/2023	0.8	Final QC of charts in DS after latest updates.
Campagna, Robert	8/8/2023	0.4	Call with Special Committee and S. Schreiber (A&M) to discuss litigation funding.
Campagna, Robert	8/8/2023	1.2	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E, CVP, and BRIC teams to discuss BRIC comments on the disclosure statement and mining business plan
Campagna, Robert	8/8/2023	0.5	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E and CVP teams to discuss updates to the Disclosure Statement following BRIC discussion
Campagna, Robert	8/8/2023	0.7	Call with Celsius, K&E, and S. Schreiber and J. Tilsner (A&M) to discuss emergence workstreams.
Campagna, Robert	8/8/2023	0.8	Review / address latest DS objections
Dailey, Chuck	8/8/2023	1.1	Update liquidation analysis output and exhibit for latest recoveries
Dailey, Chuck	8/8/2023	1.4	Review latest draft of the DS for potential impacts resulting from change in CEL assumption
Dailey, Chuck	8/8/2023	0.7	Update distribution waterfall comparison analysis for additional detail on reductions to liquid cryptocurrency
Dailey, Chuck	8/8/2023	0.4	Update disclosure exhibit language and charts for additional detail on state regulatory claims
Dailey, Chuck	8/8/2023	2.0	Update claims values for new CEL amounts throughout various analysis
Dailey, Chuck	8/8/2023	1.3	Update orderly wind down model output and exhibit for latest recoveries
Dailey, Chuck	8/8/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), K&E and CVP teams to discuss updates to the Disclosure Statement following BRIC discussion
Dailey, Chuck	8/8/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss Disclosure Statement updates related to CEL token
Dailey, Chuck	8/8/2023	0.9	Update NewCo waterfall recovery file and DS charts
Dailey, Chuck	8/8/2023	1.2	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), K&E, CVP, and BRIC teams to discuss BRIC comments on the disclosure statement and mining business plan
Schreiber, Sam	8/8/2023	0.5	Call with R. Campagna, C. Brantley, C. Dailey (all A&M), K&E and CVP teams to discuss updates to the Disclosure Statement following BRIC discussion
Schreiber, Sam	8/8/2023	0.4	Call with M3, W&C, and C. Brantley (A&M) to discuss certain mining disclosures in the disclosure statement.
Schreiber, Sam	8/8/2023	0.4	Call with Special Committee and R. Campagna (A&M) to discuss litigation funding.
Schreiber, Sam	8/8/2023	1.1	Review redline draft of updated Plan of Reorganization.

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Schreiber, Sam	8/8/2023	2.0	Review redline draft of updated Disclosure Statement.
Schreiber, Sam	8/8/2023	1.9	Analyze updated waterfall side-by-side for Disclosure Statement.
Schreiber, Sam	8/8/2023	0.6	Provide comments on updated disclosure statement exhibit related to Orderly Wind Down.
Schreiber, Sam	8/8/2023	0.7	Research distribution plan related to certain creditor types.
Schreiber, Sam	8/8/2023	1.2	Call with R. Campagna, C. Brantley, C. Dailey (all A&M), K&E, CVP, and BRIC teams to discuss BRIC comments on the disclosure statement and mining business plan
Schreiber, Sam	8/8/2023	0.3	Call with R. Campagna, C. Brantley, C. Dailey (all A&M) to discuss Disclosure Statement updates related to CEL token
Schreiber, Sam	8/8/2023	0.7	Call with Celsius, K&E, and R. Campagna and J. Tilsner (A&M) to discuss emergence workstreams.
Tilsner, Jeremy	8/8/2023	0.7	Call with Celsius, K&E, and R. Campagna and S. Schreiber (A&M) to discuss emergence workstreams.
Bixler, Holden	8/9/2023	0.7	Correspond with A&M team re: released parties and solicitation deadline.
Bixler, Holden	8/9/2023	0.6	Correspond with A&M team re: preference calculation components.
Brantley, Chase	8/9/2023	1.8	Review latest draft of the Disclosure Statement and respond to questions from team.
Brantley, Chase	8/9/2023	0.8	Prepare preliminary summary of mining vendors to be used in the contract assumption and rejection list.
Brantley, Chase	8/9/2023	0.4	Provide support information to the UCC re: mining disclosures.
Brantley, Chase	8/9/2023	0.8	Call with M3, W&C, PWP, K&E, and R. Campagna, C. Dailey, and S. Schreiber (all A&M) to discuss updated waterfall for Disclosure Statement.
Calvert, Sam	8/9/2023	1.8	Review of and comments to updated disclosure statement.
Campagna, Robert	8/9/2023	0.8	Call with M3, W&C, PWP, K&E, and S. Schreiber, C. Dailey, and C. Brantley (all A&M) to discuss updated waterfall for Disclosure Statement.
Campagna, Robert	8/9/2023	1.3	Finalize OWD and Liquidation Analysis support materials in connection with updated DS filing.
Dailey, Chuck	8/9/2023	0.8	Correspondence with M3 and A&M team regarding updates to the disclosure statement waterfall comparison
Dailey, Chuck	8/9/2023	1.7	Review latest draft of second revised disclosure statement prior to filing
Dailey, Chuck	8/9/2023	0.4	Read Ad Hoc Earn groups reservation of rights filing
Dailey, Chuck	8/9/2023	0.3	Review amended plan details for core scientific

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Dailey, Chuck	8/9/2023	0.8	Call with M3, W&C, PWP, K&E, and R. Campagna, C. Brantley, and S. Schreiber (all A&M) to discuss updated waterfall for Disclosure Statement.
Dailey, Chuck	8/9/2023	0.6	Update full waterfall distribution comparison PDF file for latest analysis
Dailey, Chuck	8/9/2023	0.4	Compile final exhibits, waterfalls and supporting documents for second revised filed DS
Dailey, Chuck	8/9/2023	0.5	Correspondence with M3 regarding liquidation analysis discount assumptions
Dailey, Chuck	8/9/2023	0.4	Update latest side by side waterfall comparison incorporating UCC comments
Schreiber, Sam	8/9/2023	0.8	Call with M3, W&C, PWP, K&E, and R. Campagna, C. Dailey, and C. Brantley (all A&M) to discuss updated waterfall for Disclosure Statement.
Schreiber, Sam	8/9/2023	1.6	Analyze ad hoc group of Earn creditors' reservation of rights filing prior to call with their group.
Schreiber, Sam	8/9/2023	0.2	Call with Fahrenheit to discuss updated NewCo waterfall analysis.
Schreiber, Sam	8/9/2023	0.9	Review final updates to amended Disclosure Statement.
Schreiber, Sam	8/9/2023	1.4	Analyze updated CEL claim treatment in creditor recovery waterfall.
Brantley, Chase	8/10/2023	1.8	Call with R. Campagna, S. Schreiber, C. Dailey (all A&M), K&E, CVP, W&C, M3 and members of the earn ad hoc group to discuss questions to Disclosure Statement and reservation of rights and comments
Brantley, Chase	8/10/2023	0.2	Finalize and share draft summary of mining vendors to be used in the contract assumption and rejection list.
Campagna, Robert	8/10/2023	1.8	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E, CVP, W&C, M3 and members of the earn ad hoc group to discuss questions to Disclosure Statement and reservation of rights and comments
Dailey, Chuck	8/10/2023	1.3	Update orderly wind down supporting deck for latest analysis for filed revised DS
Dailey, Chuck	8/10/2023	1.8	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), K&E, CVP, W&C, M3 and members of the earn ad hoc group to discuss questions to Disclosure Statement and reservation of rights and comments
Dailey, Chuck	8/10/2023	0.8	Correspondence with M3 on illiquid asset valuations under the liquidation analysis
Dailey, Chuck	8/10/2023	1.6	Update orderly wind down supporting deck outputs in excel model for latest analysis
Schreiber, Sam	8/10/2023	1.8	Call with R. Campagna, C. Brantley, C. Dailey (all A&M), K&E, CVP, W&C, M3 and members of the earn ad hoc group to discuss questions to Disclosure Statement and reservation of rights and comments
Schreiber, Sam	8/10/2023	1.9	Prepare draft responses to ad hoc group of Earn creditors' diligence questions related to the Disclosure Statement.

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Bixler, Holden	8/11/2023	0.4	Correspond with A&M team re: various Stretto solicitation inquiries.
Campagna, Robert	8/11/2023	0.5	Call with Bric team and C. Ferraro to discuss Core and other matters.
Dailey, Chuck	8/11/2023	1.3	Update liquidation analysis supporting deck for latest analysis for filed revised DS
Dailey, Chuck	8/11/2023	1.8	Update liquidation analysis supporting deck outputs in excel model for latest analysis for filed revised DS
Bixler, Holden	8/13/2023	0.9	Review K&E solicitation inquiries and correspond with A&M team re: same.
Campagna, Robert	8/13/2023	0.4	Address requests for creditor counts from counsel in advance of DS hearing.
Campagna, Robert	8/13/2023	1.3	Address potential reservation of rights shared by party in interest.
Dailey, Chuck	8/13/2023	0.4	Compile list of updated items related to BRIC plan
Dailey, Chuck	8/13/2023	0.8	Review updated BRIC reservation rights document
Schreiber, Sam	8/13/2023	1.6	Analyze changes incorporated in Orderly Wind Down in response to BRIC feedback.
Allison, Roger	8/14/2023	0.3	Call with R. Campagna, H. Bixler, S. Calvert, C. Dailey, A. Ciriello (all A&M) regarding UK creditor recovery analysis
Bixler, Holden	8/14/2023	0.3	Call with R. Campagna, S. Calvert, R. Allison, C. Dailey, A. Ciriello (all A&M) regarding UK creditor recovery analysis
Brantley, Chase	8/14/2023	0.5	Call with J. Magliano (M3) and mining team to review the USBTC management agreement.
Calvert, Sam	8/14/2023	0.3	Call with R. Campagna, H. Bixler, R. Allison, C. Dailey, A. Ciriello (all A&M) regarding UK creditor recovery analysis
Campagna, Robert	8/14/2023	0.3	Call with, H. Bixler, S. Calvert, R. Allison, C. Dailey, A. Ciriello (all A&M) regarding UK creditor recovery analysis
Campagna, Robert	8/14/2023	0.7	Call with PayPal, K. Osadetz, P. Gambardella (Celsius), and Stretto to discuss data needs related to third party distribution.
Ciriello, Andrew	8/14/2023	0.3	Call with R. Campagna, H. Bixler, S. Calvert, R. Allison, C. Dailey (all A&M) regarding UK creditor recovery analysis
Dailey, Chuck	8/14/2023	0.3	Call with R. Campagna, H. Bixler, S. Calvert, R. Allison, A. Ciriello (all A&M) regarding UK creditor recovery analysis
Dailey, Chuck	8/14/2023	0.5	Attend teleconference of court hearing with Mawson representatives
Dailey, Chuck	8/14/2023	2.7	Attend teleconference of disclosure statement hearing
Bixler, Holden	8/15/2023	0.5	Call with A&M internal team re: ballot and class calculations.
Brantley, Chase	8/15/2023	0.3	Correspond with K&E and team re: contract assumption and rejection list.

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Campagna, Robert	8/16/2023	0.8	Status update related to audit support and audit process.
Bixler, Holden	8/17/2023	1.1	Correspond with D. Latona (K&E) and A&M team re: various plan data inquiries.
Brantley, Chase	8/17/2023	0.2	Correspond with K&E re: clarity on the contract assumption and rejection list.
Dailey, Chuck	8/17/2023	0.8	Collect and archive supporting documents for the approved DS
Brantley, Chase	8/18/2023	1.1	Analyze latest draft of contract assumption and rejection list ahead of discussing with the Company.
Brantley, Chase	8/18/2023	0.4	Review Disclosure Statement Order and prepare preliminary list of Plan Supplement items.
Brantley, Chase	8/18/2023	0.9	Analyze supporting presentations detailing assumptions in the Orderly Wind Down and Liquidation Analysis.
Brantley, Chase	8/18/2023	0.3	Call with E. Lucas (A&M) to discuss disclosure statement order, required items ahead of hearing.
Campagna, Robert	8/18/2023	1.2	Work flow planning related to distribution plan, back up bid, and plan administrator role.
Campagna, Robert	8/18/2023	1.0	Review of DS Order as entered and key dates / requirements.
Lucas, Emmet	8/18/2023	1.1	Build initial draft of tracker to include initial population of A&M responsibilities under final disclosure statement order.
Lucas, Emmet	8/18/2023	2.4	Analyze disclosure statement order for checklist of deliverables to be prepared ahead of hearing.
Lucas, Emmet	8/18/2023	0.3	Call with C. Brantley (A&M) to discuss disclosure statement order, required items ahead of hearing.
Bixler, Holden	8/19/2023	0.9	Correspond and confer with A&M team re: preference lookback issues.
Bixler, Holden	8/19/2023	0.3	Correspond with A&M team re: voting issues.
Brantley, Chase	8/21/2023	1.0	Call with S. Schreiber, R. Campagna, C. Dailey (all A&M), CVP, M3, PWP and potential backup bidder teams to discuss wind down back up bid sponsor offer
Brantley, Chase	8/21/2023	0.4	Review list of A&M items to be completed for the Plan Supplement.
Brantley, Chase	8/21/2023	0.3	Correspond with team and K&E re: contracts to exclude from assumption and rejection list.
Campagna, Robert	8/21/2023	1.0	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M), CVP, M3, PWP and Galaxy teams to discuss wind down back up bid sponsor offer
Campagna, Robert	8/21/2023	0.5	Call with S. Schreiber (A&M) to discuss distribution preparations.
Dailey, Chuck	8/21/2023	1.0	Call with S. Schreiber, R. Campagna, C. Brantley (all A&M), CVP, M3, PWP and Galaxy teams to discuss wind down back up bid sponsor offer

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Lucas, Emmet	8/21/2023	1.2	Update disclosure statement tracker for claims related items to be required per order.
Schreiber, Sam	8/21/2023	0.5	Call with R. Campagna (A&M) to discuss distribution preparations.
Schreiber, Sam	8/21/2023	1.0	Call with C. Brantley, R. Campagna, C. Dailey (all A&M), CVP, M3, PWP and Galaxy teams to discuss wind down back up bid sponsor offer
Bixler, Holden	8/22/2023	0.7	Review preference inquiry follow-up and correspond with A&M team re: same.
Brantley, Chase	8/22/2023	1.1	Analyze initial draft of contract assumption and rejection list and provide comments.
Brantley, Chase	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Brantley, Chase	8/22/2023	0.2	Analyze revised Plan Supplement tracker and update for A&M workstreams.
Brantley, Chase	8/22/2023	0.7	Correspond with team re: contract assumption and rejection schedules to be populated for the Plan Supplement.
Calvert, Sam	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Campagna, Robert	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Colangelo, Samuel	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Dailey, Chuck	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Kinealy, Paul	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Lucas, Emmet	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Schreiber, Sam	8/22/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, P. Kinealy, C. Brantley, S. Calvert, C. Dailey, S. Colangelo (all A&M) to review disclosure statement tracker, items for A&M to address in Plan Supplement.
Schreiber, Sam	8/22/2023	0.9	Analyze plan supplement filing requirements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Bixler, Holden	8/23/2023	0.2	Correspond with K&E and A&M teams re: claims filed by subordinated parties.
Brantley, Chase	8/23/2023	0.4	Correspond with the backup bidder re: assumptions in the mining business plan.
Brantley, Chase	8/23/2023	0.4	Correspond with team re: additions to the contract assumption and rejection list.
Brantley, Chase	8/23/2023	0.6	Call with K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss next steps on backup bids.
Campagna, Robert	8/23/2023	0.6	Call with K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss next steps on backup bids.
Campagna, Robert	8/23/2023	0.7	Review issues list related to finalizing management agreement.
Schreiber, Sam	8/23/2023	0.6	Call with K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss next steps on backup bids.
Bixler, Holden	8/24/2023	1.8	Review draft voting amounts spreadsheet and comments to same.
Brantley, Chase	8/24/2023	0.4	Correspond with team re: certain indemnity agreements to be included in the contract assumption and rejection list.
Colangelo, Samuel	8/24/2023	0.5	Assemble initial comparison of potential distribution agents per request from counsel.
Colangelo, Samuel	8/24/2023	1.1	Review relevant documents related to distribution agent proposals and terms.
Brantley, Chase	8/25/2023	0.9	Review latest draft and correspond with team re: latest developments of the contract assumption and rejection list.
Ciriello, Andrew	8/28/2023	0.4	Correspond with A&M team regarding distribution agent selection process
Colangelo, Samuel	8/28/2023	0.4	Update distribution agent analysis in preparation for call with Celsius team.
Schreiber, Sam	8/28/2023	1.1	Review requirements for Plan Supplement filing.
Brantley, Chase	8/29/2023	0.4	Outline open items to address for the contract assumption and rejection schedules.
Brantley, Chase	8/29/2023	0.4	Call with R. Campagna, S. Schreiber, E. Lucas, C. Dailey (all A&M), K&E to review deliverables for plan supplement.
Brantley, Chase	8/29/2023	0.3	Correspond with re: Plan Administrator budget to be included in the Plan Supplement.
Campagna, Robert	8/29/2023	0.4	Call with E. Lucas, S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E to review deliverables for plan supplement.
Dailey, Chuck	8/29/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (all A&M), K&E to review deliverables for plan supplement.
Dailey, Chuck	8/29/2023	1.1	Review Voyager Plan Administration Budget Article to the plan supplement
Dailey, Chuck	8/29/2023	1.3	Review Voyager Employee Transition Plan article to the plan supplement

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Dailey, Chuck	8/29/2023	0.4	Correspondence with K&E team regarding A&M inputs to the plan supplement
Lucas, Emmet	8/29/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey (all A&M), K&E to review deliverables for plan supplement.
Schreiber, Sam	8/29/2023	1.3	Prepare outline of Plan Supplement materials.
Schreiber, Sam	8/29/2023	0.4	Call with creditor to respond to questions related to distribution mechanics under the Plan.
Schreiber, Sam	8/29/2023	0.4	Call with R. Campagna, E. Lucas, C. Brantley, C. Dailey (all A&M), K&E to review deliverables for plan supplement.
Schreiber, Sam	8/29/2023	0.2	Call with J. Block (Fahrenheit) to discuss Plan Supplement materials.
Brantley, Chase	8/30/2023	0.2	Correspond with team and the Company re: delivery of contract analysis.
Campagna, Robert	8/30/2023	1.4	Draft memo related to Plan Admin role and responsibilities.
Colangelo, Samuel	8/30/2023	1.2	Review and summarize employee transition plan sections of precedent plan supplements.
Dailey, Chuck	8/30/2023	0.7	Email correspondence with A&M team regarding plan supplement exhibit for employee workplan transition
Dailey, Chuck	8/30/2023	0.9	Update comparison of various uses to provide for sources and uses analysis
Dailey, Chuck	8/30/2023	2.3	Draft plan administration budget exhibit for the plan supplement
Colangelo, Samuel	8/31/2023	1.2	Update investment balance calculations and variances in case to date coin report to reflect valuations as of 8/4 coin report.
Colangelo, Samuel	8/31/2023	0.9	Assemble initial draft of retention plan exhibit for plan supplement.
Subtotal		219.7	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/1/2023	1.9	Prepare amended SOFA 3 exhibits for retail customers transfers.
Wadzita, Brent	8/1/2023	2.4	Process customer data for SOFA 3 exhibits.
Bixler, Holden	8/2/2023	0.8	Correspond with team re: inquiry re: schedules; review petition date balance sheet re: same.
Wadzita, Brent	8/2/2023	2.7	Process SOFA 3 amendment exhibits for upcoming filing.
Wadzita, Brent	8/2/2023	2.1	Prepare SOFA 3 amendment exhibits re: customer transactions.
Wadzita, Brent	8/4/2023	2.4	Process customer account information into final exhibits of SOFA 3 amended retail customer transaction exhibits.

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/4/2023	2.1	Process transactional data into final exhibits of SOFA 3 amended retail customer transaction exhibits.
Wadzita, Brent	8/4/2023	1.3	Process customer information into final exhibits of SOFA 3 amended retail customer transaction exhibits.
Wadzita, Brent	8/5/2023	2.6	Analyze SOFA 3 transactional data for final exhibits.
Wadzita, Brent	8/5/2023	2.8	Process customer data into final exhibits of SOFA 3 amended retail customer transaction exhibits.
Wadzita, Brent	8/6/2023	1.3	Prepare final exhibits of SOFA 3 amended retail customer transaction exhibits.
Wadzita, Brent	8/6/2023	2.1	Process customer information into amended SOFA 3 exhibits.
Wadzita, Brent	8/7/2023	1.8	Review final exhibits of SOFA 3 amended retail customer transaction exhibits.
Wadzita, Brent	8/7/2023	1.3	Review final draft of amended SOFA 3 reflecting customer transactions in the 90 days leading up to the bankruptcy.
Subtotal		27.6	

TAX

Professional	Date	Hours	Activity
Brantley, Chase	8/22/2023	0.3	Correspond with the Company re: certain property taxes paid at the mining entity.
Subtotal		0.3	

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/1/2023	0.2	Correspond with team re: certain invoice scheduled for payment the week of August 4.
Brantley, Chase	8/1/2023	0.4	Review latest uptime calculation for mining contract ahead of call with vendor.
Brantley, Chase	8/1/2023	0.4	Call with R. Campagna and S. Colangelo (all A&M) to discuss NewCo vendor base and contract assignments.
Brantley, Chase	8/1/2023	1.0	Call with hosting provider, J. Fan, D. Albert and Q. Lawlor (Celsius) to discuss current invoice.
Campagna, Robert	8/1/2023	0.4	Call with S. Colangelo, C. Brantley (all A&M) to discuss NewCo vendor base and contract assignments.
Colangelo, Samuel	8/1/2023	0.4	Call with R. Campagna and C. Brantley (all A&M) to discuss NewCo vendor base and contract assignments.
Colangelo, Samuel	8/1/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 7/28.
Colangelo, Samuel	8/1/2023	0.6	Update due invoices list for the week ending 8/4 in payment approval file.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/1/2023	0.3	Prepare initial invoice approval list for the week ending 8/4.
Colangelo, Samuel	8/1/2023	0.6	Review Celsius AP for the week ending 8/4 and include in weekly payment approval file.
Colangelo, Samuel	8/2/2023	0.3	Update weekly payment file per internal comments and call with Celsius AP team.
Colangelo, Samuel	8/2/2023	0.5	Update payment approval file to include mining AP for the week ending 8/4.
Colangelo, Samuel	8/2/2023	0.4	Review mining invoices for the week ending 8/4 to confirm dates of service and payment ability.
Colangelo, Samuel	8/2/2023	0.2	Update payment approval file to include Serbia AP for the week ending 8/4.
Colangelo, Samuel	8/2/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 8/4.
Colangelo, Samuel	8/3/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 8/4.
Colangelo, Samuel	8/3/2023	0.3	Assemble mining related invoice level payment file for the week ending 8/4.
Colangelo, Samuel	8/3/2023	0.4	Finalize and distribute invoice approval list for the week ending 8/4.
Brantley, Chase	8/4/2023	0.6	Analyze the latest invoice from hosting provider and compare against prior invoices and proposals.
Brantley, Chase	8/4/2023	0.7	Correspond with the Company and team re: response to latest invoice dispute questions.
Colangelo, Samuel	8/7/2023	1.2	Update vendor spend reduction analysis to include separate mining related vendor statistics and summary.
Colangelo, Samuel	8/8/2023	0.3	Correspond with Celsius AP team regarding pre- and post-petition invoices and payments to be made to third party vendor.
Colangelo, Samuel	8/8/2023	0.5	Review Celsius AP for the week ending 8/11 and include in weekly payment approval file.
Colangelo, Samuel	8/8/2023	0.7	Update due invoices list for the week ending 8/11 in payment approval file.
Colangelo, Samuel	8/8/2023	0.4	Prepare initial invoice approval list for the week ending 8/11.
Colangelo, Samuel	8/8/2023	0.4	Respond to UCC questions regarding OCP vendor payments and AP status.
Brantley, Chase	8/9/2023	0.3	Review invoices for approval for payment the week of August 11.
Brantley, Chase	8/9/2023	0.2	Correspond with team re: payment of certain OCP invoices.
Colangelo, Samuel	8/9/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 8/11.
Colangelo, Samuel	8/9/2023	0.3	Update payment approval file to include Serbia AP for the week ending 8/11.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/9/2023	0.8	Analyze third party vendor engagement letter and outstanding invoices including pre-/post-petition splits to determine payment ability.
Colangelo, Samuel	8/9/2023	0.3	Call with Celsius AP team to review invoices to pay for the week ending 8/11.
Colangelo, Samuel	8/10/2023	0.5	Update payment approval file to include mining AP for the week ending 8/11.
Colangelo, Samuel	8/10/2023	0.3	Review mining invoices for the week ending 8/11 to confirm dates of service and payment ability.
Colangelo, Samuel	8/10/2023	0.4	Finalize and distribute invoice approval list for the week ending 8/11.
Colangelo, Samuel	8/10/2023	0.4	Reconcile disputed and undisputed portions of third party mining invoice and approve for payment.
Colangelo, Samuel	8/10/2023	0.3	Respond to Celsius and internal questions regarding invoice approval list for the week ending 8/11.
Colangelo, Samuel	8/10/2023	0.3	Correspond with K&E regarding allowability of payment to third party professional services firm.
Colangelo, Samuel	8/11/2023	0.3	Assemble mining related invoice level payment file for the week ending 8/11.
Colangelo, Samuel	8/15/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 8/11.
Colangelo, Samuel	8/15/2023	0.3	Prepare initial invoice approval list for the week ending 8/18.
Colangelo, Samuel	8/15/2023	0.7	Update due invoices list for the week ending 8/18 in payment approval file.
Colangelo, Samuel	8/15/2023	0.3	Correspond with Celsius and A&M teams regarding intercompany payment procedures.
Colangelo, Samuel	8/15/2023	0.5	Review Celsius AP for the week ending 8/18 and include in weekly payment approval file.
Brantley, Chase	8/16/2023	0.3	Review latest mining hosting invoice ahead of payment.
Colangelo, Samuel	8/16/2023	0.5	Review 8/15 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	8/16/2023	0.3	Update payment approval file to include Serbia AP for the week ending 8/18.
Colangelo, Samuel	8/17/2023	0.3	Call with Celsius AP team to review invoices to pay for the week ending 8/18.
Colangelo, Samuel	8/17/2023	0.4	Finalize payment approval file for the week ending 8/18 for distribution.
Colangelo, Samuel	8/17/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 8/18.
Colangelo, Samuel	8/17/2023	0.3	Assemble mining related invoice level payment file for the week ending 8/18.
Colangelo, Samuel	8/17/2023	0.6	Update payment approval file to include mining AP for the week ending 8/18.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/17/2023	0.4	Review mining invoices for the week ending 8/18 to confirm dates of service and payment ability.
Colangelo, Samuel	8/17/2023	0.4	Update invoice approval list per call with Celsius AP team.
Colangelo, Samuel	8/21/2023	0.4	Assemble schedule of third party outstanding invoices including pre-/post-petition splits.
Colangelo, Samuel	8/22/2023	0.5	Review Celsius AP for the week ending 8/25 and include in weekly payment approval file.
Colangelo, Samuel	8/22/2023	0.6	Update due invoices list for the week ending 8/25 in payment approval file.
Colangelo, Samuel	8/22/2023	0.3	Prepare initial invoice approval list for the week ending 8/25.
Colangelo, Samuel	8/22/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 8/18.
Brantley, Chase	8/23/2023	0.3	Correspond with the mining team re: invoice reconciliation.
Brantley, Chase	8/23/2023	0.4	Call with Fahrenheit and S. Schreiber (A&M) to discuss contract assignment process.
Colangelo, Samuel	8/23/2023	0.5	Update payment approval file to include mining AP for the week ending 8/25.
Colangelo, Samuel	8/23/2023	0.3	Review mining invoices for the week ending 8/25 to confirm dates of service and payment ability.
Colangelo, Samuel	8/23/2023	0.3	Update payment approval file to include Serbia AP for the week ending 8/25.
Colangelo, Samuel	8/23/2023	0.4	Update invoice approval list per call with Celsius AP team and new invoices received internally.
Colangelo, Samuel	8/23/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 8/25.
Schreiber, Sam	8/23/2023	0.4	Call with Fahrenheit and C. Brantley (A&M) to discuss contract assignment process.
Colangelo, Samuel	8/24/2023	0.2	Review additional invoices submitted for payment in the week ending 8/25.
Colangelo, Samuel	8/24/2023	0.3	Assemble mining related invoice level payment file for the week ending 8/25.
Colangelo, Samuel	8/24/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 8/25.
Colangelo, Samuel	8/24/2023	0.3	Correspond with Celsius and third party advisors regarding payment processes and requirements for professional fee payments.
Colangelo, Samuel	8/25/2023	0.3	Correspond with K&E and Celsius regarding contested professional fee invoices.
Colangelo, Samuel	8/25/2023	0.2	Review additional professional fee invoices submitted for payment in the week ending 8/25.
Brantley, Chase	8/28/2023	0.3	Correspond with the Company re: approval of certain mining invoice.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/28/2023	0.3	Assemble professional fee and expense reimbursement tracker per internal request.
Colangelo, Samuel	8/28/2023	0.4	Correspond with K&E regarding open OCP and third party vendor contested invoices.
Colangelo, Samuel	8/28/2023	0.5	Reconcile contract rejection list and relevant additions with vendor statuses in motion tracker.
Colangelo, Samuel	8/29/2023	0.5	Correspond with Celsius and K&E regarding OCP invoices and contested professional fee invoices.
Colangelo, Samuel	8/29/2023	0.4	Assemble schedule and supporting files for contested professional fee invoices per internal request.
Colangelo, Samuel	8/29/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 8/25.
Brantley, Chase	8/30/2023	0.4	Correspond with J. Palmer (US BTC) and J. Fan (Celsius) re: Alpha hosting invoice.
Brantley, Chase	8/30/2023	0.4	Analyze summary of Alpha hosting invoice and outline questions.
Colangelo, Samuel	8/30/2023	0.4	Prepare initial invoice approval list for the week ending 9/1.
Colangelo, Samuel	8/30/2023	0.3	Call with Celsius AP team to review invoices to pay for the week ending 9/1.
Colangelo, Samuel	8/30/2023	0.5	Review 8/29 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	8/30/2023	0.6	Review Celsius AP for the week ending 9/1 and include in weekly payment approval file.
Colangelo, Samuel	8/30/2023	0.7	Update due invoices list for the week ending 9/1 in payment approval file.
Colangelo, Samuel	8/30/2023	0.4	Correspond with Celsius and K&E regarding payment processes for new OCP vendor and other outstanding professional fee invoices.
Colangelo, Samuel	8/30/2023	0.9	Reconcile prior vendor master and update to reflect updated vendor list and contract assumption/rejection modifications.
Colangelo, Samuel	8/30/2023	0.2	Update payment approval file to include Serbia AP for the week ending 9/1.
Colangelo, Samuel	8/31/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 9/1.
Colangelo, Samuel	8/31/2023	0.4	Finalize payment approval file for the week ending 9/1 for distribution.
Colangelo, Samuel	8/31/2023	0.4	Review mining invoices for the week ending 9/1 to confirm dates of service and payment ability.
Colangelo, Samuel	8/31/2023	0.5	Update payment approval file to include mining AP for the week ending 9/1.
Colangelo, Samuel	8/31/2023	0.2	Assemble mining related invoice level payment file for the week ending 9/1.
Subtotal		40.8	

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
August 1, 2023 through August 31, 2023*

Grand Total

2,601.5

Exhibit E

*Celsius Network, LLC, et al.,
Summary of Expense Detail by Category
August 1, 2023 through August 31, 2023*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$735.80
Lodging	\$1,203.50
Meals	\$128.03
Miscellaneous	\$2,185.38
Transportation	\$152.03
<hr/>	
<i>Total</i>	<u><u>\$4,404.74</u></u>

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
August 1, 2023 through August 31, 2023*

Airfare

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	7/10/2023	\$367.90	Airfare: One-Way coach flight from PHX to ORD
Wadzita, Brent	7/13/2023	\$367.90	Airfare: One-Way coach flight from ORD to LAS
Expense Category Total		\$735.80	

Lodging

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	7/18/2023	\$712.18	Hotel: Hotel for 2 nights in Chicago
Wadzita, Brent	7/19/2023	\$491.32	Hotel: Hotel for 2 nights in Chicago
Expense Category Total		\$1,203.50	

Meals

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	7/18/2023	\$128.03	Business Meals (B. Wadzita and R. Allison, both A&M): Dinner
Expense Category Total		\$128.03	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	8/31/2023	\$2,185.38	CMS Monthly Data Storage Fee - August 2023
Expense Category Total		\$2,185.38	

Transportation

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	7/17/2023	\$19.61	Taxi: Uber to Airport
Wadzita, Brent	7/18/2023	\$26.97	Taxi: Uber to Office

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
August 1, 2023 through August 31, 2023*

Transportation

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	7/20/2023	\$88.54	Taxi: Uber to Airport shared with Roger Allison
Wadzita, Brent	7/24/2023	\$16.91	Taxi: Uber from PHX airport to home
Expense Category Total		\$152.03	
<i>Grand Total</i>		<u>\$4,404.74</u>	